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Counsel for the Official Committee
of Unsecured Creditors of The Roman Catholic Diocese
of Rockville Centre, New York

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Case No. 20-12345 (SCC)
)	
THE ROMAN CATHOLIC DIOCESE OF)	Chapter 11
ROCKVILLE CENTRE, NEW YORK,)	
)	
Debtor. ¹)	

**SUMMARY COVER SHEET TO FOURTH INTERIM APPLICATION FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES BY PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM OCTOBER 1, 2021 THROUGH JANUARY 31, 2022**

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue, P.O. Box 9023, Rockville Centre, NY 11571-9023.

In accordance with the Local Rules for the Southern District of New York, Pachulski Stang Ziehl & Jones LLC (“PSZJ”), Counsel for the Official Committee of Unsecured Creditors (the “Committee”) of The Roman Catholic Diocese of Rockville Centre, New York (the “Debtor”), submits this summary (this “Summary”) of fees and expenses sought as actual, reasonable, and necessary in the fee application to which this Summary is attached (the “Application”) for the period from October 1, 2021 through January 31, 2022 (the “Application Period”).

PSZJ submits the Application as an interim fee application in accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”).

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Name of client:	Official Committee of Unsecured Creditors
Time period covered by this application:	October 1, 2021 through January 31, 2022 ²
Total compensation sought this period:	\$883,629.00
Total expenses sought this period:	\$ 16,266.20
Petition Date:	October 1, 2020
Retention Date:	Effective October 16, 2020
Date of order approving employment:	November 17, 2020
Total compensation approved by interim order to date:	\$3,618,016.35
Total expenses approved by interim order to date:	\$ 44,839.92
Blended rate in this application for all attorneys:	\$919.56
Blended rate in this application for all timekeepers:	\$754.40
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$524,990.80

² The applicant reserves the right to include any time expended and expenses incurred in the period indicated above in future application(s) if it is not included herein.

Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$ 16,266.20
Number of professionals included in this application:	21
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period:	9
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application:	As disclosed in its retention application the Firm's standard hourly rates are subject to periodic adjustment. The actual rates charged are disclosed herein and in the attached invoice

This is a(n): ☐ Monthly ☒ Interim ☐ Final Application.

Monthly Fee Statements (Fourth Interim Fee Period)

October 1, 2021 through January 31, 2022

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
11/30/21	10/01/21 – 10/31/21	\$253,690.00	\$5,405.69	\$202,952.00	\$5,405.69
12/30/21	11/01/21 – 11/30/21	\$253,510.00	\$1,075.50	\$202,808.00	\$1,075.50
01/28/22	12/01/21 – 12/31/21	\$149,038.50	\$4,704.51	\$119,230.80	\$4,704.51
02/25/22	01/01/22 – 01/31/22	\$227,390.50	\$5,080.50	Pending	Pending

PRIOR INTERIM FEE APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
03/17/21	10/15/20 – 01/31/21	\$ 987,643.50	\$ 5,893.19	\$ 978,077.35	\$ 5,893.19
07/19/21	02/01/21 – 05/31/21	\$1,471,777.50	\$18,816.79	\$1,464,277.50	\$18,816.79
11/15/21	06/01/21 – 09/30/21	\$1,175,661.50	\$20,129.94	\$1,175,661.50	\$20,129.94

Date: March 15, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

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of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Case No. 20-12345 (SCC)
)	
THE ROMAN CATHOLIC DIOCESE OF)	Chapter 11
ROCKVILLE CENTRE, NEW YORK,)	
)	
Debtor. ¹)	
)	

**FOURTH INTERIM APPLICATION FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES BY PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM OCTOBER 1, 2021 THROUGH JANUARY 31, 2022**

Pachulski Stang Ziehl & Jones LLC (“PSZJ”), Counsel to the Official Committee of Unsecured Creditors (the “Committee”) of the Debtor in the above-captioned case (the “Debtor”), hereby submits this fourth interim fee application (the “Fee Application”) for the period from October 1, 2021 through January 31, 2022 (the “Interim Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases, effective December 4, 2009 (together with the “Local Rules”, the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §330, effective January 31, 1996, and as they may be amended (the “U.S. Trustee Guidelines”), and this Court’s Order Under 11 U.S.C. §§331 and 105(a), Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue, P.O. Box 9023, Rockville Centre, NY 11571-9023.

LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of October 16, 2020, dated November 17, 2020 [Docket 163]. PSZJ requests compensation in the amount of \$883,629.00 for fees on account of reasonable and necessary professional services rendered to the Committee by PSZJ during the Interim Compensation Period and reimbursement of actual and necessary costs and expenses in the amount of \$16,266.20 incurred by PSZJ during the Interim Compensation Period. In support of the Application, PSZJ submits the Declaration of James I. Stang attached hereto as **Exhibit A** and incorporated herein by reference. In further support of this Fee Application, PSZJ respectfully represents as follows:

Preliminary Statement

1. During the Interim Compensation Period, PSZJ represented, advised and assisted the Committee in fulfilling its statutory obligations and duties to unsecured creditors and rendered services to the Committee in accordance with its instructions and directions. By this Fee Application, PSZJ requests (a) interim allowance and payment of compensation in the amount of \$883,629.00; and (b) reimbursement of actual and necessary costs and expenses in the amount of \$16,266.20. PSZJ reserves the right to apply in the future for reimbursement of actual and necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Application Period.

2. To date, PSZJ has been paid a total of \$541,257.00, comprising (a) compensation of \$524,990.80, representing 80% of its fees incurred during the Interim Compensation Period; and (b) reimbursement of \$16,266.20, representing 100% of its actual and necessary expenses incurred during the Interim Compensation Period. By this Fee Application, PSZJ seeks interim allowance and payment of all compensation for services rendered during the Interim Compensation Period.

Background

3. On October 1, 2020 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Bankruptcy Court for the Southern District of New York. The Debtor is operating its business and managing its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

4. On October 16, 2020, the Office of the United States Trustee (the “UST”) appointed the Committee pursuant to Section 1102 of the Bankruptcy Code. The Committee consists of nine individuals who hold claims against the Debtor, including eight individuals who were sexually abused as minors by perpetrators for whom the Debtor was responsible and one representative of a minor with a civil rights claim against the Debtor.

5. Following the Committee’s appointment, the Committee elected a Chair, determined it needed counsel and, subject to Court approval, hired PSZJ on October 16, 2020.

6. On November 04, 2020, the Committee filed for Entry of an Order Under 11 U.S.C. §§ 1103(A) and 328(A) and Fed. R. Bankr. P. 2014(a) Authorizing the Employment of Pachulski Stang Ziehl & Jones LLC as Counsel to the Official Committee of Unsecured Creditors Effective as of October 16, 2020 (the “Retention Application”). As set forth in the Retention Application, the Committee selected PSZJ to provide the following services to the Committee:

- a. assisting, advising and representing the Committee in its consultations with the Debtor regarding the administration of this Case;
- b. assisting, advising and representing the Committee in analyzing the Debtor’s assets and liabilities, investigating the extent and validity of liens or other interests in the Debtor’s property and participating in and reviewing any proposed asset sales, any asset dispositions, financing arrangements and cash collateral stipulations or proceedings;

- c. reviewing and analyzing all applications, motions, orders, statements of operations and schedules filed with the Court by the Debtor or third parties, advising the Committee as to their propriety, and, after consultation with the Committee, taking appropriate action;
- d. preparing necessary applications, motions, answers, orders, reports and other legal papers on behalf of the Committee;
- e. representing the Committee at hearings held before the Court and communicating with the Committee regarding the issues raised, as well as the decisions of the Court;
- f. performing all other legal services for the Committee which may be necessary and proper in this Case and any related proceeding(s);
- g. representing the Committee in connection with any litigation, disputes or other matters that may arise in connection with this Case or any related proceeding(s);
- h. assisting, advising and representing the Committee in any manner relevant to reviewing and determining the Debtor's rights and obligations under leases and other executory contracts;
- i. assisting, advising and representing the Committee in investigating the acts, conduct, assets, liabilities and financial condition of the Debtor, the Debtor's operations and the desirability of the continuance of any portion of those operations, and any other matters relevant to this Case;
- j. assisting, advising and representing the Committee in their participation in the negotiation, formulation and drafting of a plan of liquidation or reorganization;
- k. assisting, advising and representing the Committee on the issues concerning the appointment of a trustee or examiner under section 1104 of the Bankruptcy Code;
- l. assisting, advising and representing the Committee in understanding its powers and its duties under the Bankruptcy Code and the Bankruptcy Rules and in performing other services as are in the interests of those represented by the Committee;
- m. assisting, advising and representing the Committee in the evaluation of claims and on any litigation matters, including avoidance actions; and

- n. providing such other services to the Committee as may be necessary in this Case or any related proceeding(s).

7. On November 17, 2020, the Court entered the Order Authorizing and Approving the Application of the Official Creditors' Committee for Entry of an Order Under 11 U.S.C. §§ 1103(a) and 328(a) and Fed. R. Bankr. P. 2014(a) Authorizing the Employment of Pachulski Stang Ziehl & Jones LLC as Counsel to the Official Committee of Unsecured Creditors Effective as of October 16, 2020 (the "Retention Order"). The Retention Order provides that all compensation and reimbursement of costs and expenses incurred during PSZJ's employment be paid only after appropriate application and approval of this Court.

Jurisdiction and Venue

8. This Court has jurisdiction to hear and determine this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. Sections 328(a), 330, and 1103(a) of the Bankruptcy Code and Bankruptcy Rule 2014 are the statutory predicates for the relief sought by this Fee Application.

Billing Practices

9. PSZJ is applying for compensation for professional services rendered in accordance with its customary practices and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, Local Rules, any order establishing procedures for interim compensation and reimbursement of expenses of this Court entered in this case, and any other applicable orders of this Court and guidelines established by the United States Trustee.

10. For professional services, fees are based on the PSZJ's hourly rates. The proposed rates of compensation, subject to final Court approval, are the customary hourly rates in effect when services are performed by the professionals and paraprofessionals who provide services to the Committee. In the Retention Application, the standard hourly rates for the PSZJ

attorneys who are expected to primarily work on this matter were \$1,195 for James I. Stang, \$1,075 for Karen B. Dine, \$995 for Kenneth H. Brown, \$825 for Gail S. Greenwood, \$795 for Ilan D. Scharf, and \$650 for Brittany M. Michael. PSZJ's current standard hourly rates are:

Partners	\$725.00 to \$1,495.00 per hour
Counsel	\$650.00 to \$1,195.00 per hour
Associates	\$575.00 to \$695.00 per hour
Paralegals	\$395.00 to \$460.00 per hour

11. PSZJ's hourly rates are set at a level designed to fairly compensate PSZJ for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned, and by geographic location and market. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere. PSZJ's hourly fees are comparable to those charged by attorneys of similar experience and expertise for engagements of scope and complexity similar to this chapter 11 case and are reasonable.

12. PSZJ proposes to reduce its hourly rates for the benefit of the Committee's constituency (i.e., holders of tort claims against the Debtor). In order to assure that any price reduction inures solely to the benefit of the Committee's constituency, PSZJ will hold ten percent of all fees received in this Case in a trust account to benefit this Case's tort claimants. The funds will be held until a trust is established through a plan of reorganization. If no such trust is created, the funds will be donated to a child advocacy organization to be selected by the Committee at the conclusion of the Case.

13. PSZJ will also seek reimbursement for actual and necessary expenses incurred in connection with its engagement by the Committee in this Chapter 11 case. It is PSZJ's

policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's Case. The expenses charged to clients include, among other things, telephone charges, mail and express mail charges, fax charges, special or hand delivery charges, document retrieval, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by PSZJ to outside copying services for use in mass mailings, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. PSZJ will charge the Committee for these expenses in a manner and at rates consistent with charges made generally to PSZJ's other clients, and all amendments and supplemental standing orders of the Court. PSZJ believes that it is more appropriate to charge these expenses to the clients incurring them than to increase its hourly rates and spread the expenses among all clients.

14. PSZJ maintains contemporaneous records of the time expended and actual, necessary expenses incurred in support of its billings. Time entries are recorded in six-minute increments.

15. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. PSZJ has not received a retainer in this case. PSZJ has not entered into any agreement, express or implied, with any other party for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in this case. No compensation will be paid to PSZJ or any member thereof in connection with this case other than in accordance with the provisions of the Bankruptcy Code.

Monthly Fee Statements

16. PSZJ has filed and served the following monthly fee statements for the period October 1, 2021 through January 31, 2022, pursuant to the Interim Compensation Order.

To date, no objections to the Prior Monthly Statements have been filed.

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
11/30/21	10/01/21 – 10/31/21	\$253,690.00	\$5,405.69	\$202,952.00	\$5,405.69
12/30/21	11/01/21 – 11/30/21	\$253,510.00	\$1,075.50	\$202,808.00	\$1,075.50
01/28/22	12/01/21 – 12/31/21	\$149,038.50	\$4,704.51	\$119,230.80	\$4,704.51
02/25/22	01/01/22 – 01/31/22	\$227,390.50	\$5,080.50	Pending	Pending

PRIOR INTERIM FEE APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
03/17/21	10/15/20 – 01/31/21	\$ 987,643.50	\$ 5,893.19	\$ 978,077.35	\$ 5,893.19
07/19/21	02/01/21 – 05/31/21	\$1,471,777.50	\$18,816.79	\$1,464,277.50	\$18,816.79
11/15/21	06/01/21 – 09/30/21	\$1,175,661.50	\$20,129.94	\$1,175,661.50	\$20,129.94

17. This Fee Application is PSZJ's Fourth Interim fee application and seeks payment of interim compensation for services rendered to the Committee in amounts that have been applied for covering the Interim Compensation Period of October 1, 2021 through January 31, 2022.

18. This Fee Application requests that the Court (a) approve interim fees in the total amount of \$883,629.00 and \$16,266.20 in reasonable and necessary out-of-pocket expenses in the total amount of \$899,895.20 incurred by PSZJ for services rendered in the Chapter 11 case during the Interim Compensation Period.

19. The fees requested are reasonable, and all amounts requested were for actual and necessary services rendered on behalf of the Committee.

Summary of Professional Services Rendered and Time Expended

20. Pursuant to the Local Guidelines, PSZJ has classified all services performed for which compensation is sought for this period into one of several major categories. PSZJ attempted to place the services performed in the category that best relates to the service provided. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category.

21. **Exhibit B** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each PSZJ professional and paraprofessional that provided services to the Committee during the Interim Compensation Period. The rates charged by PSZJ for services rendered to the Committee are the same rates that PSZJ charges generally for professional services rendered to its non-bankruptcy clients.

22. **Exhibit C** sets forth a task code summary that includes the aggregate hours per task code spent by PSZJ professionals and paraprofessionals in rendering services to the Committee during the Interim Compensation Period.

23. **Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by PSZJ in connection with services rendered to the Committee during the Interim Compensation Period.

24. PSZJ's invoices for the Interim Compensation Period were attached as exhibits to the Prior Monthly Statements [Docket Nos. 891, 936², 966 and 989] and are re-attached here as **Exhibit E**.

² The invoice attached to the Eleventh Monthly Fee Statement filed with the Court was incorrect; however, the amounts requested in the fee statement were correct. Attached hereto to the Eleventh Monthly Fee Statement is the correct invoice.

25. The following summaries are intended to highlight key services rendered by PSZJ during the Interim Compensation Period in certain task categories in which PSZJ has expended a considerable number of hours of behalf of the Committee, and are not meant to be a detailed description of all work performed.

A. CA - Case Administration

26. This category includes work regarding case administration issues. During the Interim Compensation Period the Firm, among other things: (1) maintained a memorandum of critical dates; (2) reviewed and analyzed dockets; (3) maintained service lists; (4) performed work regarding a notice of adjournment of discovery status conference; and (5) corresponded and conferred regarding case administration issues.

Fees: \$8,948.00; Hours: 17.70

B. CEM – Cemetery Transfers

27. This category includes work regarding cemetery transfer issues. During the Interim Compensation Period the Firm, among other things: (1) performed work regarding a confidentiality agreement and protective order; (2) reviewed and analyzed the IAC report regarding cemetery transfers; (3) performed work regarding a memorandum relating to an analysis of cemetery transfers; (4) performed work regarding a complaint against CemCo; (5) reviewed and analyzed CemCo document production regarding asset transfers; (6) reviewed and analyzed issues regarding the Anchin report; (7) reviewed and analyzed cemetery valuation issues; (8) performed work regarding a PowerPoint presentation to the Committee regarding cemetery transfers;

(9) performed work regarding discovery requests necessary for cemetery analysis; and
(10) corresponded and conferred regarding cemetery transfer issues.

Fees: \$36,301.50; Hours: 36.30

C. CPO - Compensation of Professionals/Others

28. This category includes work regarding compensation of professionals, other than the Firm. During the Interim Compensation Period the Firm, among other things: reviewed and analyzed issues regarding the Debtor's professionals' fees.

Fees: \$3,731.50; Hours: 4.70

D. CREV - Claims Review

29. This category includes work regarding claims analysis and review. During the Interim Compensation Period the Firm, among other things: (1) reviewed and analyzed sexual abuse claims; (2) performed work regarding a sexual abuse claims summary chart; (3) reviewed and analyzed abuse claims for duplicate claims filed in other bankruptcy cases; (4) redacted personal identifying information from sexual abuse claims; (5) reviewed and analyzed demographic information regarding claimants; (6) responded to claimant inquiries; (7) reviewed and analyzed issues regarding past settlements; (8) reviewed and analyzed claim values; (9) reviewed and analyzed insurance issues; (10) reviewed and analyzed the claims chart; (11) reviewed and analyzed insurance charts; (12) reviewed and analyzed claims slotting issues; (13) reviewed and analyzed claims valuation issues; (14) prepared for and attended a telephonic meeting with State Court Counsel regarding claim review issues; and (15) corresponded and conferred regarding claims review issues.

Fees: \$188,282.00; Hours: 326.10

E. CRF - Committee Discovery Requests – Finance/Govern

30. This category includes work regarding Committee discovery requests relating to financial and governance issues. During the Interim Compensation Period the Firm, among other things: (1) performed work regarding a discovery plan; (2) reviewed and analyzed finance council minutes and materials; (3) reviewed and analyzed asset investigation issues; (4) reviewed and analyzed issues regarding Ecclesia; (5) reviewed and analyzed documents regarding financial condition of the Diocese and affiliates; (6) reviewed and analyzed Debtor document production and prepared it for Committee review; (7) reviewed and analyzed issues regarding Unitas document review; (8) reviewed and analyzed the Debtor's produced policies and guidelines; (9) prepared for and participated in teleconferences with Debtor's counsel regarding document production; (10) monitored discovery status; (11) reviewed and analyzed issues regarding EBS Licenses; (12) reviewed and analyzed strategy issues regarding outstanding discovery requests; (13) performed work regarding new discovery requests; (14) reviewed and analyzed restricted asset documents; (15) reviewed and analyzed issues regarding potential experts; and (16) corresponded and conferred regarding discovery issues.

Fees: \$145,072.50; Hours: 167.70

F. CRP - Committee Discovery Requests – Parishes

31. This category includes work regarding Committee discovery requests relating to parishes. During the Interim Compensation Period the Firm, among other things: (1) reviewed and analyzed issues regarding Parish real estate; and (2) reviewed and analyzed Parish property sale issues.

Fees: \$1,462.50; Hours: 2.10

G. CVA - Committee Discovery Requests

32. This category includes work regarding Committee discovery requests. During the Interim Compensation Period the Firm, among other things: (1) reviewed and analyzed issues regarding abusers named in claims; (2) reviewed and analyzed issues regarding redacted documents; (3) reviewed and analyzed issues regarding IRCP data; and (4) reviewed and analyzed CVA-related documents.

Fees: \$1,912.00; Hours: 1.60

H. DCVA - Committee Discovery Requests - CVA

33. This category includes work regarding Committee discovery requests relating to CVA issues. During the Interim Compensation Period the Firm, among other things, reviewed and analyzed documents and discovery regarding CVA claims.

Fees: \$13,314.00; Hours: 15.20

I. IAC - IAC/Affiliate Transactions

34. This category includes work regarding issues relating to the IAC and affiliate transactions. During the Interim Compensation Period the Firm, among other things: (1) reviewed and analyzed issues regarding IAC actions and mediation; (2) performed research; (3) reviewed and analyzed issues regarding probable liability and solvency; (4) reviewed and analyzed statute of limitations issues; (5) prepared for and participated in telephonic conferences with the special mediator and counsel; (6) reviewed and analyzed IAC exhibits regarding intent and timing of fraudulent transfers; (7) reviewed and analyzed issues regarding high school transfers; (8) performed work regarding a complaint related to high school transfers; (9) reviewed and analyzed evidence issues regarding high school asset transfers and treatment of related cash and investments; (10) reviewed and analyzed Foundation issues; (11) performed work regarding a memorandum relating to IAC-investigated transfer issues; (12) performed work regarding a

memorandum related to high school transfers and analysis of claims; (13) performed work regarding a PowerPoint presentation to the Committee relating to IAC issues; (14) reviewed and analyzed New York law regarding fraudulent transfer issues; (15) reviewed and analyzed First Amendment issues regarding Diocese defenses; (16) reviewed and analyzed issues regarding mixed intent relating to fraudulent transfers; and (17) corresponded and conferred regarding IAC and affiliate transaction issues.

Fees: \$59,854.50; Hours: 60.20

J. IFA – Interim Fee Applications

35. This category includes work regarding interim fee applications. During the Interim Compensation Period the Firm, among other things: (1) communicated with Committee professionals regarding interim fee applications; (2) performed work regarding the Firm's Third interim fee application; (3) performed work regarding the First interim fee application of Ruskin Moscou Faltshchek; (4) performed work regarding the Third interim fee applications of Burns Bowen Bair and Berkeley Research Group; and (5) corresponded regarding interim fee application issues.

Fees: \$15,353.00; Hours: 23.50

K. IL – Insurance Litigation

36. This category includes work regarding insurance litigation issues. During the Interim Compensation Period the Firm, among other things: (1) reviewed and analyzed documents regarding insurance litigation; (2) reviewed and analyzed pleadings relating to insurance litigation; (3) performed work regarding a proposed post-mediation scheduling order; (4) reviewed and analyzed issues regarding a coverage chart; (5) reviewed and analyzed insurance allocation issues; (6) reviewed and analyzed Reed Smith time records; (7) reviewed and analyzed SIR fund issues; and (8) conferred and corresponded regarding insurance litigation issues.

Fees: \$29,585.00; Hours: 28.60

L. MCC – Meetings/Conferences with Client

37. This category includes work regarding issues relating to meetings and conferences with the Committee. During the Interim Compensation Period the Firm, among other things: (1) prepared for and participated in telephonic conferences with the Committee; (2) performed work regarding Committee meeting agenda; (3) performed work regarding Committee meeting minutes; (4) prepared for and attended telephonic conferences with State Court Counsel; (5) reviewed and analyzed issues regarding a Future Claims Representative motion; (6) performed work regarding a memorandum to the Committee regarding real property analysis issues; (7) performed work regarding the preparation of presentations for Committee meetings; and (8) corresponded and conferred regarding issues relating to meetings with the Committee.

Fees: \$95,868.00; Hours: 93.40

M. MCP – Meetings/Conferences with Committee Professionals

38. This category includes work regarding issues relating to meetings and conferences with Committee Professionals. During the Interim Compensation Period the Firm, among other things, conferred with Debtor's counsel and with Committee professionals regarding case issues.

Fees: \$2,493.00; Hours: 2.40

N. ME - Mediation

39. This category includes work regarding mediation issues. During the Interim Compensation Period the Firm, among other things: (1) attended to strategy issues regarding the mediation process; (2) performed work regarding a mediation order; (3) reviewed and analyzed a mediation brief; (4) reviewed and analyzed insurance issues; (5) prepared for and attended an October 19, 2021 telephonic meeting with the mediator and Committee professionals; (6) reviewed

and analyzed mediation strategy issues; (7) performed work regarding an outline of issues relating to mediation; (8) reviewed and analyzed issues regarding available insurance assets; (9) reviewed and analyzed the Debtor's mediation statement; (10) prepared for and attended a telephonic conference with the mediator on January 17, 2022; (11) attended to scheduling issues; and (12) corresponded and conferred regarding mediation issues.

Fees: \$54,992.50; Hours: 51.90

O. MF – Meetings and Conferences with Case Professionals

40. This category includes work regarding meetings and conferences with case professionals. During the Interim Compensation Period the Firm, among other things: (1) prepared for and attended telephonic conferences with attorneys for the Debtor; and (2) corresponded and conferred regarding issues relating to meetings and conferences with case professionals.

Fees: \$12,591.50; Hours: 11.70

P. MFA – Monthly Fee Statements

41. This category includes work regarding monthly fee statements. During the Interim Compensation Period the Firm, among other things: (1) performed work regarding the Firm's fee statements; (2) performed work regarding the Burns Bown Bair and Ruskin Moscou fee statements; and (3) corresponded and conferred regarding monthly fee statement issues.

Fees: \$15,643.50; Hours: 31.60

Q. MOCP – Meetings/Conferences with other Case Parties

42. This category includes work regarding meetings and conferences with other case parties. During the Interim Compensation Period the Firm, among other things: (1) reviewed and analyzed privilege and bar date issues; (2) reviewed and analyzed status conference hearing

issues; and (3) corresponded and conferred regarding issues relating to meetings and conferences with other case parties.

Fees: \$1,117.50; Hours: 0.90

R. OPH – Open Court Hearing

43. This category includes work regarding court hearings. During the Interim Compensation Period the Firm, among other things: (1) prepared for and attended a hearing on October 4, 2021 regarding mediation issues; (2) prepared for and attended a hearing on November 4, 2021 regarding bar date and discovery issues; and (3) corresponded and conferred regarding court hearing issues.

Fees: \$4,916.00; Hours: 4.10

S. PD – Plan and Disclosure Statement

44. This category includes work regarding a Plan of Reorganization (“Plan”) and Disclosure Statement. During the Interim Compensation Period the Firm, among other things: (1) reviewed and analyzed Future Claims Representative issues; (2) reviewed and analyzed issues regarding the proposed definition of future claims; (3) prepared for and attended a status call with attorneys for the Debtor on October 8, 2021 regarding the Future Claims Representative motion; (4) performed research; (5) performed work regarding an objection to the Future Claims Representative motion; (6) reviewed and analyzed issues regarding defined terms in diocese chapter 11 plans of reorganization, and performed work regarding a chart of defined terms; and (7) conferred and corresponded regarding Plan issues.

Fees: \$21,604.00; Hours: 28.30

T. PINJ – Preliminary Injunction

45. This category includes work regarding preliminary injunction issues. During the Interim Compensation Period the Firm, among other things: (1) reviewed and analyzed

issues regarding a proposed preliminary injunction extension; and (2) corresponded regarding preliminary injunction issues.

Fees: \$478.00; Hours: 0.40

U. PNTC – Public Notice

46. This category includes work regarding public notice issues. During the Interim Compensation Period the Firm, among other things: (1) performed work regarding a bar date order; (2) reviewed and analyzed the Debtor's motion to modify bar date order; (3) drafted discovery requests related to bar date motion; (4) reviewed and analyzed claims impacted by the Debtor's proposed bar date changes; (5) performed work regarding a limited objection to Debtor's motion to amend bar date order; (6) reviewed and analyzed Diocesan child protection protocols; (7) reviewed and analyzed Diocesan Review Board policies; (8) reviewed and analyzed issues regarding confidentiality agreements; (9) reviewed and analyzed bar date order issues; (10) reviewed and analyzed issues regarding a document request related to review board motion; (11) reviewed and commented on language regarding amendment of bar date order; (12) reviewed and analyzed issues relating to expert access to proofs of claims; and (13) conferred and corresponded regarding public notice issues.

Fees: \$44,782.50; Hours: 55.10

V. REAL – Real Estate

47. This category includes work regarding real estate issues. During the Interim Compensation Period the Firm, among other things: (1) reviewed and analyzed issues regarding the Diocese's real estate holdings; (2) performed work regarding a real estate chart; (3) reviewed and analyzed Diocese and Parish real estate holdings; and (4) conferred and corresponded regarding real estate issues.

Fees: \$53,417.50; Hours: 130.70

W. SEM – Seminary Transfers

48. This category includes work regarding Seminary transfer issues. During the Interim Compensation Period the Firm, among other things: (1) performed work regarding a stipulation to restrict transfer of Seminary property; (2) reviewed and analyzed budget issues regarding a Seminary request for funding; (3) reviewed and analyzed Seminary responses to financial questions; (4) performed work regarding a memoranda to the Committee regarding Seminary transfer; (5) reviewed and analyzed fraudulent transfer claims regarding Seminary transfer; (6) reviewed and analyzed burden of proof issues; (7) reviewed and analyzed religious liberty defenses regarding Seminary transfer; (8) reviewed and analyzed an appraisal proposal regarding Seminary property; (9) prepared for and attended a telephonic conference with State Court Counsel regarding Seminary update and strategy; (10) prepared for and attended a telephonic conference with an appraiser and Debtor’s counsel; (11) reviewed and analyzed chain of title issues; (12) conferred with an appraiser regarding Seminary property; (13) reviewed and analyzed a proposed Seminary appraisal; (14) reviewed and analyzed historic Seminary appraisals; (15) reviewed and analyzed marketability issues; (17) performed work regarding comments to seminary appraisal assumptions; and (18) corresponded and conferred regarding Seminary transfer issues.

Fees: \$71,908.50; Hours: 74.00

Allowance of Compensation

49. Section 330(a)(1)(A) of the Bankruptcy Code provides that the Court may award to a professional person, “reasonable compensation for actual, necessary services rendered.” 11 U.S.C. § 330(a)(1)(A). Section 330(a)(3)(A), in turn, provides that in determining the amount

of reasonable compensation to be awarded, the Court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including:

- a. The time spent on such services;
- b. The rates charges for such services;
- c. Whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- d. Whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- e. Whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A).

50. The congressional policy expressed above provides for adequate compensation in order to continue to attract qualified and competent professionals to bankruptcy cases. PSZJ respectfully submits that the consideration of these factors should result in this Court's allowance of the full compensation sought.

Time and Labor Required

51. During the Interim Compensation Period, the Committee relied heavily on the experience and expertise of PSZJ when dealing with the matters described herein. As a result, PSZJ devoted significant time and effort to perform properly and expeditiously the required professional services. During the Interim Compensation Period, PSZJ expended 1,168.20 hours in providing the requested professional services. PSZJ's hourly billing rates are based on PSZJ's normal billing rates for services of this kind and are competitive with those of other firms with the same level of qualifications.

Experience and Ability of the Professionals

52. PSZJ's attorneys have extensive experience representing creditors' committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases. Notably, attorneys of PSZJ have unique experience representing committees of survivors of childhood sexual abuse in chapter 11 cases involving entities affiliated with the Roman Catholic Church. PSZJ also has experience representing Committees comprised of, or including, survivors of childhood sexual abuse and adult survivors of sexual abuse and harassment, including Boy Scouts of America, USA Gymnastics, and The Weinstein Companies. Such experience makes PSZJ highly, if not uniquely, qualified to represent the Committee in this Case, and to maximize efficiency based on its experience with Roman Catholic dioceses, such as the Debtor.

Notice

53. Pursuant to the Interim Compensation Order, PSZJ has provided notice of this Fee Application upon the following parties by electronic or first class mail: (a) the Debtor c/o The Roman Catholic Diocese of Rockville Centre, 50 N Park Ave P.O. Box 9023, Rockville Centre, NY 11571-9023 (Attn: Thomas Renker); (b) the attorneys for the Debtor, Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); and (c) the Office of the United States Trustee Region 2 (the "U.S. Trustee"), 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.). No other or further notice need be provided.

Conclusion

54. PSZJ respectfully requests that the Court enter an order, in the form attached hereto as **Exhibit F**, (a) granting the relief requested in this Fee Application; (b) allowing (i) PSZJ interim fees in the total amount of \$883,629.00 for services rendered in the Chapter 11 case, and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$16,266.20 during

the Interim Compensation Period; (c) authorizing and directing payment of the unpaid portion of such allowed interim fees and costs; and (d) granting such further relief as is just and proper.

Date: March 15, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

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-and-

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bmichael@pszjlaw.com
*Counsel for the Official Committee
of Unsecured Creditors*

EXHIBIT A

Declaration of James I. Stang

I, James I. Stang, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 and pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016 of the Local Rules for the Bankruptcy Court for the Southern District of New York that the following is true and correct:

1. I am a partner with the law firm of Pachulski Stang Ziehl & Jones LLP (“PSZJ”).

2. I have personally reviewed the information contained in the Application, and believe its contents to be true and correct to the best of my knowledge, information and belief. In addition, I believe that the Fee Application complies with the Local Rules for the Southern District of New York and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

3. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Fee Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

4. PSZJ makes the following disclosures pursuant to the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013.

5. The Court authorized the Committee to retain PSZJ as their attorneys in this chapter 11 case pursuant to the Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors of the Debtor Effective as of October 16, 2020 (the “Retention Order”) [Docket No. 163] entered on November 17, 2020. The billing rates in this Fee Application are those disclosed and approved at retention, subject to annual rate increases that the Firm makes in the ordinary course of its business.

6. 8 professionals and 13 paraprofessionals are included in this Fee Application. Of those professionals, 9 billed fewer than 15 hours during the Interim Compensation Period.

7. In accordance with the U.S. Trustee Guidelines, PSZJ responds to the questions identified therein as follows:

Question 1: Did PSZJ agree to any variations from, or alternatives to, PSZJ’s standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

Answer: Yes. PSZJ agreed to hold 10% of its fees in trust for the Committee’s constituency.

Question 2: If the fees sought in the Application as compared to the fees budgeted for the time period covered by the Application are higher by 10% or more, did PSZJ discuss the reasons for the variation with the client?

Answer: N/A

Question 3: Have any of the professionals included in the Application varied their hourly rate based on geographic location of the bankruptcy case?

Answer: No.

Question 4: Does the Application include time or fees related to reviewing or revising time records or preparing, reviewing or revising invoices?

Answer: No.

Question 5: Does the Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify hours and fees.

Answer: No.

Question 6: Does the Application include any rate increases since PSZJ's retention in this case?

Answer: Yes.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 15, 2022

/s/ James I. Stang
James I. Stang

EXHIBIT B
Timekeeper Summary

NAME OF PROFESSIONAL	TITLE	YEAR ADMITTED	YEAR OF PARTNERSHIP	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
James I. Stang	Partner	1980	1983	\$1,595.00	7.80	\$ 11,895.00
James I. Stang	Partner	1980	1983	\$1,345.00	25.60	\$ 34,432.00
Kenneth H. Brown	Partner	1981	2001	\$1,395.00	2.30	\$ 3,208.50
Kenneth H. Brown	Partner	1981	2001	\$1,225.00	6.60	\$ 8,085.00
Karen B. Dine	Of Counsel	1994	N/A	\$1,295.00	33.00	\$ 42,735.00
Karen B. Dine	Of Counsel	1994	N/A	\$1,195.00	139.50	\$166,702.50
Iain A. W. Nasatir	Partner	1983	1999	\$1,295.00	7.90	\$ 10,230.50
Iain A. W. Nasatir	Partner	1983	1999	\$1,145.00	10.20	\$ 11,679.00
Gail S. Greenwood	Of Counsel	1994	N/A	\$1,045.00	39.20	\$ 40,964.00
Gail S. Greenwood	Of Counsel	1994	N/A	\$ 950.00	103.30	\$ 98,135.00
Ilan D. Scharf	Partner	2002	2010	\$ 995.00	20.30	\$ 20,198.50
Ilan D. Scharf	Partner	2002	2010	\$ 895.00	8.10	\$ 7,249.50
William L. Ramseyer	Of Counsel	1980	N/A	\$ 850.00	10.60	\$ 9,010.00
Brittany M. Michael	Of Counsel	2015	N/A	\$ 725.00	71.40	\$ 51,765.00
Brittany M. Michael	Of Counsel	2015	N/A	\$ 695.00	309.80	\$215,311.00
Leslie A. Forrester	Law Library Director	N/A	N/A	\$ 495.00	0.50	\$ 247.50
Leslie A. Forrester	Law Library Director	N/A	N/A	\$ 475.00	1.10	\$ 522.50
Kerri L. LaBrada	Paralegal	N/A	N/A	\$ 495.00	5.50	\$ 2,722.50
La Asia S. Canty	Paralegal	N/A	N/A	\$ 460.00	0.30	\$ 138.00
Nancy P. F. Lockwood	Paralegal	N/A	N/A	\$ 460.00	37.00	\$ 17,020.00
Bernadette Anavim	Legal Assistant	N/A	N/A	\$ 460.00	24.40	\$ 11,224.00
Cheryl A. Knotts	Paralegal	N/A	N/A	\$ 425.00	5.10	\$ 2,167.50
Ben C. Downing	Other	N/A	N/A	\$ 395.00	38.10	\$ 15,049.50
Diane H. Hinojosa	Paralegal	N/A	N/A	\$ 395.00	156.50	\$ 61,817.50
Denise L. Mendoza	Other	N/A	N/A	\$ 395.00	0.40	\$ 158.00
Myra Kulick	Other	N/A	N/A	\$ 395.00	49.50	\$ 19,552.50
Nancy H. Brown	Legal Assistant	N/A	N/A	\$ 395.00	7.00	\$ 2,765.00
Rolanda L. Mori	Other	N/A	N/A	\$ 395.00	10.90	\$ 4,305.50
Sophia Lee	Other	N/A	N/A	\$ 395.00	36.30	\$ 14,338.50
Total					1,168.20	\$883,629.00

EXHIBIT C

Task Code Summary

EXHIBIT C

Task Code Summary

Code	Description	Hours	Amount
CA	Case Administration	17.70	\$ 8,948.00
CEM	Cemetery Transfers	36.30	\$ 36,301.50
CPO	Compensation of Prof./Others	4.70	\$ 3,731.50
CREV	Claims Review	326.10	\$188,282.00
CRF	Committee Discovery Requests – Finance/Governance	167.70	\$145,072.50
CRP	Committee Discovery Requests – Parishes	2.10	\$ 1,462.50
CVA	Committee Discovery Requests	1.60	\$ 1,912.00
DCVA	Committee Discovery Requests - CVA	15.20	\$ 13,314.00
IAC	IAC/Affiliate Transactions	60.20	\$ 59,854.50
IFA	Interim Fee Applications	23.50	\$ 15,353.00
IL	Insurance Litigation	28.60	\$ 29,585.00
MCC	Mtgs/Conf w/ Client	93.40	\$ 95,868.00
MCP	Mtgs/Conf w/ Cmte Profs	2.40	\$ 2,493.00
ME	Mediation	51.90	\$ 54,992.50
MF	Mtgs/Conf w/ Case Prof.	11.70	\$ 12,591.50
MFA	Monthly Fee Statements	31.60	\$ 15,643.50
MOCP	Mtgs/Conf w/ Other Case Parties	0.90	\$ 1,117.50
OPH	Open Court Hearings	4.10	\$ 4,916.00
PD	Plan & Disclosure Statement	28.30	\$ 21,604.00
PINJ	Preliminary Injunction	0.40	\$ 478.00
PNTC	Public Notice	55.10	\$ 44,782.50
REAL	Real Estate	130.70	\$ 53,417.50
SEM	Seminary Transfers	74.00	\$ 71,908.50
Total		1,168.20	\$883,629.00

EXHIBIT D

Disbursement Summary

EXHIBIT D

Disbursement Summary

Expenses (by Category)	Amounts
Bloomberg	\$ 55.40
Conference Call	\$ 840.03
Federal Express	\$ 47.84
Legal Research – Lexis/Nexis	\$ 992.82
Legal Vision Atty Mess Service	\$ 127.50
Outside Services	\$ 8,557.99
Court Research - Pacer	\$ 51.10
Postage	\$ 163.72
Reproduction Expense	\$ 557.60
Reproduction/ Scan Copy	\$ 129.60
Research	\$ 4,527.10
Transcript	\$ 215.50
Total	\$16,266.20

EXHIBIT E

PSZJ's Monthly Invoices for October 2021 through January 2022

EXHIBIT E

Objection Deadline: December 15, 2021

PACHULSKI STANG ZIEHL & JONES LLP

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bmichael@pszjlaw.com

Counsel for the Official Committee
of Unsecured Creditors of The Roman Catholic Diocese
of Rockville Centre, New York

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:
THE ROMAN CATHOLIC DIOCESE OF
ROCKVILLE CENTRE, NEW YORK,
Debtor.

Chapter 11
Case No. 20-12345 (SCC)

**TENTH MONTHLY FEE STATEMENT OF PACHULSKI
STANG ZIEHL & JONES LLP FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Effective October 16, 2020 pursuant to Order dated November 17, 2020 [Docket No.163]
Period for which Compensation and Reimbursement is Sought:	October 1, 2021 – October 30, 2021 ¹
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$202,952.00 (80% of \$253,690.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$5,405.69

This is a: x Monthly Interim Final Application.

Preliminary Statement

Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of The Roman Catholic Diocese of Rockville Centre, New York (the “Debtor”), hereby submits this statement of fees and disbursements (the “Monthly Statement”) for the period from October 1, 2021 through October 31, 2021 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”). PSZ&J requests (a) interim allowance and payment of compensation in the amount of \$202,952.00 (80% of \$253,690.00) for fees on account of reasonable and necessary professional services rendered to the Committee by PSZ&J²; and (b) reimbursement of actual and necessary costs and expenses in the amount of \$5,405.69. PSZ&J reserves the right to apply in the future for reimbursement of actual and

¹ The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

² PSZJ will hold ten percent of all fees received in this Case in a trust account to benefit this Case’s tort claimants. The funds will be held until a trust is established through a plan of reorganization. If no such trust is created, the funds will be donated to a child advocacy organization to be selected by the Committee at the conclusion of the Case.

necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Compensation Period.

Services Rendered During the Compensation Period

1. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each PSZ&J professional and paraprofessional that provided services to the Committee during the Compensation Period. The rates charged by PSZ&J for services rendered to the Committee are the same rates that PSZ&J charges generally for professional services rendered to its non-bankruptcy clients.

2. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by PSZ&J professionals and paraprofessionals in rendering services to the Committee during the Compensation Period.

3. **Exhibit C** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by PSZ&J in connection with services rendered to the Committee during the Compensation Period.

4. **Exhibit D** sets forth a complete itemization of all time records for PSZ&J professionals and paraprofessionals for the Compensation Period.

Notice and Objection Procedures

5. No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of the Monthly Statement has been served by hand or overnight delivery upon: (a) the Debtor c/o The Roman Catholic Diocese of Rockville Centre, 50 N Park Ave P.O. Box 9023, Rockville Centre, NY 11571-9023 (Attn: Thomas Renker); (b) the attorneys for the Debtor, Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne

Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); and (c) the Office of the United States Trustee Region 2 (the “U.S. Trustee”), 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.). PSZ&J submits that no other or further notice need be provided.

6. Pursuant to the Interim Compensation Order, objections to this Application, if any, must be served upon the Application Recipients by **December 15, 2021** (the “Objection Deadline”) setting forth the nature of the objection and the amount of fees or expenses at issue.

7. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtor shall pay PSZ&J 80% of the fees and 100% of the expenses set forth above.

8. To the extent an objection to this Monthly Statement is timely made, the Debtor shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved; it shall be preserved and presented to the Court at the next interim or final fee application hearing.

Dated: November 30, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

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*Counsel to the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Rockville Centre, New York*

EXHIBIT A

Timekeeper Summary

NAME OF PROFESSIONAL	TITLE	YEAR OF ADMISSION	YEAR OF PARTNERSHIP	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
James I. Stang	Partner	1980	1983	\$1,345.00	11.50	\$15,467.50
Iain A.W. Nasatir	Partner	1983	1998	\$1,145.00	5.30	\$6,068.50
Kenneth H. Brown	Partner	1981	2001	\$1,225.00	2.20	\$2,695.00
Gail S. Greenwood	Counsel	1994	N/A	\$950.00	50.20	\$47,690.00
Karen B. Dine	Counsel	1994	N/A	\$1,195.00	53.60	\$64,052.00
Brittany M. Michael	Counsel	2015	N/A	\$695.00	135.70	\$94,311.50
Nancy P.F. Lockwood	Paralegal	N/A	N/A	\$460.00	17.00	\$7,820.00
Diane H. Hinojosa	Paralegal	N/A	N/A	\$395.00	24.70	\$9,756.50
La Asia S. Canty	Paralegal	N/A	N/A	\$460.00	.30	\$138.00
Bernadette Anavim	Assistant	N/A	N/A	\$460.00	2.10	\$966.00
Sophia L. Lee	Assistant	N/A	N/A	\$395.00	11.00	\$4,345.00
Leslie A. Forrester	Other	N/A	N/A	\$475.00	.80	\$380.00
Total					314.30	\$253,690.00

EXHIBIT B

Task Code Summary

Code	Description	Hours	Amount
CA	Case Administration	8.30	\$4,379.50
CEM	Cemetery Transfers	16.10	\$15,300.00
CPO	Comp. of Prof/Others	.50	\$572.50
CREV	Claims Review	105.00	\$66,701.00
CRF	Committee Discovery Requests – Finance/Governance	27.80	\$25,703.50
CRP	Committee Discovery Requests – Parishes	2.00	\$1,390.00
IAC	IAC/Affiliate Transactions	8.10	\$8,024.50
IFA	Interim Fee Applications	.50	\$347.50
IL	Insurance Litigation	1.60	\$1,618.00
MCC	Mtgs/Conf w/ Client	23.50	\$23,902.50
ME	Mediation	21.40	\$20,964.00
MF	Mtgs/ Conf w/ Case Professionals	3.50	\$3,697.50
MFA	Monthly Fee Statements	9.00	\$4,589.00
OPH	Open Court Hearings	.70	\$763.00
PD	Plan & Disclosure Statement	28.30	\$21,604.00
PNTC	Public Notice	16.10	\$14,699.50
SEM	Seminary Transfers	41.90	\$39,434.00
	TOTAL	314.30	\$253,690.00

EXHIBIT C

Disbursement Summary

Expenses (by Category)	Amounts
Bloomberg	\$20.40
Conference Call	\$560.03
Lexis/Nexis – Legal Research	\$515.07
Outside Services	\$4,165.99
Pacer – Court Research	\$26.30
Reproduction Expense	\$56.80
Research	\$61.10
TOTAL	\$5,405.69

EXHIBIT D

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

October 31, 2021

Invoice 128882

Client 18491

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2021

FEES \$253,690.00

EXPENSES \$5,405.69

TOTAL CURRENT CHARGES **\$259,095.69**

BALANCE FORWARD **\$1,086,093.51**

LAST PAYMENT **\$270,581.39**

TOTAL BALANCE DUE **\$1,074,607.81**

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BA	Anavim, Bernadette	Legal Assistant	460.00	2.10	\$966.00
BMM	Michael, Brittany M.	Counsel	695.00	135.70	\$94,311.50
DHH	Hinojosa, Diane H.	Paralegal	395.00	24.70	\$9,756.50
GSG	Greenwood, Gail S.	Counsel	950.00	50.20	\$47,690.00
IAWN	Nasatir, Iain A. W.	Partner	1145.00	5.30	\$6,068.50
JIS	Stang, James I.	Partner	1345.00	11.50	\$15,467.50
KBD	Dine, Karen B.	Counsel	1195.00	53.60	\$64,052.00
KHB	Brown, Kenneth H.	Partner	1225.00	2.20	\$2,695.00
LAF	Forrester, Leslie A.	Other	475.00	0.80	\$380.00
LSC	Canty, La Asia S.	Paralegal	460.00	0.30	\$138.00
NPL	Lockwood, Nancy P. F.	Paralegal	460.00	17.00	\$7,820.00
SLL	Lee, Sophia L.	Other	395.00	11.00	\$4,345.00
				314.40	\$253,690.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration [B110]	8.30	\$4,379.50
CEM	Cemetery Transfers	16.10	\$15,300.00
CPO	Comp. of Prof./Others	0.50	\$572.50
CREV	Claims Review	105.00	\$66,701.00
CRF	CmteDisc Reqs- Finance/Govern	27.80	\$25,703.50
CRP	CmteDisc Reqs - Parishes	2.00	\$1,390.00
IAC	IAC/Affiliate Transactions	8.10	\$8,024.50
IFA	Interim Fee Applications	0.50	\$347.50
IL	Insurance Litigation	1.60	\$1,618.00
MCC	Mtgs/Conf w/Client	23.50	\$23,902.50
ME	Mediation	21.40	\$20,964.00
MF	Mtgs/Conf w/ Case Prof.	3.50	\$3,697.50
MFA	Monthly Fee Statements	9.00	\$4,589.00
OPH	Open Court Hearing	0.70	\$763.00
PD	Plan & Disclosure Stmt. [B320]	28.30	\$21,604.00
PNTC	Public Notice	16.10	\$14,699.50
SEM	Seminary Transfers	42.00	\$39,434.00
		314.40	<hr/> \$253,690.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$20.40
Conference Call [E105]	\$560.03
Lexis/Nexis- Legal Research [E	\$515.07
Outside Services	\$4,165.99
Pacer - Court Research	\$26.30
Reproduction Expense [E101]	\$3.60
Reproduction/ Scan Copy	\$53.20
Research [E106]	\$61.10
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	\$5,405.69

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration [B110]						
10/01/2021	NPL	CA	Continued updating of weekly critical date memorandum.	0.30	460.00	\$138.00
10/01/2021	NPL	CA	Prepare counsel for upcoming hearings.	0.40	460.00	\$184.00
10/01/2021	NPL	CA	Email communications with B. Anavim regarding updated critical dates.	0.20	460.00	\$92.00
10/01/2021	NPL	CA	Email communications with B. Anavim regarding critical dates.	0.20	460.00	\$92.00
10/01/2021	BMM	CA	Review critical dates memorandum.	0.20	695.00	\$139.00
10/06/2021	NPL	CA	Update critical date memorandum.	0.70	460.00	\$322.00
10/11/2021	KBD	CA	Review recently filed pleadings on dockets	0.30	1195.00	\$358.50
10/12/2021	KBD	CA	Follow-up call w/J. Stang regarding outstanding issues.	0.20	1195.00	\$239.00
10/13/2021	NPL	CA	Update master service list.	0.30	460.00	\$138.00
10/13/2021	NPL	CA	Review hearing agenda for omnibus hearing scheduled for 10/14/2021.	0.10	460.00	\$46.00
10/13/2021	NPL	CA	Prepare updated weekly critical date memorandum.	0.70	460.00	\$322.00
10/13/2021	KBD	CA	Review draft notice of adjournment of discovery status conference.	0.20	1195.00	\$239.00
10/13/2021	NPL	CA	Email communications with K. Dine and B. Michael regarding notice of adjournment of discovery status conference.	0.20	460.00	\$92.00
10/13/2021	NPL	CA	Edits to notice of adjournment of discovery status conference.	0.10	460.00	\$46.00
10/13/2021	NPL	CA	Email communications with B. Michael regarding finalized notice of adjournment regarding discovery status conference.	0.10	460.00	\$46.00
10/13/2021	NPL	CA	Draft email to interested parties regarding notice of adjournment of discovery status conference.	0.10	460.00	\$46.00
10/14/2021	NPL	CA	Prepare updated critical date memorandum.	0.80	460.00	\$368.00
10/18/2021	NPL	CA	Prepare certificate of no objections regarding the Committee's professionals August monthly fee Statements.	0.30	460.00	\$138.00
10/22/2021	NPL	CA	Prepare weekly updated critical dates memorandum.	1.10	460.00	\$506.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2021	NPL	CA	Email communications with B. Michael regarding certificate of no objection to Committee August fee statements.	0.10	460.00	\$46.00
10/28/2021	NPL	CA	Finalize certificate of no objection to Committee August fee statements.	0.30	460.00	\$138.00
10/29/2021	NPL	CA	Update critical date memorandum.	0.80	460.00	\$368.00
10/29/2021	NPL	CA	Email communications with B. Anavim regarding updated deadlines.	0.20	460.00	\$92.00
10/29/2021	NPL	CA	Prepare certificate of service of Committee September fee statements.	0.20	460.00	\$92.00
10/29/2021	NPL	CA	Email communications with M. Kulick regarding service list updates for Committee September monthly fee statements.	0.10	460.00	\$46.00
10/29/2021	NPL	CA	Email service of Committee September 2021 fee statements.	0.10	460.00	\$46.00
				8.30		\$4,379.50

Cemetery Transfers

10/01/2021	KBD	CEM	Review B. Michael edits to draft confidentiality agreement with cemetery.	0.30	1195.00	\$358.50
10/01/2021	BMM	CEM	Review proposed confidentiality agreement.	0.90	695.00	\$625.50
10/07/2021	KBD	CEM	Review and prepare comments to B. Michael edits draft confidentiality agreement.	0.30	1195.00	\$358.50
10/08/2021	BMM	CEM	Incorporate K. Dine edits and further revise draft confidentiality order with cemetery.	0.70	695.00	\$486.50
10/20/2021	KBD	CEM	Review proposed additional revisions to confidentiality agreement	0.20	1195.00	\$239.00
10/21/2021	KHB	CEM	Review draft protective order and email B. Michael re same.	0.50	1225.00	\$612.50
10/26/2021	GSG	CEM	Review IAC report re cemetery transfers and analysis for explanation to Committee.	2.80	950.00	\$2,660.00
10/26/2021	KBD	CEM	Review correspondence among PSZJ team, Jones Day and cemetery counsel regarding NDA.	0.10	1195.00	\$119.50
10/27/2021	KHB	CEM	Review emails from B. Michael re confidentiality agreement.	0.20	1225.00	\$245.00
10/27/2021	GSG	CEM	Draft memo re analysis of cemetery transfers and	4.60	950.00	\$4,370.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			review underlying documents re same.			
10/28/2021	GSG	CEM	Review Anchin reports (3) re permanent maintenance and enterprise valuations (1.1).	1.40	950.00	\$1,330.00
10/28/2021	GSG	CEM	Draft/revise memo to Committee re analysis of cemetery transfers.	4.10	950.00	\$3,895.00
				16.10		\$15,300.00

Comp. of Prof./Others

10/14/2021	IAWN	CPO	Review Reed Smith fee application.	0.50	1145.00	\$572.50
				0.50		\$572.50

Claims Review

10/01/2021	SLL	CREV	Review and chart sexual abuse claims.	2.00	395.00	\$790.00
10/01/2021	JIS	CREV	Call with K. Dine, I. Scharf and B. Michael re claims filed in multiple cases.	0.70	1345.00	\$941.50
10/01/2021	NPL	CREV	Review abuse proof of claims.	0.30	460.00	\$138.00
10/01/2021	KBD	CREV	Call w/I. Scharf, J. Stang and B. Michael regarding claims filed in multiple cases	0.70	1195.00	\$836.50
10/01/2021	BMM	CREV	Call with K. Dine, I. Scharf and J. Stang regarding proof of claims in multiple cases.	0.70	695.00	\$486.50
10/01/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.90	695.00	\$1,320.50
10/02/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.50	695.00	\$1,042.50
10/04/2021	SLL	CREV	Review and chart sexual abuse claims.	5.00	395.00	\$1,975.00
10/04/2021	DHH	CREV	Review and chart filed sexual abuse claims.	5.10	395.00	\$2,014.50
10/04/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.20	695.00	\$834.00
10/05/2021	SLL	CREV	Review and chart sex abuse claims.	4.00	395.00	\$1,580.00
10/05/2021	BMM	CREV	Review sexual abuse claims and revise chart.	3.50	695.00	\$2,432.50
10/05/2021	BMM	CREV	Review sexual abuse claims and revise chart.	0.80	695.00	\$556.00
10/06/2021	BMM	CREV	Review sexual abuse claims and revise chart.	3.00	695.00	\$2,085.00
10/07/2021	BMM	CREV	Review sexual abuse claims and revise chart.	0.80	695.00	\$556.00
10/07/2021	BMM	CREV	Review sexual abuse claims and revise chart.	3.30	695.00	\$2,293.50
10/08/2021	KBD	CREV	Telephone conference with B. Michael regarding	0.30	1195.00	\$358.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
claims matters.						
10/08/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.60	695.00	\$1,112.00
10/10/2021	BMM	CREV	Review sexual abuse claims and revise chart.	3.30	695.00	\$2,293.50
10/11/2021	BMM	CREV	Review sexual abuse claims and revise chart.	0.50	695.00	\$347.50
10/12/2021	DHH	CREV	Review filed abuse claims for duplicate claims filed in other bankruptcy cases.	2.10	395.00	\$829.50
10/13/2021	DHH	CREV	Review filed abuse claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/13/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	0.30	460.00	\$138.00
10/14/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.80	460.00	\$828.00
10/14/2021	KBD	CREV	Review proofs of claim.	1.20	1195.00	\$1,434.00
10/16/2021	KBD	CREV	Review proofs of claim.	0.80	1195.00	\$956.00
10/17/2021	KBD	CREV	Review proofs of claim.	1.00	1195.00	\$1,195.00
10/18/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/18/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.30	695.00	\$903.50
10/19/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/19/2021	BMM	CREV	Review sexual abuse claims and revise chart.	0.90	695.00	\$625.50
10/19/2021	BMM	CREV	Analyze demographic information for claimants.	1.10	695.00	\$764.50
10/20/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/20/2021	BMM	CREV	Review sexual abuse claims and revise chart.	4.20	695.00	\$2,919.00
10/21/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/21/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.00	695.00	\$695.00
10/21/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.40	695.00	\$973.00
10/21/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.20	695.00	\$834.00
10/21/2021	JIS	CREV	Call with survivor's spouse regarding case status.	0.70	1345.00	\$941.50
10/22/2021	DHH	CREV	Review filed claims for duplicate claims filed in	1.20	395.00	\$474.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			other bankruptcy cases.			
10/22/2021	BMM	CREV	Review sexual abuse claims and revise chart.	6.00	695.00	\$4,170.00
10/25/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/25/2021	BMM	CREV	Review sexual abuse claims and revise chart.	6.00	695.00	\$4,170.00
10/26/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/26/2021	BMM	CREV	Review sexual abuse claims and revise chart.	2.80	695.00	\$1,946.00
10/26/2021	BMM	CREV	Review sexual abuse claims and revise chart.	2.50	695.00	\$1,737.50
10/26/2021	BMM	CREV	Review sexual abuse claims and revise chart.	2.60	695.00	\$1,807.00
10/27/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/27/2021	BMM	CREV	Review sexual abuse claims and revise chart.	0.60	695.00	\$417.00
10/27/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.10	695.00	\$764.50
10/27/2021	BMM	CREV	Review sexual abuse claims and revise chart.	0.80	695.00	\$556.00
10/27/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.70	695.00	\$1,181.50
10/28/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/28/2021	KBD	CREV	Review monthly fee statement review proofs of claim.	0.70	1195.00	\$836.50
10/28/2021	KBD	CREV	Review proofs of claim.	0.70	1195.00	\$836.50
10/28/2021	BMM	CREV	Review sexual abuse claims and revise chart.	2.70	695.00	\$1,876.50
10/29/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
10/29/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.40	695.00	\$973.00
10/30/2021	KBD	CREV	Review proofs of claims.	0.20	1195.00	\$239.00
10/30/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.80	695.00	\$1,251.00
10/30/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.00	695.00	\$695.00
				105.00		\$66,701.00

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CmteDisc Reqs- Finance/Govern						
10/01/2021	KBD	CRF	Telephone conference with B. Michael regarding discovery matters and next steps.	0.50	1195.00	\$597.50
10/04/2021	BMM	CRF	Review finance council minutes and materials.	1.50	695.00	\$1,042.50
10/05/2021	KBD	CRF	Telephone conference with Jones Day and B. Michael regarding outstanding discovery	0.60	1195.00	\$717.00
10/05/2021	KBD	CRF	Follow-up regarding discovery issues w/B. Michael.	0.50	1195.00	\$597.50
10/05/2021	BMM	CRF	Meeting with Jones Day regarding document production.	0.60	695.00	\$417.00
10/05/2021	BMM	CRF	Follow-up regarding discovery issues w/ K. Dine.	0.50	695.00	\$347.50
10/06/2021	KBD	CRF	Call w/B. Michael and Jones Day regarding discovery matters.	0.30	1195.00	\$358.50
10/11/2021	KBD	CRF	Call w/BRG and B. Michael regarding discovery status and next steps.	0.80	1195.00	\$956.00
10/11/2021	BMM	CRF	Meeting with BRG and K. Dine regarding asset investigation.	0.80	695.00	\$556.00
10/12/2021	KBD	CRF	Telephone conference with C. DiPompeo regarding discovery matters.	0.10	1195.00	\$119.50
10/12/2021	KBD	CRF	Correspondence regarding discovery matters w/BRG and PSZJ teams.	0.20	1195.00	\$239.00
10/14/2021	IAWN	CRF	Office conference with B. Michael re Ecclesia financials.	0.10	1145.00	\$114.50
10/14/2021	KBD	CRF	Analyze documents relating to financial condition of diocese and affiliates	1.20	1195.00	\$1,434.00
10/14/2021	BMM	CRF	Meeting with I. Nasatir regarding Ecclesia analysis.	0.10	695.00	\$69.50
10/16/2021	KBD	CRF	Review information regarding financial condition of diocese	0.40	1195.00	\$478.00
10/16/2021	BMM	CRF	Review Debtor's recent document production (1.5); prepare same for Committee review (.5).	2.00	695.00	\$1,390.00
10/18/2021	GSG	CRF	Review status update/emails from PSZJ team re discovery and adversary proceedings.	0.20	950.00	\$190.00
10/18/2021	KBD	CRF	Telephone conference with B. Michael regarding document production and review.	0.80	1195.00	\$956.00
10/18/2021	KBD	CRF	Review documents produced by Diocese regarding	2.80	1195.00	\$3,346.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			CVA/financial matters.			
10/18/2021	KBD	CRF	Review correspondence relating to document production.	0.20	1195.00	\$239.00
10/18/2021	BMM	CRF	Call with K. Dine regarding document production and other case issues.	0.80	695.00	\$556.00
10/18/2021	BMM	CRF	Review Debtor's 10/15 document production.	3.60	695.00	\$2,502.00
10/19/2021	KBD	CRF	Review correspondence among PSZJ and Jones Day teams regarding document production.	0.10	1195.00	\$119.50
10/19/2021	KBD	CRF	Review documents produced regarding CVA and financial matters w/B. Michael (for part)	1.30	1195.00	\$1,553.50
10/19/2021	BMM	CRF	Call with Debtor regarding document production.	0.50	695.00	\$347.50
10/19/2021	BMM	CRF	Call with K. Dine regarding document production and other case issues.	0.30	695.00	\$208.50
10/20/2021	KBD	CRF	Review correspondence among PSZJ and Jones Day teams regarding outstanding matters.	0.20	1195.00	\$239.00
10/26/2021	KBD	CRF	Call w/A. Butler, E. Stephens and B. Michael regarding outstanding discovery.	0.30	1195.00	\$358.50
10/26/2021	BMM	CRF	Call with Debtor's counsel regarding document production.	0.30	695.00	\$208.50
10/27/2021	KBD	CRF	Call w/BRG and B. Michael regarding document discovery.	0.50	1195.00	\$597.50
10/27/2021	BMM	CRF	Meeting with K. Dine and BRG regarding asset analysis.	0.50	695.00	\$347.50
10/28/2021	KBD	CRF	Call regarding Ecclesia analysis with BRG, B. Michael and I. Nasatir.	0.70	1195.00	\$836.50
10/28/2021	KBD	CRF	Correspondence relating among PSZJ team and SCC regarding outstanding matters.	0.20	1195.00	\$239.00
10/28/2021	BMM	CRF	Meeting with PSZJ and BRG teams regarding Ecclesia.	0.70	695.00	\$486.50
10/28/2021	IAWN	CRF	Telephone conference w/ BRG and K. Dine and B. Michael, re Ecclesia.	0.80	1145.00	\$916.00
10/29/2021	GSG	CRF	Telephone call with B. Michael re Unitas document review.	0.30	950.00	\$285.00
10/29/2021	BMM	CRF	Call with G. Greenwood re. document review.	0.30	695.00	\$208.50
10/30/2021	BMM	CRF	Review Debtor's produced policies and guidelines.	2.20	695.00	\$1,529.00

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				27.80		\$25,703.50
CmteDisc Reqs - Parishes						
10/19/2021	BMM	CRP	Discussion with R. Strong and C. Tergevorkian regarding parish real property and other case issues.	1.00	695.00	\$695.00
10/29/2021	BMM	CRP	Meeting with BRG regarding parish real estate.	1.00	695.00	\$695.00
				2.00		\$1,390.00
IAC/Affiliate Transactions						
10/12/2021	JIS	IAC	Call with J. Gonzalez regarding status of IAC actions and mediation.	0.40	1345.00	\$538.00
10/12/2021	GSG	IAC	Review IAC order.	0.20	950.00	\$190.00
10/12/2021	KBD	IAC	Call w/A. Gonzalez, E. Fisher and J. Stang regarding ongoing case issues.	0.40	1195.00	\$478.00
10/14/2021	GSG	IAC	Follow-up research re probable liability and solvency.	3.60	950.00	\$3,420.00
10/15/2021	GSG	IAC	Follow-up research re cases addressing statute of limitation and probable liability.	3.20	950.00	\$3,040.00
10/26/2021	KBD	IAC	Meeting with Special Mediator, counsel and B. Michael regarding outstanding issues	0.30	1195.00	\$358.50
				8.10		\$8,024.50
Interim Fee Applications						
10/26/2021	BMM	IFA	Communications with Committee professionals regarding interim fee applications.	0.20	695.00	\$139.00
10/28/2021	BMM	IFA	Communications with Committee professionals regarding interim fee applications.	0.30	695.00	\$208.50
				0.50		\$347.50
Insurance Litigation						
10/10/2021	KBD	IL	Correspondence among PSZJ and Burns Bowen Bair teams relating to insurance actions.	0.30	1195.00	\$358.50
10/14/2021	KBD	IL	Analyze documents with respect to insurance litigation.	0.40	1195.00	\$478.00
10/17/2021	KBD	IL	Review correspondence from Burns Bowen Bair regarding status of insurance actions.	0.10	1195.00	\$119.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2021	KBD	IL	Review pleadings relating to insurance litigation.	0.40	1195.00	\$478.00
10/29/2021	NPL	IL	Review proposed post-mediation scheduling order.	0.30	460.00	\$138.00
10/29/2021	NPL	IL	Email communications with B. Michael regarding post-mediation scheduling order.	0.10	460.00	\$46.00
				1.60		\$1,618.00

Mtgs/Conf w/Client

10/01/2021	KBD	MCC	Correspondence with Committee and SCC regarding outstanding matters.	0.10	1195.00	\$119.50
10/01/2021	BMM	MCC	Communications with SCC and Committee regarding status conference and upcoming meeting.	0.60	695.00	\$417.00
10/04/2021	KBD	MCC	Correspondence among Committee, SCC and PSZJ team regarding court hearing.	0.20	1195.00	\$239.00
10/07/2021	JIS	MCC	Committee call regarding status of case, FCR and mediation order.	1.20	1345.00	\$1,614.00
10/07/2021	KBD	MCC	Correspondence with Committee, SCC and PSZJ team regarding outstanding matters.	0.10	1195.00	\$119.50
10/07/2021	KBD	MCC	Prepare agenda for Committee meeting.	0.10	1195.00	\$119.50
10/07/2021	KBD	MCC	Prepare for call with Committee on outstanding matters.	0.20	1195.00	\$239.00
10/07/2021	KBD	MCC	Participate in call with Committee and advisors relating to outstanding matters.	1.20	1195.00	\$1,434.00
10/07/2021	BMM	MCC	Participate in and take minutes at Committee meeting regarding ongoing issues.	1.20	695.00	\$834.00
10/11/2021	KBD	MCC	Correspondence among PSZJ team and Committee regarding meeting.	0.10	1195.00	\$119.50
10/11/2021	BMM	MCC	Communication with Committee regarding meeting and case updates.	0.20	695.00	\$139.00
10/14/2021	KBD	MCC	Prepare agenda for SCC meeting.	0.10	1195.00	\$119.50
10/14/2021	KBD	MCC	Correspondence among PSZJ team and SCC regarding meeting agenda.	0.10	1195.00	\$119.50
10/15/2021	JIS	MCC	Attend State Court Counsel meeting regarding mediation, FCR constituency, AIC meeting with J. Gonzalez.	0.80	1345.00	\$1,076.00
10/15/2021	KBD	MCC	Prepare for call w/SCC regarding outstanding	0.10	1195.00	\$119.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			matters			
10/15/2021	KBD	MCC	Call w/SCC regarding outstanding matters	0.80	1195.00	\$956.00
10/15/2021	BMM	MCC	Participate in call with State Court Counsel regarding future claims representative.	0.80	695.00	\$556.00
10/17/2021	KBD	MCC	Prepare agenda for Committee meeting	0.10	1195.00	\$119.50
10/18/2021	KBD	MCC	Review and prepare comments to email to Committee regarding outstanding issues	0.20	1195.00	\$239.00
10/18/2021	BMM	MCC	Draft communication to Committee regarding FCR motion.	1.40	695.00	\$973.00
10/19/2021	JIS	MCC	(Partial) Committee meeting regarding mediation status and related case issues.	1.00	1345.00	\$1,345.00
10/19/2021	KBD	MCC	Prepare for call w/Committee on outstanding matters	0.10	1195.00	\$119.50
10/19/2021	KBD	MCC	Call w/Committee and SCC regarding outstanding matters	1.30	1195.00	\$1,553.50
10/19/2021	BMM	MCC	Participate in and take minutes at Committee meeting regarding mediation and other case issues.	1.30	695.00	\$903.50
10/19/2021	BMM	MCC	Communication with J. Stang and K. Dine regarding future Committee meetings.	0.20	695.00	\$139.00
10/21/2021	KBD	MCC	Correspondence among PSZJ team and SCC regarding outstanding matters	0.20	1195.00	\$239.00
10/21/2021	BMM	MCC	Communication with SCC regarding Debtor's latest bar date motion.	0.70	695.00	\$486.50
10/22/2021	KBD	MCC	Prepare for meeting with SCC regarding outstanding matters.	0.20	1195.00	\$239.00
10/22/2021	KBD	MCC	Meeting with SCC regarding outstanding issues	0.80	1195.00	\$956.00
10/22/2021	JIS	MCC	Attend State Court Counsel call regarding modification to bar date order.	0.80	1345.00	\$1,076.00
10/25/2021	KBD	MCC	Review draft minutes from meeting.	0.10	1195.00	\$119.50
10/25/2021	KBD	MCC	Prepare agenda for Committee meeting.	0.10	1195.00	\$119.50
10/25/2021	KBD	MCC	Correspondence with Committee and SCC on outstanding issues.	0.20	1195.00	\$239.00
10/26/2021	KBD	MCC	Participate in call w/Committee regarding outstanding matters.	1.30	1195.00	\$1,553.50
10/26/2021	BMM	MCC	Participate in and take minutes at Committee	1.30	695.00	\$903.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			meeting regarding insurance and other case issues.			
10/28/2021	KBD	MCC	Meeting w/R. Tollner, J. Daly and B. Michael regarding fee issues and other case matters.	0.50	1195.00	\$597.50
10/28/2021	BMM	MCC	Call with K. Dine regarding State Court Counsel meeting.	0.20	695.00	\$139.00
10/28/2021	BMM	MCC	Meeting w/executive committee regarding fees and meeting scheduling.	0.50	695.00	\$347.50
10/29/2021	BMM	MCC	Call with K. Dine following up on SCC meeting.	0.30	695.00	\$208.50
10/29/2021	KBD	MCC	Prepare for call with SCC w/J. Stang (for part).	0.40	1195.00	\$478.00
10/29/2021	KBD	MCC	Participate in call w/SCC regarding outstanding matters.	0.80	1195.00	\$956.00
10/29/2021	KBD	MCC	Follow-up from SCC call w/B. Michael.	0.30	1195.00	\$358.50
10/29/2021	KBD	MCC	Review and prepare comments on correspondence w/SCC on outstanding matters.	0.30	1195.00	\$358.50
10/29/2021	BMM	MCC	Participate in call with State Court Counsel regarding ongoing case issues.	0.80	695.00	\$556.00
10/30/2021	KBD	MCC	Review and comment on correspondence to SCC re outstanding issues.	0.20	1195.00	\$239.00
				23.50		\$23,902.50

Mediation

10/01/2021	NPL	ME	Review and reply to email from B. Michael regarding mediation status conference.	0.10	460.00	\$46.00
10/01/2021	KBD	ME	Review notice of status conference.	0.10	1195.00	\$119.50
10/04/2021	NPL	ME	Prepare for mediation status conference using CourtSolutions.	0.20	460.00	\$92.00
10/04/2021	NPL	ME	Telephone call with B. Michael regarding mediation status conference.	0.10	460.00	\$46.00
10/05/2021	KBD	ME	Strategize regarding mediation process with B. Michael, J. Stang and I. Scharf.	1.00	1195.00	\$1,195.00
10/05/2021	KBD	ME	Review proposed mediation order.	0.20	1195.00	\$239.00
10/05/2021	BMM	ME	Mediation strategy meeting with B. Michael, I. Scharf, and J. Stang.	1.00	695.00	\$695.00
10/07/2021	KBD	ME	Review and prepare comments to mediation order.	0.50	1195.00	\$597.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2021	BMM	ME	Revise mediation order (.5) and send same to PSZJ team (.3).	0.80	695.00	\$556.00
10/07/2021	BMM	ME	Further revise draft mediation order (with J. Stang for part).	1.80	695.00	\$1,251.00
10/08/2021	KBD	ME	Review and prepare comments to mediation form of order	0.60	1195.00	\$717.00
10/08/2021	BMM	ME	Revise draft mediation order.	0.70	695.00	\$486.50
10/08/2021	BMM	ME	Further revisions to mediation order (with A. Smith in part).	2.00	695.00	\$1,390.00
10/11/2021	KBD	ME	Review correspondence from mediator to PSZJ team regarding mediation.	0.10	1195.00	\$119.50
10/12/2021	KBD	ME	Correspondence regarding draft mediation order w/Committee/SCC	0.10	1195.00	\$119.50
10/13/2021	KBD	ME	Correspondence with mediator and PSZJ regarding mediation	0.10	1195.00	\$119.50
10/14/2021	IAWN	ME	Telephone conference re mediation w/Burns Bowen Bair, B. Michael, J. Stang and K. Dine.	0.20	1145.00	\$229.00
10/14/2021	IAWN	ME	Review mediation brief.	1.00	1145.00	\$1,145.00
10/14/2021	JIS	ME	Call with K. Dine, B. Michael, I. Nasatir and special insurance counsel re meeting with mediator.	0.20	1345.00	\$269.00
10/14/2021	KBD	ME	Call w/T. Burns, J. Bair, J. Stang, I. Nasatir and B. Michael regarding issues relating to mediation.	0.20	1195.00	\$239.00
10/14/2021	BMM	ME	Mediation preparation meeting with PSZJ and Burns Bowen Bair teams.	0.20	695.00	\$139.00
10/18/2021	JIS	ME	Discussion with PSZJ, BRG (part) Burns Bowen Bair (part) re upcoming meeting with mediator.	1.30	1345.00	\$1,748.50
10/18/2021	KBD	ME	Call w/PSZJ, BRG (for part) and Burns Bowen Bair (for part) regarding preparation for mediation.	1.30	1195.00	\$1,553.50
10/18/2021	BMM	ME	Meeting with PSZJ, BRG (in part), and Burns Bowen Bair (in part) regarding meeting with Van Osselear.	1.30	695.00	\$903.50
10/19/2021	IAWN	ME	Meeting w/ mediator and Committee professionals.	1.40	1145.00	\$1,603.00
10/19/2021	IAWN	ME	Exchange emails with Kim re attachment.	0.10	1145.00	\$114.50
10/19/2021	JIS	ME	Meeting between PSZJ, BRG and insurance counsel with P. Van Osselaer (mediator).	1.40	1345.00	\$1,883.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2021	KBD	ME	Prepare for call w/Mediator.	0.20	1195.00	\$239.00
10/19/2021	KBD	ME	Call w/P. Van Osselaer, PSZJ, Burns Bowen Bair and BRG regarding mediation.	1.40	1195.00	\$1,673.00
10/19/2021	BMM	ME	Meeting with mediator and Committee professionals.	1.40	695.00	\$973.00
10/20/2021	IAWN	ME	Review P. Van Oesler email re mediator and attachments	0.30	1145.00	\$343.50
10/20/2021	KBD	ME	Review correspondence from mediator.	0.10	1195.00	\$119.50
				21.40		\$20,964.00

Mtgs/Conf w/ Case Prof.

10/06/2021	BMM	MF	Meeting with Jones Day regarding future claims representative and other case issues.	0.30	695.00	\$208.50
10/13/2021	JIS	MF	Status call with Debtor regarding mediation schedule, discovery, adjournment of hearing and other case issues.	0.50	1345.00	\$672.50
10/13/2021	KBD	MF	Participate in call w/Jones Day and J. Stang regarding outstanding issues.	0.50	1195.00	\$597.50
10/13/2021	KBD	MF	Follow up w/J. Stang following Jones Day call.	0.10	1195.00	\$119.50
10/13/2021	JIS	MF	Call K. Dine regarding status meeting with Debtor.	0.10	1345.00	\$134.50
10/20/2021	JIS	MF	Case status call with Debtor's counsel.	0.50	1345.00	\$672.50
10/20/2021	BMM	MF	Meeting with Jones Day regarding ongoing case issues.	0.50	695.00	\$347.50
10/27/2021	KBD	MF	Call w/Jones Day and B. Michael regarding outstanding matters	0.50	1195.00	\$597.50
10/27/2021	BMM	MF	Call with Debtor's counsel regarding ongoing case issues.	0.50	695.00	\$347.50
				3.50		\$3,697.50

Monthly Fee Statements

10/01/2021	NPL	MFA	Draft email to J. Stang, K. Dine and B. Michael regarding updated professional fee calculations pursuant to monthly fee statements.	0.10	460.00	\$46.00
10/13/2021	DHH	MFA	Review/edit PSZJ September monthly statement.	1.60	395.00	\$632.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2021	DHH	MFA	Review/edit PSZJ September monthly statement.	0.80	395.00	\$316.00
10/15/2021	BMM	MFA	Revise monthly fee statement.	0.40	695.00	\$278.00
10/19/2021	BMM	MFA	Revise monthly fee statement.	1.30	695.00	\$903.50
10/26/2021	DHH	MFA	Review PSZJ August monthly statement.	0.20	395.00	\$79.00
10/26/2021	BMM	MFA	Revise monthly fee statement.	0.90	695.00	\$625.50
10/28/2021	NPL	MFA	Email communications with B. Michael regarding Committee September fee statements.	0.10	460.00	\$46.00
10/29/2021	NPL	MFA	Email communications with J. Sullivan regarding Ruskin fee statement.	0.10	460.00	\$46.00
10/29/2021	DHH	MFA	Prepare PSZJ September monthly fee statement.	1.20	395.00	\$474.00
10/29/2021	DHH	MFA	Telephone conference with M. Kulick and emails to/from M. Kulick, N. Lockwood and B. Michael regarding redaction of claims.	0.50	395.00	\$197.50
10/29/2021	NPL	MFA	Email communications with B. Michael regarding September 2021 fee statements for Committee professionals.	0.20	460.00	\$92.00
10/29/2021	NPL	MFA	Email communications with D. Hinojosa regarding PSZJ September 2021 fee statement.	0.10	460.00	\$46.00
10/29/2021	NPL	MFA	Prepare Burns Bowen Bair September fee statement for filing.	0.30	460.00	\$138.00
10/29/2021	NPL	MFA	Prepare Ruskin Moscou Faltischek September fee statement for filing.	0.30	460.00	\$138.00
10/29/2021	NPL	MFA	Prepare PSZJ September fee statement for filing.	0.30	460.00	\$138.00
10/29/2021	NPL	MFA	Edits to Ruskin Moscou Faltischek September fee statement.	0.10	460.00	\$46.00
10/29/2021	BMM	MFA	Review final monthly fee statements and facilitate filing.	0.50	695.00	\$347.50
				9.00		\$4,589.00

Open Court Hearing

10/04/2021	KBD	OPH	Participate in court conference regarding mediation	0.30	1195.00	\$358.50
10/04/2021	GSG	OPH	Attend hearing re mediator status.	0.30	950.00	\$285.00
10/13/2021	KBD	OPH	Correspondence with Chambers regarding hearing	0.10	1195.00	\$119.50

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				0.70		\$763.00
Plan & Disclosure Stmt. [B320]						
10/01/2021	BMM	PD	Call with I. Scharf regarding future claims representative.	0.50	695.00	\$347.50
10/01/2021	JIS	PD	Call with I. Scharf, K. Dine and B. Michael regarding upcoming status conference, future claims rep., expert retention motion, other UST issues.	0.70	1345.00	\$941.50
10/01/2021	KBD	PD	Call w/S. Cornell, B. Michael and I. Scharf regarding retention of FCR and of experts.	0.40	1195.00	\$478.00
10/01/2021	KBD	PD	Call w/I. Scharf, J. Stang and B. Michael regarding retention of FCR and experts	0.70	1195.00	\$836.50
10/01/2021	BMM	PD	Call with K. Dine, I. Scharf, and UST regarding case issues.	0.40	695.00	\$278.00
10/01/2021	BMM	PD	Call with K. Dine, I. Scharf and J. Stang regarding motion to appoint FCR.	0.70	695.00	\$486.50
10/04/2021	KHB	PD	Email from K. Dine re appointment of mediator.	0.10	1225.00	\$122.50
10/06/2021	KBD	PD	Follow-up w/B. Michael and I. Scharf (in part) regarding future claims matters.	0.50	1195.00	\$597.50
10/06/2021	KBD	PD	Correspondence w/Jones Day regarding FCR matters.	0.10	1195.00	\$119.50
10/06/2021	BMM	PD	Meeting with K. Dine and I. Scharf (in part) regarding future claims representative.	0.50	695.00	\$347.50
10/07/2021	KBD	PD	Review and prepare comments to retention of FCR.	0.20	1195.00	\$239.00
10/07/2021	BMM	PD	Review precedent orders and draft future claim definition.	0.60	695.00	\$417.00
10/07/2021	BMM	PD	Draft proposed definition of future claims.	1.70	695.00	\$1,181.50
10/08/2021	KBD	PD	Telephone call w/PSZJ team, A. Butler and B. Rosenblum regarding appointment of FCR.	0.40	1195.00	\$478.00
10/08/2021	KBD	PD	Follow-up call w/B. Rosenblum regarding FCR.	0.10	1195.00	\$119.50
10/08/2021	KBD	PD	Follow-up w/B. Michael regarding objection to FCR motion.	0.10	1195.00	\$119.50
10/08/2021	KBD	PD	Correspondence among PSZJ and Jones Day regarding FCR motion.	0.30	1195.00	\$358.50
10/08/2021	JIS	PD	Status call with Debtor regarding FCR motion.	0.40	1345.00	\$538.00
10/08/2021	BMM	PD	Meeting with Jones Day regarding future claims	0.60	695.00	\$417.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			representative.			
10/08/2021	BMM	PD	Research objection to Debtor's FCR motion.	2.50	695.00	\$1,737.50
10/11/2021	LAF	PD	Locate transcript in Christian Brothers case.	0.50	475.00	\$237.50
10/11/2021	NPL	PD	Telephone call with B. Michael regarding objection to Debtor plan of reorganization.	0.10	460.00	\$46.00
10/11/2021	NPL	PD	Email communications with B. Michael regarding Debtor plan definitions.	0.10	460.00	\$46.00
10/11/2021	NPL	PD	Set up chart regarding plan definitions in diocese cases.	1.60	460.00	\$736.00
10/11/2021	BMM	PD	Research objection to Debtor's FCR motion.	1.20	695.00	\$834.00
10/11/2021	BMM	PD	Research objection to Debtor's FCR motion.	0.50	695.00	\$347.50
10/11/2021	BMM	PD	Research objection to Debtor's FCR motion.	0.60	695.00	\$417.00
10/12/2021	LAF	PD	Legal research re: Hearing transcript in Christian Brothers.	0.30	475.00	\$142.50
10/12/2021	NPL	PD	Research defined terms in diocese chapter 11 plans of reorganization.	1.80	460.00	\$828.00
10/12/2021	NPL	PD	Update chart of defined terms in diocese chapter 11 plans of reorganization.	2.60	460.00	\$1,196.00
10/12/2021	NPL	PD	Edits to diocese plan definitions chart.	0.60	460.00	\$276.00
10/12/2021	NPL	PD	Draft email to B. Michael regarding diocese defined terms chart.	0.10	460.00	\$46.00
10/12/2021	BMM	PD	Research objection to Debtor's FCR motion.	1.20	695.00	\$834.00
10/13/2021	KBD	PD	Analyze issues relating to FCR motion with B. Michael.	0.60	1195.00	\$717.00
10/14/2021	KBD	PD	Analyze issues relating to application to employ FCR w/B. Michael (for part)	0.70	1195.00	\$836.50
10/14/2021	IAWN	PD	Office conference with J. Bair and T. Burns re Reed Smith fee application.	0.50	1145.00	\$572.50
10/14/2021	IAWN	PD	Telephone conference w/ J. Bair, T. Burns, B. Michael, J. Stang and K. Dine re FCR.	0.40	1145.00	\$458.00
10/14/2021	JIS	PD	Call with B. Michael, K. Dine, I. Nasatir and special insurance counsel regarding FCR definition.	0.40	1345.00	\$538.00
10/14/2021	KBD	PD	Call w/T. Burns, J. Bair, J. Stang, I. Nasatir and B. Michael regarding issues relating to FCR	0.40	1195.00	\$478.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2021	BMM	PD	Research objection to Debtor's FCR motion.	2.10	695.00	\$1,459.50
10/14/2021	BMM	PD	Meeting with PSZJ and Burns Bowen Bair regarding future claims definition.	0.40	695.00	\$278.00
10/18/2021	KBD	PD	Review and prepare comments to email to Jones Day regarding FCR.	0.10	1195.00	\$119.50
				28.30		\$21,604.00

Public Notice

10/18/2021	KBD	PNTC	Correspondence with Jones Day and PSZJ re bar date order	0.20	1195.00	\$239.00
10/19/2021	BMM	PNTC	Review proposed changes to bar date order.	0.50	695.00	\$347.50
10/19/2021	KBD	PNTC	Review correspondence among PSZJ and Jones Day teams regarding bar date modifications.	0.30	1195.00	\$358.50
10/21/2021	BMM	PNTC	Review Debtor's proposed bar date change (.2); communicate same to team (.2).	0.40	695.00	\$278.00
10/21/2021	BMM	PNTC	Call with Debtor's counsel regarding latest bar date motion.	0.70	695.00	\$486.50
10/21/2021	BMM	PNTC	Call with K. Dine regarding bar date motion next steps.	0.50	695.00	\$347.50
10/21/2021	KBD	PNTC	Review language and issues relating to bar date order.	0.30	1195.00	\$358.50
10/21/2021	KBD	PNTC	Telephone conference with w/B. Rosenblum, A. Butler and B. Michael regarding bar date order.	0.70	1195.00	\$836.50
10/21/2021	KBD	PNTC	Follow-up regarding bar date order motion w/B. Michael.	0.40	1195.00	\$478.00
10/22/2021	JIS	PNTC	Call I. Scharf re modification of bar date order.	0.40	1345.00	\$538.00
10/22/2021	KBD	PNTC	Follow-up from SCC meeting w/B. Michael.	0.20	1195.00	\$239.00
10/22/2021	KBD	PNTC	Review correspondence among PSZJ regarding bar date matters.	0.10	1195.00	\$119.50
10/25/2021	KBD	PNTC	Correspondence among PSZJ and Jones Day teams regarding Bar Date matters.	0.10	1195.00	\$119.50
10/25/2021	KBD	PNTC	Review motion for amendment to bar date order.	0.30	1195.00	\$358.50
10/26/2021	KBD	PNTC	Follow-up call w/B. Michael regarding bar date motion and outstanding issues.	0.50	1195.00	\$597.50

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10/26/2021	BMM	PNTC	Draft response to email from Jones Day regarding bar date motion scheduling.	0.50	695.00	\$347.50
10/26/2021	BMM	PNTC	Call with K. Dine regarding bar date motion next steps.	0.50	695.00	\$347.50
10/26/2021	KBD	PNTC	Prepare comments to draft correspondence regarding bar date order.	0.20	1195.00	\$239.00
10/27/2021	BMM	PNTC	Follow-up with K. Dine regarding bar date motion.	0.40	695.00	\$278.00
10/27/2021	BMM	PNTC	Draft discovery requests related to bar date motion.	1.00	695.00	\$695.00
10/27/2021	KBD	PNTC	Follow-up with B. Michael regarding bar date issues.	0.40	1195.00	\$478.00
10/27/2021	KBD	PNTC	Review correspondence with Jones Day and Chambers regarding motion.	0.10	1195.00	\$119.50
10/28/2021	BMM	PNTC	Review bar date order and compare to approved language.	0.50	695.00	\$347.50
10/28/2021	BMM	PNTC	Revise RFPs re bar date motion and send to Debtor.	0.50	695.00	\$347.50
10/28/2021	KBD	PNTC	Telephone conference with B. Michael regarding bar date issues and next steps.	0.20	1195.00	\$239.00
10/28/2021	KBD	PNTC	Review notice of presentment.	0.10	1195.00	\$119.50
10/29/2021	BMM	PNTC	Analyze claims impacted by Debtor's proposed bar date changes.	0.40	695.00	\$278.00
10/29/2021	BMM	PNTC	Call with K. Dine regarding bar date motion next steps.	0.30	695.00	\$208.50
10/29/2021	BMM	PNTC	Call with Jones Day regarding bar date motion.	1.00	695.00	\$695.00
10/29/2021	KBD	PNTC	Call w/B. Rosenblum and A. Butler of Jones Day and B. Michael regarding Bar Date Order.	1.00	1195.00	\$1,195.00
10/29/2021	KBD	PNTC	Follow up on issues discussed on call w/Jones Day w/B. Michael (for part).	0.80	1195.00	\$956.00
10/30/2021	KBD	PNTC	Review and analyze issues relating to Debtor's bar date motion.	0.60	1195.00	\$717.00
10/31/2021	BMM	PNTC	Draft limited objection to bar date order.	2.00	695.00	\$1,390.00
				16.10		\$14,699.50

Seminary Transfers

09/15/2021	LSC	SEM	Revise notice of presentment of stipulation and order	0.30	460.00	\$138.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			presenting sale and research and correspondence regarding procedures with respect to same.			
10/01/2021	KHB	SEM	Emails with K. Dine and C. Murry re recording stipulation for no transfer and meeting with Mayor (.3); emails from W. Heuer re Seminary Property issues (.2); review proposed decl. by C. Murry re stipulation (.2); review Seminary Budget re request for funding (.2).	0.90	1225.00	\$1,102.50
10/01/2021	GSG	SEM	Review responses by counsel re seminary status and review email re budget.	0.30	950.00	\$285.00
10/01/2021	KBD	SEM	Review materials provided by seminary regarding financial condition.	0.30	1195.00	\$358.50
10/01/2021	KBD	SEM	Review proposed stipulation for recording regarding seminary property.	0.10	1195.00	\$119.50
10/01/2021	BMM	SEM	Review seminary responses to financial questions.	1.20	695.00	\$834.00
10/05/2021	BMM	SEM	Draft memo to Committee regarding seminary transfer.	0.50	695.00	\$347.50
10/08/2021	GSG	SEM	Confer with B. Michael re Committee research memo.	0.20	950.00	\$190.00
10/08/2021	GSG	SEM	Review financials and appraisals re seminary transfer.	1.90	950.00	\$1,805.00
10/08/2021	GSG	SEM	Draft memo re factual and legal summary of fraudulent transfer claims re seminary transfer.	3.70	950.00	\$3,515.00
10/11/2021	GSG	SEM	Draft/revise memo re intentional fraudulent transfer claims based related to Seminary Transfer.	3.70	950.00	\$3,515.00
10/11/2021	GSG	SEM	Draft/revise memo re constructively fraudulent transfer claims and elements.	2.80	950.00	\$2,660.00
10/12/2021	KHB	SEM	Emails with C. Murry and K. Dine re stipulation.	0.20	1225.00	\$245.00
10/12/2021	GSG	SEM	Research/review burdens of proof and analysis of seminary transfer.	2.90	950.00	\$2,755.00
10/12/2021	GSG	SEM	Draft memo re analysis of seminary transfer.	2.70	950.00	\$2,565.00
10/13/2021	GSG	SEM	Research/review religious liberty defenses re seminary transfer.	1.60	950.00	\$1,520.00
10/13/2021	GSG	SEM	Draft/revise memo re seminary transfer analysis, affirmative defenses, and strengths/weaknesses.	4.60	950.00	\$4,370.00
10/18/2021	KBD	SEM	Correspondence with real estate counsel regarding status re seminary.	0.10	1195.00	\$119.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2021	GSG	SEM	Review stipulation re seminary property.	0.10	950.00	\$95.00
10/22/2021	BMM	SEM	Revise Seminary memo.	1.60	695.00	\$1,112.00
10/22/2021	BMM	SEM	Call with G. Greenwood re. Seminary memo.	0.40	695.00	\$278.00
10/26/2021	BMM	SEM	Call with special mediator regarding transfer investigation.	0.30	695.00	\$208.50
10/26/2021	GSG	SEM	Review emails re seminary status and stipulation.	0.10	950.00	\$95.00
10/26/2021	KBD	SEM	Correspondence among PSZJ team and special real estate counsel regarding status.	0.10	1195.00	\$119.50
10/26/2021	KBD	SEM	Review correspondence among PSZJ team, seminary counsel and Jones Day regarding appraisal	0.10	1195.00	\$119.50
10/27/2021	KHB	SEM	Review memo to Committee re fraudulent transfer claims.	0.30	1225.00	\$367.50
10/27/2021	GSG	SEM	Review C. Murray email and appraisal proposal re seminary property.	0.20	950.00	\$190.00
10/27/2021	KBD	SEM	Review correspondence regarding appraisal issues among PSZJ, Jones Day and real estate counsel	0.20	1195.00	\$239.00
10/27/2021	BMM	SEM	Revise Seminary memo.	1.10	695.00	\$764.50
10/27/2021	BMM	SEM	Revise Seminary memo.	1.30	695.00	\$903.50
10/28/2021	GSG	SEM	Review email from C. Murray re seminary development/approval timelines.	0.30	950.00	\$285.00
10/28/2021	KBD	SEM	Review and prepare comments to memorandum regarding seminary transfer.	2.20	1195.00	\$2,629.00
10/29/2021	GSG	SEM	Review K. Dine comments re seminary transfer analysis.	0.40	950.00	\$380.00
10/29/2021	GSG	SEM	Telephone call with B. Michael re seminary transfer analysis, timing, and communication with Committee.	0.30	950.00	\$285.00
10/29/2021	GSG	SEM	Review appraisals re assumptions and limitations re seminary property.	0.80	950.00	\$760.00
10/29/2021	GSG	SEM	Revise and blackline memo re analysis of seminary transfer.	2.90	950.00	\$2,755.00
10/29/2021	BMM	SEM	Call with G. Greenwood re seminary memo.	0.30	695.00	\$208.50
10/31/2021	KBD	SEM	Review materials and prepare comments to memoranda regarding seminary property.	1.00	1195.00	\$1,195.00

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42.00

\$39,434.00

TOTAL SERVICES FOR THIS MATTER:

\$253,690.00

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Expenses

09/09/2021	RS	Research [E106] Pacer Research (IDS), RJF	12.00
09/13/2021	CC	Conference Call [E105] Court Solutions, BMM	70.00
09/14/2021	CC	Conference Call [E105] Court Solutions, JIS	70.00
09/14/2021	CC	Conference Call [E105] Court Solutions, KBD	70.00
09/21/2021	OS	Mobile Parcel Carriers Inc., S.Winns	38.00
09/23/2021	CC	Conference Call [E105] Court Solutions, BMM	70.00
09/24/2021	CC	Conference Call [E105] Court Solutions, KBD	70.00
09/30/2021	CC	Conference Call [E105] Court Solutions, IDS	70.00
10/01/2021	LN	18491.00002 Lexis Charges for 10-01-21	33.57
10/04/2021	CC	Conference Call [E105] Court Solutions LLC, NPL	70.03
10/04/2021	CC	Conference Call [E105] Court Solutions LLC, BMM	70.00
10/07/2021	LN	18491.00002 Lexis Charges for 10-07-21	2.58
10/07/2021	OS	UPS, printing job, BMM	13.99
10/08/2021	LN	18491.00002 Lexis Charges for 10-08-21	9.90
10/08/2021	LN	18491.00002 Lexis Charges for 10-08-21	4.76
10/08/2021	LN	18491.00002 Lexis Charges for 10-08-21	16.78
10/08/2021	LN	18491.00002 Lexis Charges for 10-08-21	22.15
10/11/2021	LN	18491.00002 Lexis Charges for 10-11-21	9.90
10/11/2021	LN	18491.00002 Lexis Charges for 10-11-21	22.01
10/12/2021	LN	18491.00002 Lexis Charges for 10-12-21	99.05
10/12/2021	LN	18491.00002 Lexis Charges for 10-12-21	202.49
10/13/2021	LN	18491.00002 Lexis Charges for 10-13-21	9.90
10/13/2021	LN	18491.00002 Lexis Charges for 10-13-21	11.01
10/13/2021	LN	18491.00002 Lexis Charges for 10-13-21	3.57
10/13/2021	LN	18491.00002 Lexis Charges for 10-13-21	16.78
10/13/2021	RE	(18 @0.20 PER PG)	3.60
10/13/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/13/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/13/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/15/2021	LN	18491.00002 Lexis Charges for 10-15-21	9.90
10/18/2021	RS	Research [E106] Pacer, BMM	49.10
10/19/2021	LN	18491.00002 Lexis Charges for 10-19-21	3.57

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10/19/2021	LN	18491.00002 Lexis Charges for 10-19-21	16.79
10/25/2021	BB	18491.00002 Bloomberg Charges through 10-25-21	20.40
10/25/2021	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
10/25/2021	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60
10/26/2021	LN	18491.00002 Lexis Charges for 10-26-21	3.57
10/26/2021	LN	18491.00002 Lexis Charges for 10-26-21	16.79
10/29/2021	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
10/29/2021	RE2	SCAN/COPY (288 @0.10 PER PG)	28.80
10/29/2021	RE2	SCAN/COPY (54 @0.10 PER PG)	5.40
10/29/2021	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
10/29/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/31/2021	OS	Everlaw, Inv. 47228, Diocese of Rockville database for the Month of October	4,114.00
10/31/2021	PAC	Pacer - Court Research	26.30
Total Expenses for this Matter			\$5,405.69

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 10/31/2021

Total Fees \$253,690.00

Total Expenses 5,405.69

Total Due on Current Invoice \$259,095.69

Outstanding Balance from prior invoices as of 10/31/2021 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
127263	01/31/2021	\$239,884.00	\$2,506.31	\$9,566.14
127463	02/28/2021	\$151,283.50	\$879.50	\$30,256.50
127564	03/31/2021	\$214,968.50	\$5,003.65	\$42,993.70
127762	04/30/2021	\$390,224.50	\$7,613.85	\$78,044.90
128137	05/31/2021	\$715,301.00	\$5,319.79	\$143,060.20
128215	06/30/2021	\$259,929.00	\$5,265.05	\$51,985.80
128300	07/31/2021	\$243,748.00	\$5,412.72	\$48,749.60
128476	08/31/2021	\$331,429.00	\$5,438.19	\$66,285.80
128659	10/12/2021	\$340,555.50	\$4,013.98	\$344,569.48

Total Amount Due on Current and Prior Invoices: \$1,074,607.81

Objection Deadline: January 14, 2022

PACHULSKI STANG ZIEHL & JONES LLP

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Counsel for the Official Committee
of Unsecured Creditors of The Roman Catholic Diocese
of Rockville Centre, New York

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:
THE ROMAN CATHOLIC DIOCESE OF
ROCKVILLE CENTRE, NEW YORK,
Debtor.

Chapter 11
Case No. 20-12345 (SCC)

**ELEVENTH MONTHLY FEE STATEMENT OF PACHULSKI
STANG ZIEHL & JONES LLP FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM NOVEMBER 1, 2021 THROUGH NOVEMBER 31, 2021**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Effective October 16, 2020 pursuant to Order dated November 17, 2020 [Docket No.163]
Period for which Compensation and Reimbursement is Sought:	November 1, 2021 – November 30, 2021 ¹
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$202,808.00 (80% of \$253,510.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$1,075.50

This is a: x Monthly Interim Final Application.

Preliminary Statement

Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of The Roman Catholic Diocese of Rockville Centre, New York (the “Debtor”), hereby submits this statement of fees and disbursements (the “Monthly Statement”) for the period from November 1, 2021 through November 30, 2021 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”). PSZ&J requests (a) interim allowance and payment of compensation in the amount of \$202,808.00 (80% of \$253,510.00) for fees on account of reasonable and necessary professional services rendered to the Committee by PSZ&J²; and (b) reimbursement of actual and necessary costs and expenses in the amount of \$1,075.50. PSZ&J reserves the right to apply in the future for reimbursement of actual and

¹ The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

² PSZJ will hold ten percent of all fees received in this Case in a trust account to benefit this Case’s tort claimants. The funds will be held until a trust is established through a plan of reorganization. If no such trust is created, the funds will be donated to a child advocacy organization to be selected by the Committee at the conclusion of the Case.

necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Compensation Period.

Services Rendered During the Compensation Period

1. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each PSZ&J professional and paraprofessional that provided services to the Committee during the Compensation Period. The rates charged by PSZ&J for services rendered to the Committee are the same rates that PSZ&J charges generally for professional services rendered to its non-bankruptcy clients.

2. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by PSZ&J professionals and paraprofessionals in rendering services to the Committee during the Compensation Period.

3. **Exhibit C** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by PSZ&J in connection with services rendered to the Committee during the Compensation Period.

4. **Exhibit D** sets forth a complete itemization of all time records for PSZ&J professionals and paraprofessionals for the Compensation Period.

Notice and Objection Procedures

5. No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of the Monthly Statement has been served by hand or overnight delivery upon: (a) the Debtor c/o The Roman Catholic Diocese of Rockville Centre, 50 N Park Ave P.O. Box 9023, Rockville Centre, NY 11571-9023 (Attn: Thomas Renker); (b) the attorneys for the Debtor, Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne

Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); and (c) the Office of the United States Trustee Region 2 (the “U.S. Trustee”), 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.). PSZ&J submits that no other or further notice need be provided.

6. Pursuant to the Interim Compensation Order, objections to this Application, if any, must be served upon the Application Recipients by **January 14, 2022** (the “Objection Deadline”) setting forth the nature of the objection and the amount of fees or expenses at issue.

7. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtor shall pay PSZ&J 80% of the fees and 100% of the expenses set forth above.

8. To the extent an objection to this Monthly Statement is timely made, the Debtor shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved; it shall be preserved and presented to the Court at the next interim or final fee application hearing.

(Signature Appear on Following Page)

Dated: December 30, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

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*Counsel to the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Rockville Centre, New York*

EXHIBIT A

Timekeeper Summary

NAME OF PROFESSIONAL	TITLE	YEAR OF ADMISSION	YEAR OF PARTNERSHIP	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
James I. Stang	Partner	1980	1983	\$1,345.00	8.10	\$10,894.50
Iain A.W. Nasatir	Partner	1983	1998	\$1,145.00	1.00	\$1,145.00
Kenneth H. Brown	Partner	1981	2001	\$1,225.00	4.20	\$5,145.00
Ilan D. Scharf	Partner	2002	2010	\$895.00	3.00	\$2,685.00
Gail S. Greenwood	Counsel	1994	N/A	\$950.00	50.90	\$48,355.00
Karen B. Dine	Counsel	1994	N/A	\$1,195.00	44.90	\$53,655.50
Brittany M. Michael	Counsel	2015	N/A	\$695.00	131.30	\$91,253.50
William L. Ramseyer	Counsel	1980	N/A	\$850.00	10.60	\$9,010.00
Nancy P.F. Lockwood	Paralegal	N/A	N/A	\$460.00	12.60	\$5,796.00
Diane H. Hinojosa	Paralegal	N/A	N/A	\$395.00	16.00	\$6,320.00
Bernadette Anavim	Assistant	N/A	N/A	\$460.00	6.00	\$2,760.00
Cheryl A. Knotts	Paralegal	N/A	N/A	\$424.00	5.10	\$2,167.50
Sophia L. Lee	Assistant	N/A	N/A	\$395.00	5.80	\$2,291.00
Myra Kulick	Assistant	N/A	N/A	\$395.00	30.10	\$11,889.50
Leslie A. Forrester	Other	N/A	N/A	\$475.00	.30	\$142.50
Total					329.90	\$253,510.00

EXHIBIT B

Task Code Summary

Code	Description	Hours	Amount
CA	Case Administration	3.60	\$1,656.00
CEM	Cemetery Transfers	7.70	\$7,471.00
CPO	Comp. of Prof/Others	3.70\$	\$2,796.50
CREV	Claims Review	109.00	\$64,815.00
CRF	Committee Discovery Requests – Finance/Governance	60.80	\$53,486.50
DCVA	Cmte Disc Reqs – CVA	9.70	\$6,741.50
IAC	IAC/Affiliate Transactions	12.20	\$11,654.50
IFA	Interim Fee Applications	21.90	\$14,499.50
IL	Insurance Litigation	.40	\$468.00
MCC	Mtgs/Conf w/ Client	20.30	\$21,703.50
ME	Mediation	6.70	\$7,121.50
MF	Mtgs/ Conf w/ Case Professionals	2.80	\$3,206.00
MFA	Monthly Fee Statements	9.90	\$4,960.00
MOCP	Mtgs/Conf w/other Case Parties	.90	\$1,117.50
OPH	Open Court Hearings	3.40	\$4,153.00
PINJ	Preliminary Injunction	.40	\$478.00
PNTC	Public Notice	35.90	\$27,128.50
REAL	Real Estate	2.80	\$2,198.00
SEM	Seminary Transfers	17.80	\$17,855.50
	TOTAL	329.90	\$253,510.00

EXHIBIT C

Disbursement Summary

Expenses (by Category)	Amounts
Bloomberg	\$12.50
Conference Call	\$140.00
Lexis/Nexis – Legal Research	\$179.53
Pacer – Court Research	\$11.20
Postage	\$136.77
Reproduction Expense	\$595.50
TOTAL	\$1,075.50

EXHIBIT D

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

November 30, 2021

Invoice 129012

Client 18491

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2021

FEES	\$253,510.00
EXPENSES	\$1,075.50
TOTAL CURRENT CHARGES	\$254,585.50
BALANCE FORWARD	\$1,074,607.81
LAST PAYMENT	\$276,458.38
TOTAL BALANCE DUE	\$1,052,734.93

Pachulski Stang Ziehl & Jones LLP
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BA	Anavim, Bernadette	Legal Assistant	460.00	6.00	\$2,760.00
BMM	Michael, Brittany M.	Counsel	695.00	131.30	\$91,253.50
CAK	Knotts, Cheryl A.	Paralegal	425.00	5.10	\$2,167.50
DHH	Hinojosa, Diane H.	Paralegal	395.00	16.00	\$6,320.00
GSG	Greenwood, Gail S.	Counsel	950.00	50.90	\$48,355.00
IAWN	Nasatir, Iain A. W.	Partner	1145.00	1.00	\$1,145.00
IDS	Scharf, Ilan D.	Partner	895.00	3.00	\$2,685.00
JIS	Stang, James I.	Partner	1345.00	8.10	\$10,894.50
KBD	Dine, Karen B.	Counsel	1195.00	44.90	\$53,655.50
KHB	Brown, Kenneth H.	Partner	1225.00	4.20	\$5,145.00
LAF	Forrester, Leslie A.	Other	475.00	0.30	\$142.50
MK	Kulick, Myra	Other	395.00	30.10	\$11,889.50
NPL	Lockwood, Nancy P. F.	Paralegal	460.00	12.60	\$5,796.00
SLL	Lee, Sophia L.	Other	395.00	5.80	\$2,291.00
WLR	Ramseyer, William L.	Counsel	850.00	10.60	\$9,010.00
				<hr/> 329.90	<hr/> \$253,510.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration [B110]	3.60	\$1,656.00
CEM	Cemetery Transfers	7.70	\$7,471.00
CPO	Comp. of Prof./Others	3.70	\$2,796.50
CREV	Claims Review	109.00	\$64,815.00
CRF	CmteDisc Reqs- Finance/Govern	60.80	\$53,486.50
DCVA	Cmte Disc Reqs - CVA	9.70	\$6,741.50
IAC	IAC/Affiliate Transactions	12.20	\$11,654.50
IFA	Interim Fee Applications	21.90	\$14,499.50
IL	Insurance Litigation	0.40	\$468.00
MCC	Mtgs/Conf w/Client	20.30	\$21,703.50
ME	Mediation	6.70	\$7,121.50
MF	Mtgs/Conf w/ Case Prof.	2.80	\$3,206.00
MFA	Monthly Fee Statements	9.90	\$4,960.00
MOCP	Mtgs/Conf w/other Case Parties	0.90	\$1,117.50
OPH	Open Court Hearing	3.40	\$4,153.00
PINJ	Preliminary Injunction	0.40	\$478.00
PNTC	Public Notice	35.90	\$27,128.50
REAL	Real Estate	2.80	\$2,198.00
SEM	Seminary Transfers	17.80	\$17,855.50
		329.90	<hr/> \$253,510.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$12.50
Conference Call [E105]	\$140.00
Lexis/Nexis- Legal Research [E	\$179.53
Pacer - Court Research	\$11.20
Postage [E108]	\$136.77
Reproduction Expense [E101]	\$524.00
Reproduction/ Scan Copy	\$71.50
	<hr/>
	\$1,075.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration [B110]						
11/05/2021	NPL	CA	Update critical date memorandum.	0.70	460.00	\$322.00
11/10/2021	NPL	CA	Update critical date memorandum.	0.70	460.00	\$322.00
11/15/2021	NPL	CA	Update master service list.	0.60	460.00	\$276.00
11/15/2021	NPL	CA	Update email service list.	0.30	460.00	\$138.00
11/19/2021	NPL	CA	Update critical date memorandum.	0.70	460.00	\$322.00
11/23/2021	NPL	CA	Update critical date memorandum.	0.60	460.00	\$276.00
				3.60		\$1,656.00
Cemetery Transfers						
11/05/2021	GSG	CEM	Update cemetery transfer memo based on K. Brown / J. Stang comments and memo re Seminary.	1.50	950.00	\$1,425.00
11/11/2021	KBD	CEM	Correspondence from Cemetery counsel regarding discovery matters.	0.10	1195.00	\$119.50
11/12/2021	KHB	CEM	Emails with K. Dine re Cemetery complaint and time for filing.	0.20	1225.00	\$245.00
11/12/2021	GSG	CEM	Review Cemetery complaint re open items.	0.20	950.00	\$190.00
11/12/2021	KBD	CEM	Correspondence among PSZJ team regarding complaint against CemCo.	0.20	1195.00	\$239.00
11/12/2021	GSG	CEM	Review letter from F. Oswald re discovery.	0.10	950.00	\$95.00
11/15/2021	KHB	CEM	Emails with K. Dine and J. Stang re Cemetery complaint.	0.20	1225.00	\$245.00
11/16/2021	BMM	CEM	Communication with G. Greenwood regarding review of CemCo documents.	0.30	695.00	\$208.50
11/19/2021	KBD	CEM	Review request for information from counsel to CemCo.	0.20	1195.00	\$239.00
11/23/2021	GSG	CEM	Review CemCo document production and notes re same.	1.10	950.00	\$1,045.00
11/24/2021	GSG	CEM	Review CemCo document production re asset transfers and underlying documentation.	1.90	950.00	\$1,805.00
11/24/2021	GSG	CEM	Review CemCo document production re asset transfers and notes re IAC exhibits.	0.60	950.00	\$570.00
11/29/2021	GSG	CEM	Review/revise memo re Cemetery transfers and	0.50	950.00	\$475.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			available evidence.			
11/29/2021	GSG	CEM	Revise Cemetery complaint re claims.	0.10	950.00	\$95.00
11/29/2021	GSG	CEM	Complete review of CemCo production.	0.20	950.00	\$190.00
11/29/2021	GSG	CEM	Email B. Michael re summary of CemCo production.	0.30	950.00	\$285.00
				7.70		\$7,471.00
Comp. of Prof./Others						
11/19/2021	BMM	CPO	Review Debtor's professional fees.	3.20	695.00	\$2,224.00
11/27/2021	IAWN	CPO	Review Reed Smith bill.	0.50	1145.00	\$572.50
				3.70		\$2,796.50
Claims Review						
10/01/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	2.80	395.00	\$1,106.00
10/01/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.40	395.00	\$158.00
10/12/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.30	395.00	\$118.50
10/12/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.20	395.00	\$474.00
10/27/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	3.10	395.00	\$1,224.50
10/28/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.20	395.00	\$474.00
10/28/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.30	395.00	\$513.50
10/29/2021	MK	CREV	Telephone conference with D. Hinojosa re redaction of 200 page claim.	0.50	395.00	\$197.50
11/01/2021	IDS	CREV	Telephone conference with K. Dine and B. Michael regarding claim slotting.	0.50	895.00	\$447.50
11/01/2021	IDS	CREV	Review claims analysis in preparation for insurance slotting.	1.30	895.00	\$1,163.50
11/01/2021	KBD	CREV	Telephone conference with I. Scharf and B. Michael regarding claim review.	0.50	1195.00	\$597.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2021	BMM	CREV	Meeting with I. Scharf and K. Dine regarding claims charting.	0.50	695.00	\$347.50
11/01/2021	BMM	CREV	Review sexual abuse claims and revise chart.	5.50	695.00	\$3,822.50
11/01/2021	BMM	CREV	Review sexual abuse claims and revise chart.	0.60	695.00	\$417.00
11/02/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.90	395.00	\$355.50
11/02/2021	KBD	CREV	Review proofs of claim.	1.20	1195.00	\$1,434.00
11/02/2021	BMM	CREV	Review sexual abuse claims and revise chart.	11.80	695.00	\$8,201.00
11/03/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.40	395.00	\$158.00
11/04/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	2.40	395.00	\$948.00
11/04/2021	BMM	CREV	Review sexual abuse claims and revise chart.	4.00	695.00	\$2,780.00
11/07/2021	BMM	CREV	Review sexual abuse claims and revise chart.	2.00	695.00	\$1,390.00
11/08/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	0.50	460.00	\$230.00
11/08/2021	KBD	CREV	Review abuse claims.	1.00	1195.00	\$1,195.00
11/08/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.10	695.00	\$764.50
11/08/2021	BMM	CREV	Review sexual abuse claims and revise chart.	2.50	695.00	\$1,737.50
11/08/2021	BMM	CREV	Review sexual abuse claims and revise chart.	1.80	695.00	\$1,251.00
11/09/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.90	395.00	\$750.50
11/09/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
11/09/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.50	460.00	\$690.00
11/09/2021	KBD	CREV	Telephone conference w/B. Michael regarding claims review and other outstanding matters.	1.00	1195.00	\$1,195.00
11/09/2021	KBD	CREV	Review proofs of claim.	2.50	1195.00	\$2,987.50
11/09/2021	KBD	CREV	Telephone conference with J. Stang regarding claims review status.	0.20	1195.00	\$239.00
11/09/2021	BMM	CREV	Review sexual abuse claims and revise chart.	2.90	695.00	\$2,015.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2021	BMM	CREV	Review sexual abuse claims and revise chart.	0.80	695.00	\$556.00
11/09/2021	BMM	CREV	Review sexual abuse claims and revise chart.	5.90	695.00	\$4,100.50
11/10/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
11/10/2021	BMM	CREV	Review sexual abuse claims and revise chart.	2.40	695.00	\$1,668.00
11/10/2021	BMM	CREV	Review sexual abuse claims and revise chart.	0.20	695.00	\$139.00
11/11/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.70	395.00	\$671.50
11/11/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.60	395.00	\$632.00
11/11/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
11/12/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	2.10	395.00	\$829.50
11/12/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.00	460.00	\$460.00
11/12/2021	BMM	CREV	Prepare redacted claims chart for Committee.	0.80	695.00	\$556.00
11/15/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.90	395.00	\$355.50
11/15/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.60	395.00	\$237.00
11/15/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
11/15/2021	KBD	CREV	Review chart of claims.	0.60	1195.00	\$717.00
11/16/2021	SLL	CREV	Redact confidential proofs of claim.	1.80	395.00	\$711.00
11/16/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.80	395.00	\$711.00
11/16/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.70	395.00	\$276.50
11/16/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
11/16/2021	KBD	CREV	Review claims chart	0.40	1195.00	\$478.00
11/16/2021	BMM	CREV	Call with SCC regarding claims.	0.70	695.00	\$486.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2021	SLL	CREV	Redact confidential proofs of claim.	2.00	395.00	\$790.00
11/17/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
11/17/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	0.50	460.00	\$230.00
11/17/2021	KBD	CREV	Review of claims chart.	0.60	1195.00	\$717.00
11/17/2021	BMM	CREV	Revise claims chart following Committee feedback.	1.00	695.00	\$695.00
11/17/2021	BMM	CREV	Communication with PSZJ team regarding past settlements.	0.30	695.00	\$208.50
11/17/2021	BMM	CREV	Prepare updated claims chart for Committee review.	0.20	695.00	\$139.00
11/18/2021	SLL	CREV	Redact confidential abuse claims.	2.00	395.00	\$790.00
11/18/2021	DHH	CREV	Emails to/from B. Michael, M. Kulick, S. Lee and B. Anavim regarding status of redaction of abuse claims.	0.60	395.00	\$237.00
11/18/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
11/18/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	0.90	460.00	\$414.00
11/18/2021	KBD	CREV	Review claims chart.	0.60	1195.00	\$717.00
11/18/2021	BMM	CREV	Circulate updated claims chart to Committee.	0.30	695.00	\$208.50
11/23/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
11/23/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.60	460.00	\$736.00
11/24/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.50	395.00	\$592.50
11/24/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
11/26/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.20	395.00	\$79.00
11/26/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.40	395.00	\$158.00
11/26/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.10	395.00	\$434.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/2021	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.10	395.00	\$434.50
				109.00		\$64,815.00

CmteDisc Reqs- Finance/Govern

11/01/2021	GSG	CRF	Review and tag document production re Unitas.	1.90	950.00	\$1,805.00
11/01/2021	GSG	CRF	Review and tag document production re Unitas.	1.20	950.00	\$1,140.00
11/02/2021	GSG	CRF	Review and tag document production re Unitas.	1.90	950.00	\$1,805.00
11/02/2021	GSG	CRF	Review and tag document production re Unitas.	0.80	950.00	\$760.00
11/02/2021	KBD	CRF	Call w/B. Michael regarding discovery matters.	0.30	1195.00	\$358.50
11/02/2021	BMM	CRF	Call with K. Dine regarding document production re Unitas.	0.30	695.00	\$208.50
11/03/2021	GSG	CRF	Review and tag document production re Unitas.	1.70	950.00	\$1,615.00
11/03/2021	GSG	CRF	Review and tag document production re Unitas.	1.90	950.00	\$1,805.00
11/03/2021	GSG	CRF	Review and tag document production re Unitas.	1.80	950.00	\$1,710.00
11/03/2021	GSG	CRF	Review Committee discovery and response re access to proofs of claim.	0.30	950.00	\$285.00
11/04/2021	GSG	CRF	Review and tag document production re Unitas.	1.60	950.00	\$1,520.00
11/04/2021	GSG	CRF	Review and tag document production re Unitas.	1.90	950.00	\$1,805.00
11/04/2021	GSG	CRF	Review and tag document production re Unitas.	1.90	950.00	\$1,805.00
11/04/2021	GSG	CRF	Review and tag document production re Unitas.	1.40	950.00	\$1,330.00
11/05/2021	GSG	CRF	Review and tag document production re Unitas.	1.80	950.00	\$1,710.00
11/05/2021	BMM	CRF	Review Debtor's produced policies and guidelines.	3.50	695.00	\$2,432.50
11/08/2021	GSG	CRF	Review and tag document production re Unitas.	1.70	950.00	\$1,615.00
11/08/2021	BMM	CRF	Review Debtor's produced policies and guidelines.	1.40	695.00	\$973.00
11/09/2021	GSG	CRF	Review and tag document production re Unitas.	1.90	950.00	\$1,805.00
11/09/2021	GSG	CRF	Review and tag document production re Unitas.	1.90	950.00	\$1,805.00
11/09/2021	GSG	CRF	Review and tag document production re Unitas.	1.80	950.00	\$1,710.00
11/09/2021	KBD	CRF	Call w/Jones Day regarding outstanding discovery.	0.50	1195.00	\$597.50
11/09/2021	BMM	CRF	Meeting with Debtor's counsel regarding document	0.50	695.00	\$347.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			production.			
11/10/2021	GSG	CRF	Review and tag document production re Unitas.	1.80	950.00	\$1,710.00
11/10/2021	GSG	CRF	Review and tag document production re Unitas.	0.80	950.00	\$760.00
11/10/2021	GSG	CRF	Prepare summary email to B. Michael re Unitas document review.	0.50	950.00	\$475.00
11/10/2021	KBD	CRF	Call w/B. Michael, C. Tergevorkian, M. Babcock, and D. Strong regarding discovery matters.	0.90	1195.00	\$1,075.50
11/10/2021	BMM	CRF	Call with BRG regarding asset analysis progress.	0.90	695.00	\$625.50
11/11/2021	KBD	CRF	Review correspondence among BRG, Alvarez & Marsal, PSZJ and Jones Day teams regarding discovery matters.	0.20	1195.00	\$239.00
11/11/2021	BMM	CRF	Review documents produced related to Ecclesia.	2.00	695.00	\$1,390.00
11/11/2021	BMM	CRF	Draft asset investigation status and schedule.	0.80	695.00	\$556.00
11/12/2021	GSG	CRF	Review database re additional discovery for review re Unitas and email B. Michael re same.	0.40	950.00	\$380.00
11/16/2021	KBD	CRF	Call w/E. Stephens, A. Butler and B. Michael regarding discovery status.	0.40	1195.00	\$478.00
11/16/2021	KBD	CRF	Follow-up w/B. Michael regarding discovery.	0.30	1195.00	\$358.50
11/16/2021	BMM	CRF	Call with Debtor's counsel regarding document production.	0.40	695.00	\$278.00
11/16/2021	BMM	CRF	Review documents produced related to Ecclesia.	1.40	695.00	\$973.00
11/17/2021	KBD	CRF	Call w/BRG team and B. Michael regarding status of discovery matters (partial).	1.00	1195.00	\$1,195.00
11/17/2021	BMM	CRF	Review documents produced related to Ecclesia.	1.00	695.00	\$695.00
11/17/2021	BMM	CRF	Meeting with BRG and K. Dine (in part) to discuss asset analysis progress.	1.70	695.00	\$1,181.50
11/18/2021	KBD	CRF	Review chart regarding Parish information.	0.40	1195.00	\$478.00
11/18/2021	BMM	CRF	Review Diocese's produced documents for asset analysis.	5.70	695.00	\$3,961.50
11/19/2021	KBD	CRF	Review correspondence among Alvarez & Marsel and BRG regarding discovery matters.	0.20	1195.00	\$239.00
11/23/2021	KBD	CRF	Follow-up w/B. Michael regarding discovery call.	0.20	1195.00	\$239.00
11/23/2021	KBD	CRF	Call w/R. Strong, C. Terkvorkian, M. Babcock and	0.60	1195.00	\$717.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			B. Michael regarding discovery.			
11/23/2021	BMM	CRF	Meeting with K. Dine and BRG regarding asset investigation.	0.60	695.00	\$417.00
11/29/2021	GSG	CRF	Email K. Dine and B. Michael re parish website and representations re bankruptcy.	0.20	950.00	\$190.00
11/29/2021	KBD	CRF	Review information regarding Diocese and Parish assets.	0.80	1195.00	\$956.00
11/29/2021	KBD	CRF	Review correspondence among BRG and PSZJ team regarding discovery matters and status.	0.30	1195.00	\$358.50
11/29/2021	BMM	CRF	Communications with PSZJ team and Diocese regarding discovery requests.	2.10	695.00	\$1,459.50
11/30/2021	KBD	CRF	Participate in call w/Jones Day regarding outstanding discovery.	0.50	1195.00	\$597.50
11/30/2021	BMM	CRF	Call with K. Dine regarding document production.	0.30	695.00	\$208.50
11/30/2021	BMM	CRF	Call with Debtor's counsel regarding document production.	0.50	695.00	\$347.50
				60.80		\$53,486.50

Cmte Disc Reqs - CVA

11/12/2021	BMM	DCVA	Review abusers named in claims and CVA merits documents produced.	5.80	695.00	\$4,031.00
11/16/2021	BMM	DCVA	Revise Diocese's proposed letter regarding redacted documents.	0.50	695.00	\$347.50
11/17/2021	BMM	DCVA	Communication with Debtor's counsel regarding IRCP data.	0.20	695.00	\$139.00
11/30/2021	BMM	DCVA	Review CVA merits documents.	3.20	695.00	\$2,224.00
				9.70		\$6,741.50

IAC/Affiliate Transactions

11/09/2021	KBD	IAC	Participate in call with special mediator and B. Michael.	0.20	1195.00	\$239.00
11/09/2021	BMM	IAC	Meeting with special mediator regarding ongoing case issues.	0.20	695.00	\$139.00
11/11/2021	GSG	IAC	Research/review IAC exhibits re intent and timing of fraudulent transfers.	0.50	950.00	\$475.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2021	KBD	IAC	Call w/special mediator and counsel w/B. Michael (for part).	0.30	1195.00	\$358.50
11/29/2021	GSG	IAC	Review/revise DOE complaint re high school transfers.	1.10	950.00	\$1,045.00
11/29/2021	GSG	IAC	Discuss school transfers and outstanding issues with K. Dine and B. Michael.	0.70	950.00	\$665.00
11/29/2021	GSG	IAC	Review HS/DOE financials re high school transfers and bill of sale.	2.80	950.00	\$2,660.00
11/29/2021	GSG	IAC	Email K. Dine and B. Michael re high school transfers and draft complaint.	0.80	950.00	\$760.00
11/29/2021	KBD	IAC	Call w/B. Michael and G. Greenwood regarding school transfers.	0.70	1195.00	\$836.50
11/29/2021	BMM	IAC	Discuss DOE transfers and other IAC-investigated transfers w/G. Greenwood & K. Dine.	0.70	695.00	\$486.50
11/30/2021	GSG	IAC	Review database re high school and DOE financials and transfer of assets.	1.90	950.00	\$1,805.00
11/30/2021	GSG	IAC	Review database re high school transfer documents and communications.	1.80	950.00	\$1,710.00
11/30/2021	GSG	IAC	Prepare summary of available evidence re high school asset transfers and treatment of related cash and investments.	0.50	950.00	\$475.00
				12.20		\$11,654.50

Interim Fee Applications

11/01/2021	CAK	IFA	Draft spreadsheet in preparation of 3rd Interim fee application.	2.10	425.00	\$892.50
11/02/2021	WLR	IFA	Draft third interim fee application.	2.00	850.00	\$1,700.00
11/03/2021	WLR	IFA	Draft third interim fee application.	0.70	850.00	\$595.00
11/03/2021	WLR	IFA	Draft third interim fee application.	1.20	850.00	\$1,020.00
11/03/2021	NPL	IFA	Email communications with B. Michael regarding Committee interim fee applications.	0.10	460.00	\$46.00
11/04/2021	WLR	IFA	Draft third interim fee application.	1.70	850.00	\$1,445.00
11/05/2021	WLR	IFA	Draft third interim fee application.	3.10	850.00	\$2,635.00
11/05/2021	WLR	IFA	Review and revise third interim fee application.	1.90	850.00	\$1,615.00

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11/08/2021	CAK	IFA	Review and update third interim fee application and draft UST Exhibits to same.	3.00	425.00	\$1,275.00
11/10/2021	NPL	IFA	Review emails from B. Michael regarding Committee third interim fee applications.	0.20	460.00	\$92.00
11/10/2021	BMM	IFA	Prepare Committee professional interim fee applications.	2.00	695.00	\$1,390.00
11/15/2021	NPL	IFA	Email communications with B. Michael regarding Committee professionals interim fee applications.	0.30	460.00	\$138.00
11/15/2021	NPL	IFA	Final edits to first interim fee application of Ruskin Moscou Faltschek.	0.80	460.00	\$368.00
11/15/2021	NPL	IFA	Email communications with B. Michael regarding first interim fee application of Ruskin Moscou Faltschek.	0.20	460.00	\$92.00
11/15/2021	NPL	IFA	Finalize third interim fee application of Burns Bowen Bair.	0.80	460.00	\$368.00
11/15/2021	NPL	IFA	Email communications with B. Michael regarding third interim fee application of Burns Bowen Bair.	0.10	460.00	\$46.00
11/15/2021	NPL	IFA	Finalize third interim fee application of Berkeley Research Group.	0.60	460.00	\$276.00
11/15/2021	NPL	IFA	Email communications with B. Michael regarding third interim fee application of Berkeley Research Group.	0.10	460.00	\$46.00
11/15/2021	NPL	IFA	Finalize third interim fee application of Pachulski Stang Ziehl & Jones.	0.40	460.00	\$184.00
11/15/2021	NPL	IFA	Email communications with B. Michael regarding third interim fee application for Pachulsk Stang Ziehl & Jones.	0.10	460.00	\$46.00
11/15/2021	NPL	IFA	Coordinate service of Committee professionals' interim fee applications with M. Kulick.	0.20	460.00	\$92.00
11/15/2021	NPL	IFA	Draft email to master service list regarding Committee professionals' interim fee applications.	0.20	460.00	\$92.00
11/15/2021	NPL	IFA	Draft email to chambers regarding Committee professionals' interim fee applications.	0.10	460.00	\$46.00
				21.90		\$14,499.50

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Insurance Litigation						
11/11/2021	KBD	IL	Review filings relating to insurance litigation.	0.20	1195.00	\$239.00
11/12/2021	IAWN	IL	Review J. Bair updates re removal motions.	0.10	1145.00	\$114.50
11/30/2021	IAWN	IL	Review B. Michael email re coverage chart.	0.10	1145.00	\$114.50
				0.40		\$468.00
Mtgs/Conf w/Client						
11/01/2021	KBD	MCC	Review and prepare comments to correspondence with Committee on outstanding matters.	0.40	1195.00	\$478.00
11/02/2021	KBD	MCC	Review correspondence with Committee regarding outstanding matters.	0.10	1195.00	\$119.50
11/03/2021	KBD	MCC	Review correspondence among PSZJ, SCC and Committee regarding outstanding matters.	0.30	1195.00	\$358.50
11/03/2021	KBD	MCC	Review draft Notice of Presentment regarding Moore matter and related correspondence.	0.20	1195.00	\$239.00
11/04/2021	KBD	MCC	Review correspondence among PSZJ, Committee and SCC on outstanding matters.	0.20	1195.00	\$239.00
11/05/2021	JIS	MCC	Call with State Court Counsel regarding seminary transaction, update on last status hearing, Committee meeting scheduling.	0.70	1345.00	\$941.50
11/05/2021	JIS	MCC	Call with Committee regarding case status.	0.70	1345.00	\$941.50
11/05/2021	KBD	MCC	Participate in call w/SCC regarding outstanding matters.	0.70	1195.00	\$836.50
11/05/2021	BMM	MCC	Participate in call with State Court Counsel regarding ongoing case issues.	0.70	695.00	\$486.50
11/07/2021	KBD	MCC	Correspondence among PSZJ team and Committee regarding outstanding issues.	0.20	1195.00	\$239.00
11/07/2021	BMM	MCC	Draft communication with Committee regarding ongoing case issues.	0.50	695.00	\$347.50
11/09/2021	JIS	MCC	Call K. Dine re follow up to issues related to P. Van Osselaer status call.	0.20	1345.00	\$269.00
11/09/2021	KBD	MCC	Correspondence with Committee and SCC regarding outstanding matters.	0.10	1195.00	\$119.50
11/10/2021	KBD	MCC	Correspondence w/Committee and SCC on outstanding matters.	0.20	1195.00	\$239.00

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11/10/2021	KBD	MCC	Call w/R. Tollner, J. Daly and B. Michael regarding outstanding matters.	0.50	1195.00	\$597.50
11/10/2021	KBD	MCC	Follow-up on call w/B. Michael regarding ongoing case issues.	0.40	1195.00	\$478.00
11/10/2021	BMM	MCC	Call with Executive Committee about ongoing case issues.	0.50	695.00	\$347.50
11/11/2021	BMM	MCC	Coordinate logistics of potential in-person Committee meeting.	0.50	695.00	\$347.50
11/11/2021	BMM	MCC	Scheduling discussions w/NY staff regarding Committee meetings.	0.50	695.00	\$347.50
11/12/2021	BMM	MCC	Communication with State Court Counsel regarding meeting and case updates.	0.50	695.00	\$347.50
11/15/2021	KBD	MCC	Prepare agenda for Committee meeting.	0.10	1195.00	\$119.50
11/15/2021	KBD	MCC	Correspondence among PSZJ team and Committee regarding outstanding matters.	0.20	1195.00	\$239.00
11/16/2021	JIS	MCC	Call with Committee regarding Plan issues, mediation, claims review.	1.70	1345.00	\$2,286.50
11/16/2021	KBD	MCC	Participate in Committee call regarding case issues.	1.80	1195.00	\$2,151.00
11/19/2021	KBD	MCC	Review outstanding matters and next steps for presentation to Committee with B. Michael.	1.50	1195.00	\$1,792.50
11/19/2021	KBD	MCC	Correspondence among PSZJ team and SCC regarding outstanding issues.	0.20	1195.00	\$239.00
11/22/2021	KBD	MCC	Correspondence w/Committee, SCC and PSZJ team on outstanding matters.	0.20	1195.00	\$239.00
11/23/2021	KBD	MCC	Telephone conference w/B. Michael regarding outstanding issues for Committee.	0.20	1195.00	\$239.00
11/24/2021	BMM	MCC	Draft email to Committee regarding real property analysis.	0.50	695.00	\$347.50
11/29/2021	KBD	MCC	Call w/J. Daly, R. Tollner and B. Michael regarding case issues.	0.50	1195.00	\$597.50
11/29/2021	KBD	MCC	Call w/B. Michael regarding outstanding issues for Committee.	0.20	1195.00	\$239.00
11/29/2021	KBD	MCC	Prepare outline of presentation relating to mediation for Committee.	0.30	1195.00	\$358.50
11/29/2021	KBD	MCC	Prepare meeting agenda and related correspondence	0.20	1195.00	\$239.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			for Committee.			
11/29/2021	BMM	MCC	Meeting with executive committee regarding ongoing case issues.	0.50	695.00	\$347.50
11/30/2021	KBD	MCC	Prepare for Committee meeting.	0.30	1195.00	\$358.50
11/30/2021	KBD	MCC	Attend Committee meeting on outstanding matters.	1.40	1195.00	\$1,673.00
11/30/2021	KBD	MCC	Call w/C. Murray, R. Tollner and B. Michael regarding outstanding real estate matters.	0.50	1195.00	\$597.50
11/30/2021	BMM	MCC	Meeting with C. Murray, K. Dine and R. Tollner regarding Seminary property.	0.50	695.00	\$347.50
11/30/2021	BMM	MCC	Participate in and take minutes at Committee meeting regarding mediation and other case issues.	1.40	695.00	\$973.00
				20.30		\$21,703.50

Mediation

11/08/2021	KBD	ME	Review disclosure submitted by FCR.	0.10	1195.00	\$119.50
11/09/2021	JIS	ME	Call P. Van Osselaer regarding mediation status.	0.20	1345.00	\$269.00
11/10/2021	BMM	ME	Call with K. Dine regarding mediation strategy.	0.40	695.00	\$278.00
11/11/2021	KBD	ME	Correspondence among Jones Day and PSZJ teams regarding mediation.	0.10	1195.00	\$119.50
11/12/2021	KBD	ME	Analyze issues and steps in preparation for mediation.	0.60	1195.00	\$717.00
11/16/2021	KBD	ME	Analysis of matters for mediation.	0.60	1195.00	\$717.00
11/16/2021	KBD	ME	Review and prepare comments to letter regarding redactions and mediation.	0.20	1195.00	\$239.00
11/16/2021	BMM	ME	Call with K. Dine regarding mediation strategy.	0.30	695.00	\$208.50
11/17/2021	KBD	ME	Call w/B. Michael regarding outstanding matters for mediation.	0.30	1195.00	\$358.50
11/17/2021	KBD	ME	Review correspondence from Jones Day to mediator.	0.10	1195.00	\$119.50
11/17/2021	BMM	ME	Call with K. Dine regarding mediation planning.	0.30	695.00	\$208.50
11/18/2021	KBD	ME	Review correspondence among P. Van Osselaer and parties regarding mediation.	0.10	1195.00	\$119.50
11/19/2021	KBD	ME	Analysis of issues relating to mediation.	0.80	1195.00	\$956.00
11/19/2021	KBD	ME	Review correspondence among mediator and PSZJ	0.10	1195.00	\$119.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			team.			
11/21/2021	KBD	ME	Draft outline regarding discussion topics relating to mediation.	0.50	1195.00	\$597.50
11/22/2021	KBD	ME	Outline issues relating to mediation and strategize regarding presentation of same w/B. Michael and J. Stang (for part).	0.90	1195.00	\$1,075.50
11/22/2021	BMM	ME	Call with K. Dine regarding mediation strategy.	0.80	695.00	\$556.00
11/30/2021	IAWN	ME	Review B. Michael draft email to P. Van Osselaer and J. Stang response.	0.10	1145.00	\$114.50
11/30/2021	IAWN	ME	Review P. Van Osselaer email re mediation.	0.20	1145.00	\$229.00
				6.70		\$7,121.50

Mtgs/Conf w/ Case Prof.

11/01/2021	KBD	MF	Review correspondence from Jones Day on outstanding matters.	0.20	1195.00	\$239.00
11/03/2021	JIS	MF	Call with Debtor re status of case, including bar date order.	0.40	1345.00	\$538.00
11/03/2021	KBD	MF	Call w/Jones Day, J. Stang and B. Michael regarding outstanding issues.	0.40	1195.00	\$478.00
11/03/2021	BMM	MF	Call with Debtor's counsel regarding ongoing case issues.	0.40	695.00	\$278.00
11/05/2021	KBD	MF	Correspondence w/Jones Day on outstanding matters.	0.20	1195.00	\$239.00
11/10/2021	KBD	MF	Review correspondence from Jones Day team regarding outstanding matters.	0.10	1195.00	\$119.50
11/17/2021	KBD	MF	Review correspondence among PSZJ and Jones Day teams regarding outstanding matters.	0.30	1195.00	\$358.50
11/17/2021	KBD	MF	Call w/ Jones Day and PSZJ teams regarding outstanding matters.	0.30	1195.00	\$358.50
11/23/2021	KBD	MF	Call w/Jones Day regarding discovery issues.	0.30	1195.00	\$358.50
11/24/2021	KBD	MF	Call w/Jones Day regarding outstanding matters.	0.20	1195.00	\$239.00
				2.80		\$3,206.00

Monthly Fee Statements

11/10/2021	NPL	MFA	Email communication with B. Michael regarding	0.10	460.00	\$46.00
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objection deadline for Committee September monthly fee statements.						
11/12/2021	DHH	MFA	Review/edit PSZJ September monthly statement.	1.50	395.00	\$592.50
11/16/2021	DHH	MFA	Review/edit PSZJ September monthly statement.	0.50	395.00	\$197.50
11/17/2021	BMM	MFA	Revise PSZJ Monthly Fee statement.	0.40	695.00	\$278.00
11/18/2021	DHH	MFA	Review/edit PSZJ September monthly statement.	0.50	395.00	\$197.50
11/18/2021	NPL	MFA	Prepare certificate of no objections to Committee September monthly fee statements.	0.30	460.00	\$138.00
11/18/2021	NPL	MFA	Email communications with B. Michael regarding Committee September fee statements.	0.10	460.00	\$46.00
11/22/2021	DHH	MFA	Review/edit PSZJ September monthly statement.	0.50	395.00	\$197.50
11/22/2021	BMM	MFA	Revise PSZJ Monthly Fee statement.	1.80	695.00	\$1,251.00
11/23/2021	NPL	MFA	Finalize certificate of no objections regarding Committee monthly fee statements.	0.20	460.00	\$92.00
11/29/2021	DHH	MFA	Review final edits to PSZJ September monthly statement and prepare PSZJ September fee statement.	1.60	395.00	\$632.00
11/30/2021	NPL	MFA	Email communications with B. Michael regarding October monthly fee statements for Committee professionals.	0.20	460.00	\$92.00
11/30/2021	NPL	MFA	Email service of October monthly fee statements for Committee professionals	0.10	460.00	\$46.00
11/30/2021	NPL	MFA	Coordinate service by mail regarding October monthly fee statements for Committee professionals.	0.20	460.00	\$92.00
11/30/2021	NPL	MFA	Finalize PSZJ October fee statement.	0.30	460.00	\$138.00
11/30/2021	NPL	MFA	Finalize Ruskin Mascou October monthly fee statement.	0.30	460.00	\$138.00
11/30/2021	NPL	MFA	Finalize Burns Bowen Bair October monthly fee statement.	0.20	460.00	\$92.00
11/30/2021	NPL	MFA	Prepare certificate of service regarding October monthly fee statements for Committee professionals.	0.30	460.00	\$138.00
11/30/2021	BMM	MFA	Finalize monthly fee statements for filing.	0.80	695.00	\$556.00
				9.90		\$4,960.00

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Mtgs/Conf w/other Case Parties						
11/01/2021	KHB	MOCP	Email from B. Michael re privilege issues and bar date issues (.2); emails with J. Stang re privilege issues in Committee communications (.2).	0.40	1225.00	\$490.00
11/04/2021	JIS	MOCP	Call K. Dine re follow up from status conference hearing.	0.10	1345.00	\$134.50
11/23/2021	JIS	MOCP	Call to K. Dine regarding her conference call with special mediator.	0.10	1345.00	\$134.50
11/24/2021	KBD	MOCP	Follow-up on outstanding matters w/B. Michael.	0.30	1195.00	\$358.50
				0.90		\$1,117.50
Open Court Hearing						
11/02/2021	KBD	OPH	Review correspondence among Chambers, Jones Day and PSZJ teams regarding hearing.	0.10	1195.00	\$119.50
11/03/2021	KBD	OPH	Telephone conferences w/B. Michael regarding bar date matters and hearing issues.	0.60	1195.00	\$717.00
11/03/2021	KBD	OPH	Prepare for court hearing regarding bar date and discovery status.	1.20	1195.00	\$1,434.00
11/04/2021	JIS	OPH	Status conference regarding mediation and bar date motion.	0.60	1345.00	\$807.00
11/04/2021	KBD	OPH	Prepare for hearing (.40); participate in court hearing.	0.50	1195.00	\$597.50
11/04/2021	KBD	OPH	Follow up w/B. Michael (for part) and J. Stang (for part) from hearing.	0.30	1195.00	\$358.50
11/16/2021	KBD	OPH	Review notice of cancellation of hearing.	0.10	1195.00	\$119.50
				3.40		\$4,153.00
Preliminary Injunction						
11/15/2021	KBD	PINJ	Correspondence among PSZJ and Jones Day teams regarding preliminary injunction.	0.20	1195.00	\$239.00
11/18/2021	KBD	PINJ	Review proposed preliminary injunction extension.	0.20	1195.00	\$239.00
				0.40		\$478.00
Public Notice						
11/01/2021	KBD	PNTC	Review and prepare comments to objection to bar	0.60	1195.00	\$717.00

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			date motion.			
11/01/2021	KBD	PNTC	Telephone conferences with B. Michael regarding issues relating to bar date motion.	0.30	1195.00	\$358.50
11/01/2021	GSG	PNTC	Review email from B. Michael re bar date order extension and proposed use of proofs of claim.	0.10	950.00	\$95.00
11/01/2021	BMM	PNTC	Draft limited objection to bar date order.	1.20	695.00	\$834.00
11/01/2021	BMM	PNTC	Draft limited objection to bar date order.	1.00	695.00	\$695.00
11/01/2021	BMM	PNTC	Meeting with K. Dine regarding bar date motion.	0.20	695.00	\$139.00
11/01/2021	BMM	PNTC	Revise limited objection to bar date order (with K. Dine in part).	0.60	695.00	\$417.00
11/02/2021	KBD	PNTC	Review draft objection and comments regarding bar date motion	0.30	1195.00	\$358.50
11/02/2021	KBD	PNTC	Analyze issues relating to bar date motion in preparation for conference.	0.50	1195.00	\$597.50
11/02/2021	JIS	PNTC	Review/revise objection to motion re bar date.	0.80	1345.00	\$1,076.00
11/02/2021	IDS	PNTC	Revise draft objection to bar date modification.	1.00	895.00	\$895.00
11/02/2021	IDS	PNTC	Telephone conference with Jim Stang regarding modification of bar date.	0.20	895.00	\$179.00
11/03/2021	NPL	PNTC	Draft email to chambers regarding limited objections to Debtor's motion to amend the bar date order.	0.20	460.00	\$92.00
11/03/2021	NPL	PNTC	Email communications with B. Michael regarding Committee's limited objection to Debtor's motion to amend bar date order.	0.20	460.00	\$92.00
11/03/2021	NPL	PNTC	Prepare Committee's limited objection to Debtor's motion to amend bar date order for filing.	0.80	460.00	\$368.00
11/03/2021	NPL	PNTC	Prepare declaration of B. Michael regarding Committee's limited objection to Debtor's motion to amend bar date order for filing.	0.60	460.00	\$276.00
11/03/2021	NPL	PNTC	Final edits to Committee's limited objection to Debtor's motion to amend bar date order.	0.20	460.00	\$92.00
11/03/2021	NPL	PNTC	Coordinate service of Committee's limited objection to Debtor's motion to amend bar date order with M. Kulick.	0.30	460.00	\$138.00
11/03/2021	NPL	PNTC	Email service of Committee's limited objection to Debtor's motion to amend bar date order.	0.20	460.00	\$92.00

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11/03/2021	KBD	PNTC	Follow-up call regarding bar date and other matters w/J. Stang and B. Michael.	0.30	1195.00	\$358.50
11/03/2021	KBD	PNTC	Review correspondence among PSZJ team and Jones Day regard bar date matters.	0.20	1195.00	\$239.00
11/03/2021	KBD	PNTC	Review and prepare comments to objection to bar date motion.	0.60	1195.00	\$717.00
11/03/2021	JIS	PNTC	Review draft objection to bar date motion for modification.	0.20	1345.00	\$269.00
11/03/2021	BMM	PNTC	Revise limited objection to bar date order.	1.50	695.00	\$1,042.50
11/03/2021	BMM	PNTC	Revise limited objection to bar date order.	0.80	695.00	\$556.00
11/03/2021	BMM	PNTC	Call with J. Stang and K. Dine regarding motion to amend bar date order.	0.30	695.00	\$208.50
11/03/2021	BMM	PNTC	Revise and file limited objection to bar date order.	2.20	695.00	\$1,529.00
11/03/2021	BMM	PNTC	Call with Committee member regarding bar date motion.	0.20	695.00	\$139.00
11/03/2021	BMM	PNTC	Call with K. Dine regarding bar date motion.	0.50	695.00	\$347.50
11/03/2021	BMM	PNTC	Communication with Committee regarding bar date motion.	0.30	695.00	\$208.50
11/10/2021	KBD	PNTC	Review proposed revisions to Bar Date Order provisions.	0.30	1195.00	\$358.50
11/10/2021	BMM	PNTC	Review Debtor's proposed bar date revisions.	0.70	695.00	\$486.50
11/13/2021	BMM	PNTC	Revise proposed revised bar date order (.3); communicate re same with Debtor's counsel (.1).	0.40	695.00	\$278.00
11/17/2021	BMM	PNTC	Research diocesan child protection protocols.	1.30	695.00	\$903.50
11/22/2021	BMM	PNTC	Review Diocesan Review Board policies.	4.20	695.00	\$2,919.00
11/22/2021	BMM	PNTC	Review Diocesan Review Board policies.	1.30	695.00	\$903.50
11/24/2021	BMM	PNTC	Review Diocesan Review Board policies.	3.50	695.00	\$2,432.50
11/25/2021	BMM	PNTC	Review Diocesan Review Board policies.	4.20	695.00	\$2,919.00
11/29/2021	BMM	PNTC	Review Diocesan Review Board policies.	1.10	695.00	\$764.50
11/29/2021	BMM	PNTC	Review Diocesan Review Board policies.	1.00	695.00	\$695.00
11/30/2021	KBD	PNTC	Analyze issue regarding confidentiality agreements with B. Michael (for part).	0.60	1195.00	\$717.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2021	BMM	PNTC	Review issue with bar date order and disclosures (with K. Dine in part).	0.90	695.00	\$625.50
				35.90		\$27,128.50

Real Estate

11/01/2021	BMM	REAL	Respond to BRG questions regarding real property.	0.70	695.00	\$486.50
11/07/2021	BMM	REAL	Review information regarding Diocese's real estate holdings.	0.70	695.00	\$486.50
11/16/2021	BMM	REAL	Communication with debtor's counsel regarding questions on real property.	0.10	695.00	\$69.50
11/18/2021	BMM	REAL	Revise real estate chart.	0.60	695.00	\$417.00
11/23/2021	KBD	REAL	Review chart regarding real estate assets.	0.30	1195.00	\$358.50
11/24/2021	GSG	REAL	Review BRG real estate analysis.	0.40	950.00	\$380.00
				2.80		\$2,198.00

Seminary Transfers

11/01/2021	JIS	SEM	Review/comment on memo regarding Seminary property.	0.90	1345.00	\$1,210.50
11/01/2021	KHB	SEM	Work on memo to Committee re fraudulent transfer claims against Seminary (1.5); confer with J. Stang re same and re settlement proposal (.1).	1.60	1225.00	\$1,960.00
11/01/2021	GSG	SEM	Review memo from C. Murray re Seminary property.	0.20	950.00	\$190.00
11/01/2021	GSG	SEM	Review K. Brown comments and revise/circulate memo re Seminary Transfer.	0.60	950.00	\$570.00
11/01/2021	BMM	SEM	Revise Seminary memo.	0.90	695.00	\$625.50
11/02/2021	KBD	SEM	Review memorandum regarding Seminary property for Committee.	0.40	1195.00	\$478.00
11/03/2021	JIS	SEM	Call with B. Michael and K. Dine regarding memo to Committee on Seminary.	0.30	1345.00	\$403.50
11/03/2021	KBD	SEM	Review and prepare comments to memorandum regarding Seminary.	0.50	1195.00	\$597.50
11/03/2021	BMM	SEM	Revise Seminary memo.	2.10	695.00	\$1,459.50
11/04/2021	KHB	SEM	Emails from K. Dine, J. Stang and B. Michael re	0.20	1225.00	\$245.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			memo to Committee on fraudulent transfer claims.			
11/04/2021	GSG	SEM	Emails from K. Dine re Seminary update and scheduling Committee meeting.	0.10	950.00	\$95.00
11/05/2021	GSG	SEM	Review blackline re Seminary memo and exhibits in preparation for SCC call.	0.60	950.00	\$570.00
11/05/2021	GSG	SEM	Call with SCC re Seminary update and strategy.	0.60	950.00	\$570.00
11/05/2021	GSG	SEM	Review IAC report re Seminary financials and email follow-up re same.	0.30	950.00	\$285.00
11/08/2021	JIS	SEM	Call with appraiser regarding Seminary property.	0.70	1345.00	\$941.50
11/08/2021	KBD	SEM	Call w/J. Stang, C. Murray, Jones Day and Appraiser regarding Seminary property.	0.70	1195.00	\$836.50
11/08/2021	BMM	SEM	Call with appraiser and Debtor's counsel.	0.60	695.00	\$417.00
11/09/2021	KHB	SEM	Emails from R. Strong re chain of title analysis (.2); emails from J. Stang re same (.1).	0.30	1225.00	\$367.50
11/09/2021	GSG	SEM	Review email and attachments from Strong re title to Seminary property.	0.20	950.00	\$190.00
11/15/2021	GSG	SEM	Review B. Michael email re meeting agenda and Seminary issues.	0.10	950.00	\$95.00
11/16/2021	JIS	SEM	Review appraisers email re standards for appraisal.	0.10	1345.00	\$134.50
11/16/2021	KBD	SEM	Review correspondence regarding Seminary property with special counsel and PSZJ.	0.10	1195.00	\$119.50
11/16/2021	BMM	SEM	Communication with real estate counsel regarding ongoing case issues.	0.20	695.00	\$139.00
11/22/2021	JIS	SEM	Call with K. Dine, B. Michael and special real estate counsel regarding appraiser assumptions.	0.40	1345.00	\$538.00
11/22/2021	KBD	SEM	Review correspondence relating to Seminary appraisal.	0.20	1195.00	\$239.00
11/22/2021	KBD	SEM	Call w/J. Stang, B. Michael and C. Murray regarding Seminary appraisal.	0.40	1195.00	\$478.00
11/22/2021	BMM	SEM	Call with C. Murray, K. Dine, and J. Stang regarding Seminary appraisal.	0.40	695.00	\$278.00
11/23/2021	LAF	SEM	Legal research re: news of Seminary sale.	0.30	475.00	\$142.50
11/23/2021	KBD	SEM	Review correspondence among PSZJ, C. Murray and Jones Day regarding Seminary appraisal.	0.20	1195.00	\$239.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2021	BMM	SEM	Review response to proposed Seminary appraisal.	0.40	695.00	\$278.00
11/23/2021	BMM	SEM	Review historic Seminary appraisals.	0.80	695.00	\$556.00
11/23/2021	BMM	SEM	Review possible comp to Seminary.	0.50	695.00	\$347.50
11/30/2021	KHB	SEM	Review emails re document exchanges, confidentially agreement and analysis of fraudulent transfer claims.	0.70	1225.00	\$857.50
11/30/2021	KHB	SEM	Review emails re analysis and marketability of property and fraudulent transfer claims.	0.60	1225.00	\$735.00
11/30/2021	KBD	SEM	Follow-up w/B. Michael regarding outstanding issues regarding appraisal.	0.30	1195.00	\$358.50
11/30/2021	KBD	SEM	Review correspondence regarding outstanding matters relating among PSZJ and RMF.	0.20	1195.00	\$239.00
11/30/2021	BMM	SEM	Call with K. Dine regarding Seminary appraisal.	0.10	695.00	\$69.50
				<hr/> 17.80		<hr/> \$17,855.50

TOTAL SERVICES FOR THIS MATTER:

\$253,510.00

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Expenses

10/05/2021	CC	Conference Call [E105]Court Solutions, K. Dine	70.00
11/03/2021	LN	18491.00002 Lexis Charges for 11-03-21	3.60
11/03/2021	LN	18491.00002 Lexis Charges for 11-03-21	25.42
11/03/2021	PO	Postage	2.79
11/03/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
11/03/2021	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
11/03/2021	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
11/04/2021	CC	Conference Call [E105] Court Solutions, BMM	70.00
11/09/2021	LN	18491.00002 Lexis Charges for 11-09-21	3.60
11/09/2021	LN	18491.00002 Lexis Charges for 11-09-21	25.42
11/12/2021	LN	18491.00002 Lexis Charges for 11-12-21	5.40
11/12/2021	LN	18491.00002 Lexis Charges for 11-12-21	25.42
11/15/2021	PO	Postage	126.90
11/15/2021	RE	(38 @0.20 PER PG)	7.60
11/15/2021	RE	(19 @0.20 PER PG)	3.80
11/15/2021	RE	(1175 @0.20 PER PG)	235.00
11/15/2021	RE	(218 @0.20 PER PG)	43.60
11/15/2021	RE	(1170 @0.20 PER PG)	234.00
11/15/2021	RE2	SCAN/COPY (88 @0.10 PER PG)	8.80
11/15/2021	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70
11/15/2021	RE2	SCAN/COPY (50 @0.10 PER PG)	5.00
11/15/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
11/15/2021	RE2	SCAN/COPY (235 @0.10 PER PG)	23.50
11/17/2021	LN	18491.00002 Lexis Charges for 11-17-21	5.40
11/17/2021	LN	18491.00002 Lexis Charges for 11-17-21	25.42
11/22/2021	LN	18491.00002 Lexis Charges for 11-22-21	5.40
11/22/2021	LN	18491.00002 Lexis Charges for 11-22-21	25.42
11/29/2021	BB	18491.00002 Bloomberg Charges through 11-29-21	12.50
11/30/2021	LN	18491.00002 Lexis Charges for 11-30-21	3.60
11/30/2021	LN	18491.00002 Lexis Charges for 11-30-21	25.43
11/30/2021	PO	Postage	7.08
11/30/2021	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70

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11/30/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
11/30/2021	RE2	SCAN/COPY (111 @0.10 PER PG)	11.10
11/30/2021	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
11/30/2021	PAC	Pacer - Court Research	11.20

Total Expenses for this Matter

\$1,075.50

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 11/30/2021

Total Fees \$253,510.00

Total Expenses 1,075.50

Total Due on Current Invoice \$254,585.50

Outstanding Balance from prior invoices as of 11/30/2021 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
127263	01/31/2021	\$239,884.00	\$2,506.31	\$9,566.14
127463	02/28/2021	\$151,283.50	\$879.50	\$30,256.50
127564	03/31/2021	\$214,968.50	\$5,003.65	\$42,993.70
127762	04/30/2021	\$390,224.50	\$7,613.85	\$78,044.90
128137	05/31/2021	\$715,301.00	\$5,319.79	\$143,060.20
128215	06/30/2021	\$259,929.00	\$5,265.05	\$51,985.80
128300	07/31/2021	\$243,748.00	\$5,412.72	\$48,749.60
128476	08/31/2021	\$331,429.00	\$5,438.19	\$66,285.80
128659	10/12/2021	\$340,555.50	\$4,013.98	\$68,111.10
128882	10/31/2021	\$253,690.00	\$5,405.69	\$259,095.69

Total Amount Due on Current and Prior Invoices: \$1,052,734.93

Objection Deadline: February 12, 2022

PACHULSKI STANG ZIEHL & JONES LLP

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Counsel for the Official Committee
of Unsecured Creditors of The Roman Catholic Diocese
of Rockville Centre, New York

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:
THE ROMAN CATHOLIC DIOCESE OF
ROCKVILLE CENTRE, NEW YORK,
Debtor.

Chapter 11
Case No. 20-12345 (SCC)

**TWELFTH MONTHLY FEE STATEMENT OF PACHULSKI
STANG ZIEHL & JONES LLP FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Effective October 16, 2020 pursuant to Order dated November 17, 2020 [Docket No.163]
Period for which Compensation and Reimbursement is Sought:	December 1, 2021 – December 31, 2021 ¹
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$119,230.80 (80% of \$149,038.50)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$4,704.51

This is a: x Monthly Interim Final Application.

Preliminary Statement

Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of The Roman Catholic Diocese of Rockville Centre, New York (the “Debtor”), hereby submits this statement of fees and disbursements (the “Monthly Statement”) for the period from November 1, 2021 through November 30, 2021 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”). PSZ&J requests (a) interim allowance and payment of compensation in the amount of \$119,230.80 (80% of \$149,038.50) for fees on account of reasonable and necessary professional services rendered to the Committee by PSZ&J²; and (b) reimbursement of actual and necessary costs and expenses in the amount of \$4,704.51. PSZ&J reserves the right to apply in the future for reimbursement of actual and

¹ The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

² PSZJ will hold ten percent of all fees received in this Case in a trust account to benefit this Case’s tort claimants. The funds will be held until a trust is established through a plan of reorganization. If no such trust is created, the funds will be donated to a child advocacy organization to be selected by the Committee at the conclusion of the Case.

necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Compensation Period.

Services Rendered During the Compensation Period

1. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each PSZ&J professional and paraprofessional that provided services to the Committee during the Compensation Period. The rates charged by PSZ&J for services rendered to the Committee are the same rates that PSZ&J charges generally for professional services rendered to its non-bankruptcy clients.

2. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by PSZ&J professionals and paraprofessionals in rendering services to the Committee during the Compensation Period.

3. **Exhibit C** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by PSZ&J in connection with services rendered to the Committee during the Compensation Period.

4. **Exhibit D** sets forth a complete itemization of all time records for PSZ&J professionals and paraprofessionals for the Compensation Period.

Notice and Objection Procedures

5. No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of the Monthly Statement has been served by hand or overnight delivery upon: (a) the Debtor c/o The Roman Catholic Diocese of Rockville Centre, 50 N Park Ave P.O. Box 9023, Rockville Centre, NY 11571-9023 (Attn: Thomas Renker); (b) the attorneys for the Debtor, Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne

Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); and (c) the Office of the United States Trustee Region 2 (the “U.S. Trustee”), 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.). PSZ&J submits that no other or further notice need be provided.

6. Pursuant to the Interim Compensation Order, objections to this Application, if any, must be served upon the Application Recipients by **February 12, 2022** (the “Objection Deadline”) setting forth the nature of the objection and the amount of fees or expenses at issue.

7. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtor shall pay PSZ&J 80% of the fees and 100% of the expenses set forth above.

8. To the extent an objection to this Monthly Statement is timely made, the Debtor shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved; it shall be preserved and presented to the Court at the next interim or final fee application hearing.

Dated: January 28, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

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*Counsel to the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Rockville Centre, New York*

EXHIBIT A

Timekeeper Summary

NAME OF PROFESSIONAL	TITLE	YEAR OF ADMISSION	YEAR OF PARTNERSHIP	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
James I. Stang	Partner	1980	1983	\$1,345.00	6.00	\$8,070.00
Iain A.W. Nasatir	Partner	1983	1998	\$1,145.00	3.90	\$4,465.50
Kenneth H. Brown	Partner	1981	2001	\$1,225.00	.20	\$245.00
Ilan D. Scharf	Partner	2002	2010	\$895.00	5.10	\$4,564.50
Gail S. Greenwood	Counsel	1994	N/A	\$950.00	2.20	\$2,090.00
Karen B. Dine	Counsel	1994	N/A	\$1,195.00	41.00	\$48,995.00
Brittany M. Michael	Counsel	2015	N/A	\$695.00	42.80	\$29,746.00
Nancy P.F. Lockwood	Paralegal	N/A	N/A	\$460.00	7.40	\$3,404.00
Diane H. Hinojosa	Paralegal	N/A	N/A	\$395.00	61.90	\$24,450.50
Bernadette Anavim	Assistant	N/A	N/A	\$460.00	8.80	\$4,048.00
Rolanda L. Mori	Assistant	N/A	N/A	\$395.00	9.00	\$3,555.00
Sophia L. Lee	Assistant	N/A	N/A	\$395.00	9.00	\$3,555.00
Myra Kulick	Assistant	N/A	N/A	\$395.00	5.50	\$2,172.50
Nancy H. Brown	Assistant	N/A	N/A	\$395.00	7.00	\$2,765.00
Ben C. Downing	Assistant	N/A	N/A	\$395.00	17.50	\$6,912.50
Total					227.30	\$149,038.50

EXHIBIT B

Task Code Summary

Code	Description	Hours	Amount
CA	Case Administration	4.20	\$2,005.50
CEM	Cemetery Transfers	3.20	\$3,085.00
CREV	Claims Review	51.30	\$22,305.50
CRF	Committee Discovery Requests – Finance/Governance	30.70	\$25,896.50
CVA	Committee Discovery Requests	1.60	\$1,912.00
DCVA	Cmte Disc Reqs – CVA	5.50	\$6,572.50
IAC	IAC/Affiliate Transactions	2.50	\$2,492.50
IFA	Interim Fee Applications	1.10	\$506.00
IL	Insurance Litigation	3.40	\$4,178.00
MCC	Mtgs/Conf w/ Client	26.60	\$26,772.00
ME	Mediation	6.90	\$7,410.50
MF	Mtgs/ Conf w/ Case Professionals	5.40	\$5,688.00
MFA	Monthly Fee Statements	8.30	\$3,721.50
PNTC	Public Notice	3.10	\$2,954.50
REAL	Real Estate	66.60	\$26,907.00
SEM	Seminary Transfers	6.90	\$6,631.50
	TOTAL	227.30	\$149,038.50

EXHIBIT C

Disbursement Summary

Expenses (by Category)	Amounts
Bloomberg	\$10.00
Conference Call	\$140.00
Lexis/Nexis – Legal Research	\$114.01
Outside Services	4,392.00
Pacer – Court Research	\$13.60
Reproduction Expense	\$34.90
TOTAL	\$4,704.51

EXHIBIT D

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 31, 2021

Invoice 129230

Client 18491

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2021

FEES \$149,038.50

EXPENSES \$4,704.51

TOTAL CURRENT CHARGES **\$153,743.01**

BALANCE FORWARD **\$312,823.50**

TOTAL BALANCE DUE **\$466,566.51**

Pachulski Stang Ziehl & Jones LLP
Diocese of Rockville Ctr. OCC
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BA	Anavim, Bernadette	Legal Assistant	460.00	8.80	\$4,048.00
BCD	Downing, Ben C.	Other	395.00	17.50	\$6,912.50
BMM	Michael, Brittany M.	Counsel	695.00	42.80	\$29,746.00
DHH	Hinojosa, Diane H.	Paralegal	395.00	61.90	\$24,450.50
GSG	Greenwood, Gail S.	Counsel	950.00	2.20	\$2,090.00
IAWN	Nasatir, Iain A. W.	Partner	1145.00	3.90	\$4,465.50
IDS	Scharf, Ilan D.	Partner	895.00	5.10	\$4,564.50
JIS	Stang, James I.	Partner	1345.00	6.00	\$8,070.00
KBD	Dine, Karen B.	Counsel	1195.00	41.00	\$48,995.00
KHB	Brown, Kenneth H.	Partner	1225.00	0.20	\$245.00
MK	Kulick, Myra	Other	395.00	5.50	\$2,172.50
NHB	Brown, Nancy H.	Other	395.00	7.00	\$2,765.00
NPL	Lockwood, Nancy P. F.	Paralegal	460.00	7.40	\$3,404.00
RLM	Mori, Rolanda L.	Other	395.00	9.00	\$3,555.00
SLL	Lee, Sophia L.	Other	395.00	9.00	\$3,555.00
				227.30	\$149,038.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rockville Ctr. OCC
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration [B110]	4.20	\$2,005.50
CEM	Cemetery Transfers	3.20	\$3,085.00
CREV	Claims Review	51.30	\$22,305.50
CRF	CmteDisc Reqs- Finance/Govern	30.70	\$25,896.50
CVA	Committee Discovery Requests	1.60	\$1,912.00
DCVA	Cmte Disc Reqs - CVA	5.50	\$6,572.50
IAC	IAC/Affiliate Transactions	2.50	\$2,492.50
IFA	Interim Fee Applications	1.10	\$506.00
IL	Insurance Litigation	3.40	\$4,178.00
MCC	Mtgs/Conf w/Client	26.60	\$26,772.00
ME	Mediation	6.90	\$7,410.50
MF	Mtgs/Conf w/ Case Prof.	5.40	\$5,688.00
MFA	Monthly Fee Statements	8.30	\$3,721.50
PNTC	Public Notice	3.10	\$2,954.50
REAL	Real Estate	66.60	\$26,907.00
SEM	Seminary Transfers	6.90	\$6,631.50
		227.30	<hr/> \$149,038.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rockville Ctr. OCC
18491 -00002

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Invoice 129230
December 31, 2021

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$10.00
Conference Call [E105]	\$140.00
Lexis/Nexis- Legal Research [E	\$114.01
Outside Services	\$4,392.00
Pacer - Court Research	\$13.60
Reproduction Expense [E101]	\$30.00
Reproduction/ Scan Copy	\$4.90
	<hr/>
	\$4,704.51

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration [B110]						
12/03/2021	NPL	CA	Update critical date memorandum.	0.60	460.00	\$276.00
12/08/2021	NPL	CA	Email communications with B. Anavim regarding calendar updates.	0.10	460.00	\$46.00
12/08/2021	KBD	CA	Review correspondence from Jones Day regarding hearing	0.10	1195.00	\$119.50
12/08/2021	NPL	CA	Review notice of canceled hearings.	0.10	460.00	\$46.00
12/10/2021	NPL	CA	Update critical date memorandum.	0.80	460.00	\$368.00
12/10/2021	NPL	CA	Email communications with B. Anavim regarding edits to updated critical date memorandum.	0.10	460.00	\$46.00
12/17/2021	NPL	CA	Update critical date memorandum.	0.70	460.00	\$322.00
12/23/2021	NPL	CA	Update critical date memorandum.	0.70	460.00	\$322.00
12/29/2021	NPL	CA	Update critical date memorandum.	0.80	460.00	\$368.00
12/30/2021	NPL	CA	Further updates to critical date memorandum.	0.20	460.00	\$92.00
				4.20		\$2,005.50
Cemetery Transfers						
12/13/2021	KHB	CEM	Emails with J. Stang and B. Michael re Anchin report.	0.20	1225.00	\$245.00
12/16/2021	GSG	CEM	Review emails and Anchin report re call to discuss valuation issues.	0.50	950.00	\$475.00
12/17/2021	GSG	CEM	Call with BRG re cemetery valuations.	0.50	950.00	\$475.00
12/17/2021	KBD	CEM	Investigate cemetery property w/B. Michael	0.50	1195.00	\$597.50
12/17/2021	KBD	CEM	Call w/PSZJ and BRG regarding cemetery assets	0.50	1195.00	\$597.50
12/17/2021	BMM	CEM	Call with BRG and PSZJ teams regarding Cemetery transfer value.	0.50	695.00	\$347.50
12/17/2021	BMM	CEM	Investigate cemetery property with K. Dine.	0.50	695.00	\$347.50
				3.20		\$3,085.00
Claims Review						
11/15/2021	IDS	CREV	Review claims chart for distribution to Committee.	0.40	895.00	\$358.00
12/01/2021	SLL	CREV	Redact sexual abuse claims.	2.00	395.00	\$790.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.50	395.00	\$592.50
12/01/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	2.00	460.00	\$920.00
12/02/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.50	395.00	\$592.50
12/02/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.50	460.00	\$690.00
12/03/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.50	395.00	\$592.50
12/03/2021	KBD	CREV	Review materials relating to claims matters	0.40	1195.00	\$478.00
12/06/2021	SLL	CREV	Redact confidential sexual abuse claims.	2.00	395.00	\$790.00
12/06/2021	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.50	395.00	\$592.50
12/07/2021	DHH	CREV	Emails to/from PSZJ team regarding the redaction personal identifying information from sexual abuse claims.	0.20	395.00	\$79.00
12/07/2021	RLM	CREV	Redact confidential sexual abuse claims.	1.50	395.00	\$592.50
12/07/2021	SLL	CREV	Redact personal information from confidential abuse claims.	2.00	395.00	\$790.00
12/07/2021	BMM	CREV	Research regarding claims values.	0.50	695.00	\$347.50
12/08/2021	NHB	CREV	Redact personal identifying information from sexual abuse claims.	2.00	395.00	\$790.00
12/08/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.00	460.00	\$460.00
12/09/2021	NHB	CREV	Redact personal identifying information from sexual abuse claims.	3.00	395.00	\$1,185.00
12/10/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.50	460.00	\$690.00
12/14/2021	RLM	CREV	Redact confidential sexual abuse claims.	3.00	395.00	\$1,185.00
12/17/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	0.80	460.00	\$368.00
12/20/2021	SLL	CREV	Redact personal information in sex abuse proofs of claims.	1.00	395.00	\$395.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2021	NHB	CREV	Redact personal identifying information from sexual abuse claims.	2.00	395.00	\$790.00
12/27/2021	RLM	CREV	Redact confidential sexual abuse claims.	4.50	395.00	\$1,777.50
12/27/2021	SLL	CREV	Redact identifying information from abuse claims.	2.00	395.00	\$790.00
12/29/2021	MK	CREV	Redact personal identifying information from sexual abuse claims	1.90	395.00	\$750.50
12/29/2021	MK	CREV	Redact personal identifying information from sexual abuse claims	0.90	395.00	\$355.50
12/29/2021	DHH	CREV	Redact personal identifying information from sexual abuse claims.	3.50	395.00	\$1,382.50
12/29/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.30	460.00	\$598.00
12/29/2021	KBD	CREV	Review claims filed	1.00	1195.00	\$1,195.00
12/30/2021	MK	CREV	Redact personal identifying information from sexual abuse claims	0.80	395.00	\$316.00
12/30/2021	MK	CREV	Redact personal identifying information from sexual abuse claims	1.90	395.00	\$750.50
12/30/2021	BA	CREV	Redact personal identifying information from sexual abuse claims.	0.70	460.00	\$322.00
				51.30		\$22,305.50

CmteDisc Reqs- Finance/Govern

12/01/2021	KBD	CRF	Call w/BRG and PSZJ regarding status of document review and discovery.	0.60	1195.00	\$717.00
12/01/2021	KBD	CRF	Review correspondence regarding financial discovery.	0.20	1195.00	\$239.00
12/01/2021	BMM	CRF	Meeting with K. Dine and BRG regarding asset investigation.	0.60	695.00	\$417.00
12/02/2021	BMM	CRF	Review Diocese's produced documents for asset analysis.	1.10	695.00	\$764.50
12/06/2021	BMM	CRF	Review Diocese's produced documents for asset analysis.	2.00	695.00	\$1,390.00
12/06/2021	BMM	CRF	Review Diocese's produced documents for asset analysis.	0.80	695.00	\$556.00
12/07/2021	IDS	CRF	Work on insurance analysis.	2.80	895.00	\$2,506.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2021	KBD	CRF	Follow-up w/B. Michael regarding discovery and next steps.	0.30	1195.00	\$358.50
12/07/2021	KBD	CRF	Call w/Jones Day regarding status of discovery.	0.70	1195.00	\$836.50
12/07/2021	BMM	CRF	Call with Debtor's counsel regarding document production.	0.70	695.00	\$486.50
12/08/2021	KBD	CRF	Call w/M. Babcock, R. Strong, C. Tergvorkian and B. Michael regarding discovery matters.	0.50	1195.00	\$597.50
12/08/2021	KBD	CRF	Follow-up on outstanding discovery matters w/B. Michael.	0.40	1195.00	\$478.00
12/08/2021	BMM	CRF	Call with BRG (in part) and K. Dine regarding investigation of debtor's assets.	0.90	695.00	\$625.50
12/10/2021	BMM	CRF	Communications with team regarding asset investigation.	1.10	695.00	\$764.50
12/11/2021	BMM	CRF	Review Diocese's produced documents for asset analysis.	1.80	695.00	\$1,251.00
12/12/2021	BMM	CRF	Review Diocese's produced documents for asset analysis.	0.10	695.00	\$69.50
12/12/2021	BMM	CRF	Review Diocese's produced documents for asset analysis.	1.10	695.00	\$764.50
12/14/2021	KBD	CRF	Call regarding CFN/Spectrum w/A. Butler, T. Doodian, BRG and B. Michael.	0.80	1195.00	\$956.00
12/14/2021	KBD	CRF	Follow-up call w/BRG and B. Michael regarding Spectrum and other discovery items.	0.70	1195.00	\$836.50
12/14/2021	KBD	CRF	Call w/Jones Day regarding outstanding discovery.	0.50	1195.00	\$597.50
12/14/2021	BMM	CRF	Meeting with T. Doodian, A. Butler, BRG, and K. Dine regarding EBS Licenses.	0.80	695.00	\$556.00
12/14/2021	BMM	CRF	Call with K. Dine & BRG regarding EBS Licenses.	0.70	695.00	\$486.50
12/14/2021	BMM	CRF	Call with K. Dine regarding document review.	0.40	695.00	\$278.00
12/14/2021	BMM	CRF	Meeting with Debtor's counsel regarding document production.	0.50	695.00	\$347.50
12/15/2021	KBD	CRF	Review correspondence among BRG and Alix Partners regarding discovery matters.	0.20	1195.00	\$239.00
12/16/2021	KBD	CRF	Review and prepare comments to letter regarding discovery.	0.30	1195.00	\$358.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2021	KBD	CRF	Review correspondence with BRG and PSZJ regarding outstanding discovery matters.	0.30	1195.00	\$358.50
12/16/2021	BMM	CRF	Draft letter regarding outstanding discovery requests.	1.80	695.00	\$1,251.00
12/16/2021	BMM	CRF	Draft letter regarding outstanding discovery requests.	0.40	695.00	\$278.00
12/17/2021	KBD	CRF	Investigate Diocese assets w/B. Michael.	2.00	1195.00	\$2,390.00
12/17/2021	BMM	CRF	Investigate Diocesan assets with K. Dine (in part).	2.50	695.00	\$1,737.50
12/20/2021	KBD	CRF	Review correspondence w/PSZJ, Jones Day, BRG and Alvarez regarding discovery.	0.20	1195.00	\$239.00
12/21/2021	KBD	CRF	Call w/Jones Day regarding outstanding discovery.	0.30	1195.00	\$358.50
12/21/2021	BMM	CRF	Call with Debtor's counsel regarding document production.	0.30	695.00	\$208.50
12/21/2021	BMM	CRF	Call with R. Strong regarding asset investigation.	0.40	695.00	\$278.00
12/31/2021	BMM	CRF	Review memo regarding Diocesan asset.	1.90	695.00	\$1,320.50
				30.70		\$25,896.50

Committee Discovery Requests

12/10/2021	KBD	CVA	Review CVA discovery information w/B. Michael (for part)	1.60	1195.00	\$1,912.00
				1.60		\$1,912.00

Cmte Disc Reqs - CVA

12/12/2021	KBD	DCVA	Analysis of documents and discovery regarding CVA claims.	2.00	1195.00	\$2,390.00
12/13/2021	KBD	DCVA	Review of CVA related information and documents.	0.70	1195.00	\$836.50
12/14/2021	KBD	DCVA	Review of CVA related documents w/B. Michael (for part).	2.80	1195.00	\$3,346.00
				5.50		\$6,572.50

IAC/Affiliate Transactions

12/06/2021	GSG	IAC	Review email to Committee re updates regarding mediation and assets.	0.10	950.00	\$95.00
12/07/2021	KBD	IAC	Call w/special mediator and counsel	0.50	1195.00	\$597.50

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12/07/2021	BMM	IAC	Call with K. Dine and special mediator regarding IAC investigated transfers.	0.50	695.00	\$347.50
12/08/2021	GSG	IAC	Review court letter re discovery requests in adversary.	0.10	950.00	\$95.00
12/10/2021	GSG	IAC	Review Debtor's mediation brief and arguments re transfers.	0.50	950.00	\$475.00
12/16/2021	GSG	IAC	Review/respond to emails re scheduling call with BRG re IAC transfers and valuation.	0.10	950.00	\$95.00
12/16/2021	GSG	IAC	Review emails re DOE transfers and outstanding issues.	0.20	950.00	\$190.00
12/20/2021	KBD	IAC	Correspondence with special mediator and counsel.	0.10	1195.00	\$119.50
12/21/2021	KBD	IAC	Follow-up w/B. Michael regarding outstanding discovery matters	0.40	1195.00	\$478.00
				2.50		\$2,492.50

Interim Fee Applications

12/29/2021	NPL	IFA	Update estate professionals fees pursuant to interim fee applications.	1.10	460.00	\$506.00
				1.10		\$506.00

Insurance Litigation

12/01/2021	JIS	IL	Call T. Burns re open insurance tasks and issues.	0.50	1345.00	\$672.50
12/01/2021	IAWN	IL	Telephone conference with James I Stang re parishes.	0.10	1145.00	\$114.50
12/03/2021	JIS	IL	Call with special insurance counsel regarding insurance issues and mediation.	0.90	1345.00	\$1,210.50
12/08/2021	KBD	IL	Review letter regarding insurance litigation.	0.10	1195.00	\$119.50
12/17/2021	IAWN	IL	Telephone conference w/ Berringer, Ann K, Law, Burns, Bair re insurance allocation.	0.60	1145.00	\$687.00
12/30/2021	IAWN	IL	Review Reed Smith time records.	1.00	1145.00	\$1,145.00
12/30/2021	IAWN	IL	Send bullet point email to Bair and Burns re issues being addressed by the debtor.	0.20	1145.00	\$229.00
				3.40		\$4,178.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mtgs/Conf w/Client						
12/02/2021	KBD	MCC	Correspondence to committee/SCC regarding outstanding matters.	0.10	1195.00	\$119.50
12/03/2021	KBD	MCC	Call w/I. Scharf, B. Michael and SCC member regarding outstanding legal issues.	0.60	1195.00	\$717.00
12/03/2021	KBD	MCC	Follow-up w/B. Michael regarding Committee meetings and next steps.	0.60	1195.00	\$717.00
12/03/2021	BMM	MCC	Discussion with SCC regarding outstanding case issues.	0.60	695.00	\$417.00
12/03/2021	BMM	MCC	Discussion with K. Dine regarding upcoming Committee meetings.	0.60	695.00	\$417.00
12/06/2021	KBD	MCC	Telephone conference w/B. Michael regarding preparation for committee meeting.	0.20	1195.00	\$239.00
12/06/2021	KBD	MCC	Prepare agenda for Committee meeting.	0.10	1195.00	\$119.50
12/06/2021	BMM	MCC	Prepare materials for Committee meeting.	0.40	695.00	\$278.00
12/06/2021	IAWN	MCC	Telephone conference w/ Committee mediation.	1.20	1145.00	\$1,374.00
12/07/2021	KBD	MCC	Prepare for committee meeting regarding outstanding matters.	0.30	1195.00	\$358.50
12/07/2021	KBD	MCC	Attend committee meeting regarding outstanding matters.	1.20	1195.00	\$1,434.00
12/07/2021	BMM	MCC	Participate in and take minutes at Committee meeting regarding mediation and other case issues.	1.20	695.00	\$834.00
12/09/2021	KBD	MCC	Correspondence w/SCC and PSZJ regarding meeting and outstanding matters.	0.10	1195.00	\$119.50
12/09/2021	KBD	MCC	Prepare materials for Committee meeting.	0.50	1195.00	\$597.50
12/10/2021	KBD	MCC	Correspondence w/Committee, SCC and PSZJ regarding outstanding matters.	0.10	1195.00	\$119.50
12/12/2021	KBD	MCC	Review draft presentation slides for committee.	0.40	1195.00	\$478.00
12/13/2021	KBD	MCC	Review materials for Committee meeting and related correspondence.	0.80	1195.00	\$956.00
12/13/2021	KBD	MCC	Prepare agenda for Committee meeting.	0.10	1195.00	\$119.50
12/13/2021	KBD	MCC	Correspondence among Committee and SCC on outstanding matters.	0.20	1195.00	\$239.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2021	BMM	MCC	Review materials for 12/14 Committee meeting.	0.60	695.00	\$417.00
12/14/2021	JIS	MCC	Review BRG powerpoint presentation for committee call.	0.30	1345.00	\$403.50
12/14/2021	JIS	MCC	Attend committee call regarding case issues.	1.80	1345.00	\$2,421.00
12/14/2021	IDS	MCC	(Partial) Attend committee meeting regarding mediation strategy.	0.40	895.00	\$358.00
12/14/2021	KBD	MCC	Prepare for meeting with Committee w/J. Stang and R. Strong (for part).	0.30	1195.00	\$358.50
12/14/2021	KBD	MCC	Attend meeting with Committee.	1.80	1195.00	\$2,151.00
12/14/2021	KBD	MCC	Prepare correspondence to Committee regarding outstanding matters.	0.10	1195.00	\$119.50
12/14/2021	BMM	MCC	Participate in and take minutes at Committee meeting regarding insurance and other case issues.	1.80	695.00	\$1,251.00
12/16/2021	KBD	MCC	Prepare presentation to Committee regarding mediation w/B. Michael (for part) (3.0).	3.00	1195.00	\$3,585.00
12/16/2021	BMM	MCC	Revise presentation to Committee (with K. Dine in part).	0.50	695.00	\$347.50
12/17/2021	KBD	MCC	Correspondence among PSZJ, Committee and SCC regarding upcoming meetings.	0.10	1195.00	\$119.50
12/17/2021	BMM	MCC	Respond to Committee member question regarding precedential case.	1.50	695.00	\$1,042.50
12/20/2021	KBD	MCC	Review presentation for committee.	0.30	1195.00	\$358.50
12/20/2021	KBD	MCC	.Prepare correspondence to committee regarding outstanding matters.	0.10	1195.00	\$119.50
12/20/2021	BMM	MCC	Revise presentation to Committee regarding mediation strategy.	1.70	695.00	\$1,181.50
12/21/2021	KBD	MCC	Prepare for committee call.	0.30	1195.00	\$358.50
12/21/2021	KBD	MCC	Participate in call w/Committee on outstanding matters.	0.90	1195.00	\$1,075.50
12/21/2021	KBD	MCC	Correspondence with committee and SCC on outstanding matters.	0.10	1195.00	\$119.50
12/21/2021	BMM	MCC	Call with K. Dine regarding upcoming Committee meeting.	0.50	695.00	\$347.50
12/21/2021	BMM	MCC	Participate in and take minutes at Committee	0.90	695.00	\$625.50

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			meeting regarding case issues.			
12/29/2021	KBD	MCC	Prepare for further meeting with Committee regarding mediation and other matters.	0.30	1195.00	\$358.50
				26.60		\$26,772.00
Mediation						
12/01/2021	KBD	ME	Review correspondence with respect to mediation among Jones Day, the Mediator and PSZJ.	0.20	1195.00	\$239.00
12/03/2021	KBD	ME	Call w/ B. Michael, J. Stang and BBB regarding insurance matters.	0.90	1195.00	\$1,075.50
12/03/2021	BMM	ME	Discussion with BBB & PSZJ regarding available insurance assets and mediation.	0.90	695.00	\$625.50
12/06/2021	IAWN	ME	Telephone conference w/ Stang, Michael, Scharf, Bair, Burns and Dine.	0.70	1145.00	\$801.50
12/06/2021	JIS	ME	Call with PSZJ and insurance counsel re insurance issues, including mediation brief.	0.70	1345.00	\$941.50
12/06/2021	KBD	ME	Call regarding insurance issues relating to mediation w/T. Burns, J. Bair, I. Nasatir, J. Stang, and B. Michael.	0.70	1195.00	\$836.50
12/06/2021	KBD	ME	Review mediation statement from Debtor.	0.70	1195.00	\$836.50
12/06/2021	BMM	ME	Discussion regarding insurance assets and mediation with PSZJ and BBB teams.	0.60	695.00	\$417.00
12/07/2021	KBD	ME	Review correspondence among mediator and parties.	0.10	1195.00	\$119.50
12/07/2021	BMM	ME	Call with K. Dine regarding mediation strategy.	0.30	695.00	\$208.50
12/08/2021	KBD	ME	Review correspondence from mediator relating to mediation	0.10	1195.00	\$119.50
12/09/2021	KBD	ME	Review information relating to insurance coverage	0.60	1195.00	\$717.00
12/13/2021	KBD	ME	Review mediator's status report.	0.10	1195.00	\$119.50
12/16/2021	KBD	ME	Correspondence among PSZJ and other Committee professionals regarding mediation.	0.20	1195.00	\$239.00
12/16/2021	IAWN	ME	Exchange emails with team re mediation call.	0.10	1145.00	\$114.50
				6.90		\$7,410.50

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Mtgs/Conf w/ Case Prof.						
12/01/2021	JIS	MF	Call with Debtor on case status.	0.60	1345.00	\$807.00
12/01/2021	KBD	MF	Prepare for call w/Jones Day.	0.20	1195.00	\$239.00
12/01/2021	KBD	MF	Call w/Jones Day and Pachulski regarding outstanding matters.	1.20	1195.00	\$1,434.00
12/01/2021	BMM	MF	Meeting with debtor's counsel regarding ongoing case issues.	1.20	695.00	\$834.00
12/02/2021	KBD	MF	Telephone conference with B. Rosenblum regarding outstanding matters.	0.10	1195.00	\$119.50
12/07/2021	KBD	MF	Review correspondence from Jones Day relating to hearing.	0.10	1195.00	\$119.50
12/08/2021	JIS	MF	Call K. Dine regarding meeting with Debtor.	0.30	1345.00	\$403.50
12/08/2021	KBD	MF	Call w/Jones Day regarding outstanding matters.	0.60	1195.00	\$717.00
12/08/2021	KBD	MF	Follow-up call w/J. Stang regarding outstanding matters.	0.30	1195.00	\$358.50
12/08/2021	BMM	MF	Call with Debtor's counsel regarding ongoing case issues.	0.60	695.00	\$417.00
12/13/2021	KBD	MF	Correspondence among Jones Day and PSZJ re outstanding matters.	0.10	1195.00	\$119.50
12/16/2021	KBD	MF	Review correspondence from Jones Day on outstanding matters.	0.10	1195.00	\$119.50
				5.40		\$5,688.00

Monthly Fee Statements

12/14/2021	DHH	MFA	Review/edit PSZJ November monthly statement.	1.80	395.00	\$711.00
12/15/2021	DHH	MFA	Review/edit PSZJ November monthly statement.	1.20	395.00	\$474.00
12/17/2021	NPL	MFA	Prepare certificate of no objection regarding Committee monthly fee statements for October 2021.	0.40	460.00	\$184.00
12/19/2021	BMM	MFA	Revise monthly fee statement.	1.00	695.00	\$695.00
12/20/2021	NPL	MFA	Email communications with B. Michael regarding certificate of no objection regarding Committee October fee statements.	0.10	460.00	\$46.00
12/20/2021	NPL	MFA	Prepare certificate of no objection regarding	0.20	460.00	\$92.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Committee October fee statements for filing.			
12/20/2021	NPL	MFA	Draft email to A. Butler regarding certificate of no objection regarding Committee October fee statements.	0.20	460.00	\$92.00
12/21/2021	DHH	MFA	Review/edit PSZJ November monthly statement.	0.50	395.00	\$197.50
12/22/2021	DHH	MFA	Review final edits to PSZJ November monthly statement and prepare PSZJ November fee statement.	1.60	395.00	\$632.00
12/30/2021	NPL	MFA	Finalize PSZJ monthly fee statement no. 11.	0.50	460.00	\$230.00
12/30/2021	NPL	MFA	Finalize Burns Bowen Bair monthly fee statement no. 13.	0.40	460.00	\$184.00
12/30/2021	NPL	MFA	Email communications with interested parties regarding Committee monthly fee statements.	0.20	460.00	\$92.00
12/30/2021	NPL	MFA	Email communications with B. Michael regarding Committee monthly fee statements.	0.20	460.00	\$92.00
				8.30		\$3,721.50

Public Notice

10/27/2021	IDS	PNTC	Review and revise document request regarding review board motion.	0.80	895.00	\$716.00
11/10/2021	IDS	PNTC	Review and comment on language re amendment of bar date order.	0.30	895.00	\$268.50
12/01/2021	KBD	PNTC	Follow-up call w/B. Michael and J. Stang on outstanding matters including bar date issue	0.60	1195.00	\$717.00
12/01/2021	BMM	PNTC	Call with K. Dine and J. Stang regarding expert access to POCs and other case issues.	0.60	695.00	\$417.00
12/02/2021	KBD	PNTC	Analysis of issues relating to bar date order	0.20	1195.00	\$239.00
12/02/2021	KBD	PNTC	Correspondence relating to bar date and other matter among PSZJ	0.20	1195.00	\$239.00
12/03/2021	IDS	PNTC	Meet with SCC regarding Diocesan Review Board issues.	0.40	895.00	\$358.00
				3.10		\$2,954.50

Real Estate

12/07/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	3.50	395.00	\$1,382.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2021	DHH	REAL	Telephone conference with B. Michael regarding analysis of Diocese and Parish real estate holdings project (.8); begin analysis of Diocese and Parish real estate holdings (2.10).	2.90	395.00	\$1,145.50
12/08/2021	BMM	REAL	Meeting with D. Hinojosa regarding real property analysis.	0.80	695.00	\$556.00
12/09/2021	BCD	REAL	Analysis of Diocese and Parish real estate holdings	2.50	395.00	\$987.50
12/09/2021	DHH	REAL	Telephone conference with G. Downing and emails to/from B. Downing regarding analysis of Diocese and Parish real estate holdings project (.20); analysis of Diocese and Parish real estate holdings (4.00).	4.20	395.00	\$1,659.00
12/10/2021	BCD	REAL	Analysis of Diocese and Parish real estate holdings	4.90	395.00	\$1,935.50
12/10/2021	DHH	REAL	Telephone conference with B. Downing regarding analysis of Diocese and Parish real estate holdings project issues (.20); analysis of Diocese and Parish real estate holdings (4.00).	4.20	395.00	\$1,659.00
12/13/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	4.50	395.00	\$1,777.50
12/14/2021	BCD	REAL	Analysis of Diocese and Parish real estate holdings	1.10	395.00	\$434.50
12/14/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	1.50	395.00	\$592.50
12/15/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	2.00	395.00	\$790.00
12/16/2021	BCD	REAL	Analysis of Diocese and Parish real estate holdings	4.40	395.00	\$1,738.00
12/16/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	4.00	395.00	\$1,580.00
12/17/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	3.80	395.00	\$1,501.00
12/20/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	4.10	395.00	\$1,619.50
12/20/2021	BMM	REAL	Write analysis of property investigation.	1.20	695.00	\$834.00
12/21/2021	BCD	REAL	Analysis of Diocese and Parish real estate holdings	3.80	395.00	\$1,501.00
12/22/2021	BCD	REAL	Analysis of Diocese and Parish real estate holdings	0.80	395.00	\$316.00
12/27/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	3.70	395.00	\$1,461.50
12/28/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	3.80	395.00	\$1,501.00
12/29/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	1.50	395.00	\$592.50
12/30/2021	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	3.40	395.00	\$1,343.00
				66.60		\$26,907.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Seminary Transfers						
12/17/2021	KBD	SEM	Investigate seminary assets w/B. Michael.	2.00	1195.00	\$2,390.00
12/17/2021	KBD	SEM	Correspondence regarding assets of Seminary and Diocese.	0.20	1195.00	\$239.00
12/17/2021	KBD	SEM	Correspondence regarding assets of Seminary and Diocese.	0.20	1195.00	\$239.00
12/17/2021	BMM	SEM	Investigate seminary assets with K. Dine.	2.00	695.00	\$1,390.00
12/20/2021	GSG	SEM	Review emails re Seminary properties and current status.	0.20	950.00	\$190.00
12/21/2021	JIS	SEM	Call with Debtor, appraiser and Committee counsel regarding appraiser assumptions.	0.80	1345.00	\$1,076.00
12/21/2021	JIS	SEM	Call K. Dine re follow-up on appraiser call.	0.10	1345.00	\$134.50
12/21/2021	BMM	SEM	Call with Debtor, Committee and appraiser regarding Seminary property.	0.90	695.00	\$625.50
12/21/2021	BMM	SEM	Call with Committee counsel regarding Seminary appraisal.	0.50	695.00	\$347.50
				6.90		\$6,631.50

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TOTAL SERVICES FOR THIS MATTER:

\$149,038.50

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Expenses

11/02/2021	CC	Conference Call [E105] CourtSolutions Telephonic Hearing 11/1/21 K. Dine (RJF)	70.00
11/05/2021	CC	Conference Call [E105] CourtSolutions, Telephonic Hearing 11/4/21 K. Dine (RJF)	70.00
11/05/2021	RE	Reproduction Expense. [E101] copies (42 pgs), WLR	4.20
12/01/2021	LN	18491.00002 Lexis Charges for 12-01-21	27.68
12/06/2021	OS	Mobile Parcel Carriers Inc., Inv. 230776, S. Winns	12.00
12/08/2021	LN	18491.00002 Lexis Charges for 12-08-21	6.72
12/08/2021	LN	18491.00002 Lexis Charges for 12-08-21	1.68
12/08/2021	LN	18491.00002 Lexis Charges for 12-08-21	23.73
12/09/2021	LN	18491.00002 Lexis Charges for 12-09-21	23.74
12/10/2021	OS	Mobile Parcel Carriers Inc., Inv. 230776, S. Winns	12.00
12/12/2021	OS	Mobile Parcel Carriers Inc., Inv. 225064, KBD	12.00
12/15/2021	LN	18491.00002 Lexis Charges for 12-15-21	5.04
12/15/2021	LN	18491.00002 Lexis Charges for 12-15-21	1.68
12/15/2021	LN	18491.00002 Lexis Charges for 12-15-21	23.74
12/27/2021	BB	18491.00002 Bloomberg Charges through 12-27-21	10.00
12/30/2021	RE	(72 @0.20 PER PG)	14.40
12/30/2021	RE	(57 @0.20 PER PG)	11.40
12/30/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
12/30/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/30/2021	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
12/30/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
12/31/2021	OS	Everlaw, Inv. 50228, Diocese of Rockville Centre database for the month of December	4,356.00
12/31/2021	PAC	Pacer - Court Research	13.60

Total Expenses for this Matter

\$4,704.51

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 12/31/2021

Total Fees \$149,038.50

Total Expenses 4,704.51

Total Due on Current Invoice \$153,743.01

Outstanding Balance from prior invoices as of 12/31/2021 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
128137	05/31/2021	\$715,301.00	\$5,319.79	\$7,500.00
128882	10/31/2021	\$253,690.00	\$5,405.69	\$50,738.00
129012	11/30/2021	\$253,510.00	\$1,075.50	\$254,585.50

Total Amount Due on Current and Prior Invoices: \$466,566.51

SERVICE LIST

Debtor

Attn: Thomas Renker
The Roman Catholic Diocese of Rockville Centre
50 N Park Ave
P.O. Box 9023
Rockville Centre, NY 11571-9023

Attorneys for the Debtor

Jones Day
Attn: Corinne Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.
250 Vesey Street
New York, NY 10281

The U.S. Trustee

The Office of the United States Trustee Region 2
Attn: Greg Zipes, Esq. and Shara Cornell, Esq.
201 Varick Street, Suite 1006
New York, NY 10014

Objection Deadline: March 12, 2022

PACHULSKI STANG ZIEHL & JONES LLP

James I. Stang, Esq. (admitted *pro hac vice*)
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-and-

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bmichael@pszjlaw.com

Counsel for the Official Committee
of Unsecured Creditors of The Roman Catholic Diocese
of Rockville Centre, New York

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:
THE ROMAN CATHOLIC DIOCESE OF
ROCKVILLE CENTRE, NEW YORK,
Debtor.

Chapter 11
Case No. 20-12345 (SCC)

**THIRTEENTH MONTHLY FEE STATEMENT OF PACHULSKI
STANG ZIEHL & JONES LLP FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM JANUARY 1, 2022 THROUGH JANUARY 31, 2022**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Effective October 16, 2020 pursuant to Order dated November 17, 2020 [Docket No.163]
Period for which Compensation and Reimbursement is Sought:	January 1, 2022 – January 31, 2022 ¹
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$181,912.40 (80% of \$227,390.50)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$5,080.50

This is a: ☒ Monthly ☐ Interim ☐ Final Application.

Preliminary Statement

Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of The Roman Catholic Diocese of Rockville Centre, New York (the “Debtor”), hereby submits this statement of fees and disbursements (the “Monthly Statement”) for the period from January 1, 2022 through January 31, 2022 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”). PSZ&J requests (a) interim allowance and payment of compensation in the amount of \$181,912.40 (80% of \$227,390.50) for fees on account of reasonable and necessary professional services rendered to the Committee by PSZ&J²; and (b) reimbursement of actual and necessary costs and expenses in the amount of \$5,080.50. PSZ&J reserves the right to apply in the future for reimbursement of actual and

¹ The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

² PSZJ will hold ten percent of all fees received in this Case in a trust account to benefit this Case’s tort claimants. The funds will be held until a trust is established through a plan of reorganization. If no such trust is created, the funds will be donated to a child advocacy organization to be selected by the Committee at the conclusion of the Case.

necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Compensation Period.

Services Rendered During the Compensation Period

1. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each PSZ&J professional and paraprofessional that provided services to the Committee during the Compensation Period. The rates charged by PSZ&J for services rendered to the Committee are the same rates that PSZ&J charges generally for professional services rendered to its non-bankruptcy clients.

2. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by PSZ&J professionals and paraprofessionals in rendering services to the Committee during the Compensation Period.

3. **Exhibit C** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by PSZ&J in connection with services rendered to the Committee during the Compensation Period.

4. **Exhibit D** sets forth a complete itemization of all time records for PSZ&J professionals and paraprofessionals for the Compensation Period.

Notice and Objection Procedures

5. No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of the Monthly Statement has been served by hand or overnight delivery upon: (a) the Debtor c/o The Roman Catholic Diocese of Rockville Centre, 50 N Park Ave P.O. Box 9023, Rockville Centre, NY 11571-9023 (Attn: Thomas Renker); (b) the attorneys for the Debtor, Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne

Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); and (c) the Office of the United States Trustee Region 2 (the “U.S. Trustee”), 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.). PSZ&J submits that no other or further notice need be provided.

6. Pursuant to the Interim Compensation Order, objections to this Application, if any, must be served upon the Application Recipients by **March 12, 2022** (the “Objection Deadline”) setting forth the nature of the objection and the amount of fees or expenses at issue.

7. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtor shall pay PSZ&J 80% of the fees and 100% of the expenses set forth above.

8. To the extent an objection to this Monthly Statement is timely made, the Debtor shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved; it shall be preserved and presented to the Court at the next interim or final fee application hearing.

Dated: February 25, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

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-and-

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bmichael@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Rockville Centre, New York*

EXHIBIT A

Timekeeper Summary

NAME OF PROFESSIONAL	TITLE	YEAR OF ADMISSION	YEAR OF PARTNERSHIP	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
James I. Stang	Partner	1980	1983	\$1,525.00	7.80	\$11,895.00
Iain A.W. Nasatir	Partner	1983	1998	\$1,295.00	7.90	\$10,230.50
Kenneth H. Brown	Partner	1981	2001	\$1,395.00	2.30	\$3,208.50
Ilan D. Scharf	Partner	2002	2010	\$995.00	20.30	\$20,198.50
Gail S. Greenwood	Counsel	1994	N/A	\$1,045.00	39.20	\$40,964.00
Karen B. Dine	Counsel	1994	N/A	\$1,295.00	33.00	\$42,735.00
Brittany M. Michael	Counsel	2015	N/A	\$725.00	71.40	\$51,765.00
Diane H. Hinojosa	Paralegal	N/A	N/A	\$395.00	53.90	\$21,290.50
Kerri L. LaBrada	Paralegal	N/A	N/A	\$495.00	5.50	\$2,722.50
Bernadette Anavim	Assistant	N/A	N/A	\$460.00	7.50	\$3,450.00
Rolanda L. Mori	Assistant	N/A	N/A	\$395.00	1.90	\$750.50
Sophia L. Lee	Assistant	N/A	N/A	\$395.00	10.50	\$4,147.50
Myra Kulick	Assistant	N/A	N/A	\$395.00	13.90	\$5,490.50
Ben C. Downing	Assistant	N/A	N/A	\$395.00	20.60	\$8,137.00
Denise L. Mendoza	Assistant	N/A	N/A	\$395.00	.40	\$158.00
Leslie A. Forrester	Other	N/A	N/A	\$495.00	.50	\$247.50
Total					296.60	\$227,390.50

EXHIBIT B

Task Code Summary

Code	Description	Hours	Amount
CA	Case Administration	1.60	\$907.00
CEM	Cemetery Transfers	9.30	\$10,445.50
CPO	Compensation of Professionals/Others	.50	\$362.50
CREV	Claims Review	60.80	\$34,460.50
CRF	Committee Discovery Requests – Finance/Governance	48.40	\$39,986.00
CRP	Cmte Disc Requests - Parishes	.10	\$72.50
IAC	IAC/Affiliate Transactions	37.40	\$37,683.00
IL	Insurance Litigation	23.20	\$23,321.00
MCC	Mtgs/Conf w/Client	23.00	\$23,490.00
MCP	Mtgs/Conf w/Cmte Professionals	2.40	\$2,493.00
ME	Mediation	16.90	\$19,496.50
MFA	Monthly Fee Statements	4.40	\$2,373.00
REAL	Real Estate	61.30	\$24,312.50
SEM	Seminary Transfers	7.30	\$7,987.50
	TOTAL	296.60	\$227,390.50

EXHIBIT C

Disbursement Summary

Expenses (by Category)	Amounts
Bloomberg	\$12.50
Federal Express	\$47.84
Lexis/Nexis – Legal Research	\$184.21
Legal Vision Atty Mess Service	\$127.50
Postage	\$26.95
Research	\$4,466.00
Transcript	\$215.50
TOTAL	\$5,080.50

EXHIBIT D

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

January 31, 2022

Invoice 129573

Client 18491

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2022

FEES \$227,390.50

EXPENSES \$5,080.50

TOTAL CURRENT CHARGES **\$232,471.00**

BALANCE FORWARD **\$262,683.01**

LAST PAYMENT **\$123,935.31**

TOTAL BALANCE DUE **\$371,218.70**

Pachulski Stang Ziehl & Jones LLP
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BA	Anavim, Bernadette	Legal Assistant	460.00	7.50	\$3,450.00
BCD	Downing, Ben C.	Other	395.00	20.60	\$8,137.00
BMM	Michael, Brittany M.	Counsel	725.00	71.40	\$51,765.00
DHH	Hinojosa, Diane H.	Paralegal	395.00	53.90	\$21,290.50
DLM	Mendoza, Denise L.	Other	395.00	0.40	\$158.00
GSG	Greenwood, Gail S.	Counsel	1045.00	39.20	\$40,964.00
IAWN	Nasatir, Iain A. W.	Partner	1295.00	7.90	\$10,230.50
IDS	Scharf, Ilan D.	Partner	995.00	20.30	\$20,198.50
JIS	Stang, James I.	Partner	1525.00	7.80	\$11,895.00
KBD	Dine, Karen B.	Counsel	1295.00	33.00	\$42,735.00
KHB	Brown, Kenneth H.	Partner	1395.00	2.30	\$3,208.50
KLL	LaBrada, Kerri L.	Paralegal	495.00	5.50	\$2,722.50
LAF	Forrester, Leslie A.	Other	495.00	0.50	\$247.50
MK	Kulick, Myra	Other	395.00	13.90	\$5,490.50
RLM	Mori, Rolanda L.	Other	395.00	1.90	\$750.50
SLL	Lee, Sophia L.	Other	395.00	10.50	\$4,147.50
				296.60	\$227,390.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rockville Ctr. OCC
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration [B110]	1.60	\$907.00
CEM	Cemetery Transfers	9.30	\$10,445.50
CPO	Comp. of Prof./Others	0.50	\$362.50
CREV	Claims Review	60.80	\$34,460.50
CRF	CmteDisc Reqs- Finance/Govern	48.40	\$39,986.00
CRP	CmteDisc Reqs - Parishes	0.10	\$72.50
IAC	IAC/Affiliate Transactions	37.40	\$37,683.00
IL	Insurance Litigation	23.20	\$23,321.00
MCC	Mtgs/Conf w/Client	23.00	\$23,490.00
MCP	Mtgs/Conf w/Cmte Profs	2.40	\$2,493.00
ME	Mediation	16.90	\$19,496.50
MFA	Monthly Fee Statements	4.40	\$2,373.00
REAL	Real Estate	61.30	\$24,312.50
SEM	Seminary Transfers	7.30	\$7,987.50
		296.60	<hr/> \$227,390.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rockville Ctr. OCC
18491 -00002

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January 31, 2022

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$12.50
Federal Express [E108]	\$47.84
Lexis/Nexis- Legal Research [E	\$184.21
Legal Vision Atty Mess Service	\$127.50
Postage [E108]	\$26.95
Research [E106]	\$4,466.00
Transcript [E116]	\$215.50
	<hr/>
	\$5,080.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rockville Ctr. OCC
18491 -00002

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January 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration [B110]						
01/10/2022	BMM	CA	Call with K. LaBrada regarding case administration.	0.50	725.00	\$362.50
01/10/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
01/12/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
01/21/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
01/28/2022	KLL	CA	Update critical dates memo.	0.20	495.00	\$99.00
				1.60		\$907.00
Cemetery Transfers						
01/03/2022	BMM	CEM	Review notes from CemCo meeting and draft follow-up email to PSZJ team.	0.40	725.00	\$290.00
01/05/2022	KHB	CEM	Emails with B. Michael, J. Stang and Paul Shields re discovery issues and Anchin report analysis.	0.30	1395.00	\$418.50
01/10/2022	GSG	CEM	Respond to B. Michael email re cemetery transfers and draft memo.	0.10	1045.00	\$104.50
01/17/2022	JIS	CEM	Call with BRG regarding discovery requests necessary for cemetery analysis.	0.50	1525.00	\$762.50
01/17/2022	KHB	CEM	Confer with J. Stang re Committee meeting on fraudulent transfers and IAC report (.1); emails with B. Michael same (.2).	0.30	1395.00	\$418.50
01/17/2022	GSG	CEM	Call with BRG re valuation analysis.	0.50	1045.00	\$522.50
01/17/2022	KBD	CEM	Call w/BRG and PSZJ regarding cemetery valuation issues.	0.50	1295.00	\$647.50
01/17/2022	BMM	CEM	Meeting with BRG and PSZJ teams regarding cemetery transfer analysis.	0.50	725.00	\$362.50
01/20/2022	KBD	CEM	Review draft discovery requests and related correspondence.	0.50	1295.00	\$647.50
01/21/2022	GSG	CEM	Draft/prepare presentation for Committee re cemetery transfers.	1.30	1045.00	\$1,358.50
01/25/2022	GSG	CEM	Draft powerpoint presentation re cemetery transfers.	1.70	1045.00	\$1,776.50
01/25/2022	GSG	CEM	Review Anchin reports and financials re valuation.	0.80	1045.00	\$836.00
01/31/2022	KHB	CEM	Review and revise memo to Committee on litigation (.5); email with B. Michael and G. Greenwood re same (.4).	0.90	1395.00	\$1,255.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2022	GSG	CEM	Revise memo re CemCo transfers and circulate blackline among PSZJ team.	0.80	1045.00	\$836.00
01/31/2022	GSG	CEM	Email to B. Michael re CemCo discovery requests.	0.20	1045.00	\$209.00
				9.30		\$10,445.50

Comp. of Prof./Others

01/05/2022	BMM	CPO	Review Debtor's professional fees.	0.50	725.00	\$362.50
				0.50		\$362.50

Claims Review

01/03/2022	DHH	CREV	Redact personal identifying information from sexual abuse claims.	3.50	395.00	\$1,382.50
01/03/2022	BMM	CREV	Communications with PSZJ team regarding claims and insurance analysis.	0.50	725.00	\$362.50
01/04/2022	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.60	395.00	\$632.00
01/04/2022	DHH	CREV	Redact personal identifying information from sexual abuse claims.	3.50	395.00	\$1,382.50
01/04/2022	SLL	CREV	Redact personal identifying information from abuse claims.	1.50	395.00	\$592.50
01/04/2022	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.50	460.00	\$690.00
01/04/2022	KBD	CREV	Analysis of claims chart and related information.	1.00	1295.00	\$1,295.00
01/05/2022	IAWN	CREV	Telephone conference with J. Blair, J. Stang, B. Michael, K. Dine and I. Scharf regarding claims chart.	1.50	1295.00	\$1,942.50
01/05/2022	JIS	CREV	Meeting with PSZJ and Burns Bowen Bair teams regarding insurance charts.	1.50	1525.00	\$2,287.50
01/05/2022	IDS	CREV	Meet with PSZJ/Burns Bair regarding insurance.	1.50	995.00	\$1,492.50
01/05/2022	SLL	CREV	Redact personal identifying information from abuse claims.	3.50	395.00	\$1,382.50
01/05/2022	BA	CREV	Redact personal identifying information from sexual abuse claims.	1.00	460.00	\$460.00
01/05/2022	KBD	CREV	Review of claims chart and information.	0.80	1295.00	\$1,036.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2022	KBD	CREV	Call w/BBB and PSZJ regarding Claims/Insurance analysis.	1.50	1295.00	\$1,942.50
01/05/2022	BMM	CREV	Meeting with BBB and PSZJ teams regarding claims slotting.	1.50	725.00	\$1,087.50
01/06/2022	SLL	CREV	Redact personal identifying information from abuse claims.	1.00	395.00	\$395.00
01/06/2022	KBD	CREV	Review claims analysis chart.	0.70	1295.00	\$906.50
01/06/2022	BMM	CREV	Revise claims chart for distribution to Committee.	0.50	725.00	\$362.50
01/06/2022	BMM	CREV	Analyze information related to claims valuations.	1.60	725.00	\$1,160.00
01/07/2022	RLM	CREV	Redact confidential sexual abuse claims.	1.90	395.00	\$750.50
01/07/2022	SLL	CREV	Redact personal identifying information on abuse claims.	3.00	395.00	\$1,185.00
01/07/2022	BA	CREV	Redact personal identifying information from sexual abuse claims.	2.00	460.00	\$920.00
01/07/2022	KBD	CREV	Review claims chart in preparation for SCC call.	0.50	1295.00	\$647.50
01/07/2022	BMM	CREV	Participate in SCC meeting regarding claims review.	1.30	725.00	\$942.50
01/10/2022	MK	CREV	Redact personal identifying information from sexual abuse claims.	0.70	395.00	\$276.50
01/10/2022	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.30	395.00	\$513.50
01/10/2022	DHH	CREV	Telephone conferences and emails with PSZJ team regarding redaction of personal identifying information from claims.	0.50	395.00	\$197.50
01/10/2022	SLL	CREV	Redact identifying information from abuse claims.	1.50	395.00	\$592.50
01/11/2022	MK	CREV	Redact personal identifying information from sexual abuse claims.	2.60	395.00	\$1,027.00
01/11/2022	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.00	395.00	\$395.00
01/11/2022	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.20	395.00	\$474.00
01/11/2022	DHH	CREV	Further telephone conferences and emails with PSZJ team regarding redaction of personal identifying information from claims.	0.50	395.00	\$197.50
01/11/2022	BA	CREV	Redact personal identifying information from sexual	3.00	460.00	\$1,380.00

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			abuse claims.			
01/12/2022	MK	CREV	Redact personal identifying information from sexual abuse claim.	4.20	395.00	\$1,659.00
01/12/2022	MK	CREV	Redact personal identifying information from sexual abuse claims.	1.30	395.00	\$513.50
01/20/2022	KBD	CREV	Prepare and review correspondence with Segale regarding claims.	0.20	1295.00	\$259.00
01/24/2022	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	395.00	\$474.00
01/25/2022	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	0.50	395.00	\$197.50
01/26/2022	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.30	395.00	\$513.50
01/27/2022	DHH	CREV	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.40	395.00	\$553.00
				60.80		\$34,460.50

CmteDisc Reqs- Finance/Govern

01/03/2022	KBD	CRF	Review draft discovery letter and proposed requests.	0.40	1295.00	\$518.00
01/03/2022	BMM	CRF	Review Diocese's produced documents for asset analysis.	1.50	725.00	\$1,087.50
01/03/2022	BMM	CRF	Review Debtor's recent productions and update discovery chart accordingly.	1.00	725.00	\$725.00
01/03/2022	BMM	CRF	Analyze strategy for outstanding discovery requests.	0.50	725.00	\$362.50
01/03/2022	BMM	CRF	Analyze information on debtor's assets and draft discovery requests.	2.50	725.00	\$1,812.50
01/04/2022	KBD	CRF	Follow-up with B. Michael on outstanding matters.	0.40	1295.00	\$518.00
01/04/2022	KBD	CRF	Review discovery status and correspondence.	0.60	1295.00	\$777.00
01/04/2022	KBD	CRF	Call w/B. Michael and Jones Day re discovery.	0.40	1295.00	\$518.00
01/04/2022	BMM	CRF	Revise schedule of asset investigation.	0.30	725.00	\$217.50
01/04/2022	BMM	CRF	Call with I. Scharf regarding investigation of transfer cause of action.	0.20	725.00	\$145.00
01/04/2022	BMM	CRF	Call with Debtor's counsel regarding document production.	0.40	725.00	\$290.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/2022	BMM	CRF	Review Diocese's produced documents for asset analysis.	1.90	725.00	\$1,377.50
01/04/2022	BMM	CRF	Review Debtor's produced documents for asset investigation.	0.90	725.00	\$652.50
01/04/2022	BMM	CRF	Call with K. Dine regarding discovery follow-up.	0.40	725.00	\$290.00
01/05/2022	KBD	CRF	Review discovery status and related correspondence.	0.30	1295.00	\$388.50
01/05/2022	KBD	CRF	(Partial) Call w/B. Michael and BRG regarding outstanding discovery.	0.90	1295.00	\$1,165.50
01/05/2022	KBD	CRF	Call w/B. Michael regarding outstanding discovery matters.	0.50	1295.00	\$647.50
01/05/2022	BMM	CRF	Process document productions for Committee review.	0.30	725.00	\$217.50
01/05/2022	BMM	CRF	Prepare communication to E. Stephens regarding outstanding discovery.	0.30	725.00	\$217.50
01/05/2022	BMM	CRF	Communications with PSZJ team regarding asset investigations.	1.50	725.00	\$1,087.50
01/05/2022	BMM	CRF	Meeting with BRG and K. Dine (in part) regarding asset investigation.	1.00	725.00	\$725.00
01/05/2022	BMM	CRF	Call with K. Dine regarding ongoing case issues.	0.50	725.00	\$362.50
01/06/2022	KBD	CRF	Attend to discovery correspondence.	0.20	1295.00	\$259.00
01/07/2022	BMM	CRF	Prepare outstanding discovery requests.	2.30	725.00	\$1,667.50
01/11/2022	KBD	CRF	Call w/E. Stephens, A. Butler and B. Michael regarding discovery.	0.30	1295.00	\$388.50
01/11/2022	KBD	CRF	Review correspondence regarding discovery matters.	0.20	1295.00	\$259.00
01/11/2022	KBD	CRF	Follow-up call w/B. Michael regarding discovery and next steps.	0.70	1295.00	\$906.50
01/11/2022	BMM	CRF	Call with Debtor's counsel regarding document production.	0.30	725.00	\$217.50
01/11/2022	BMM	CRF	Draft memo regarding fraudulent transfer investigation.	0.80	725.00	\$580.00
01/12/2022	KBD	CRF	Call w/B. Michael and BRG team regarding continued discovery and analysis.	1.10	1295.00	\$1,424.50
01/12/2022	KBD	CRF	Call w/I. Nasatir, B. Michael and BRG team regarding Ecclesia matters.	0.70	1295.00	\$906.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2022	BMM	CRF	Meeting with BRG and K. Dine regarding asset investigation.	0.70	725.00	\$507.50
01/14/2022	KBD	CRF	Call w/BRG and B. Michael regarding asset investigation.	0.70	1295.00	\$906.50
01/14/2022	BMM	CRF	Meeting with BRG and K. Dine regarding asset investigation.	1.10	725.00	\$797.50
01/17/2022	BMM	CRF	Update draft document production requests.	0.70	725.00	\$507.50
01/18/2022	KBD	CRF	Review outstanding and new discovery requests.	0.20	1295.00	\$259.00
01/18/2022	KBD	CRF	Call w/Jones Day regarding discovery matters.	0.40	1295.00	\$518.00
01/18/2022	BMM	CRF	Review materials uploaded by Diocese to box.com.	0.60	725.00	\$435.00
01/18/2022	BMM	CRF	Review materials uploaded by Diocese to box.com.	0.50	725.00	\$362.50
01/18/2022	BMM	CRF	Call with Debtor's counsel regarding document production.	0.40	725.00	\$290.00
01/18/2022	BMM	CRF	Research diocese assets.	1.60	725.00	\$1,160.00
01/19/2022	BMM	CRF	Call with BRG regarding investigation of debtor's assets.	1.90	725.00	\$1,377.50
01/19/2022	BMM	CRF	Call with R. Strong regarding asset investigation.	0.30	725.00	\$217.50
01/21/2022	KBD	CRF	Telephone call with B. Michael regarding ongoing discovery of Diocese assets and next steps.	0.60	1295.00	\$777.00
01/21/2022	BMM	CRF	Follow-up call with BRG regarding diocese assets.	0.50	725.00	\$362.50
01/21/2022	BMM	CRF	Call with K. Dine regarding diocese assets.	0.50	725.00	\$362.50
01/21/2022	BMM	CRF	Call with CFN and Diocese regarding diocese assets.	1.20	725.00	\$870.00
01/21/2022	BMM	CRF	Draft discovery requests to Diocese.	0.50	725.00	\$362.50
01/24/2022	KBD	CRF	Correspondence among PSZJ and BRG teams regarding Debtor requests.	0.10	1295.00	\$129.50
01/26/2022	KBD	CRF	Review correspondence among PSZJ and BRG teams regarding discovery matters.	0.20	1295.00	\$259.00
01/27/2022	BMM	CRF	Review restricted asset documents.	2.00	725.00	\$1,450.00
01/27/2022	BMM	CRF	Revise document requests for PSZJ team review.	1.60	725.00	\$1,160.00
01/28/2022	KBD	CRF	Telephone conferences with B. Michael and potential experts with respect to certain assets.	0.70	1295.00	\$906.50
01/28/2022	BMM	CRF	Calls with K. Dine (in part) and potential experts (in	3.00	725.00	\$2,175.00

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			part) regarding asset investigation.			
01/28/2022	KLL	CRF	Review Debtors documents produced on 1-28-2022.	0.90	495.00	\$445.50
01/31/2022	KBD	CRF	Review correspondence among PSZJ and BRG teams relating to discovery matters.	0.20	1295.00	\$259.00
01/31/2022	BMM	CRF	Revise document requests to the debtor.	0.60	725.00	\$435.00
01/31/2022	BMM	CRF	Prepare presentation for Committee regarding Diocesan assets.	1.30	725.00	\$942.50
01/31/2022	KLL	CRF	Review and upload documents received from Debtors on 1-28-22.	2.10	495.00	\$1,039.50
				48.40		\$39,986.00

CmteDisc Reqs - Parishes

01/10/2022	BMM	CRP	Communication regarding parish property sale.	0.10	725.00	\$72.50
				0.10		\$72.50

IAC/Affiliate Transactions

01/03/2022	KBD	IAC	Correspondence with Farrel Fritz regarding Foundation.	0.10	1295.00	\$129.50
01/04/2022	BMM	IAC	Meeting with special mediator and E. Fisher (in part).	0.50	725.00	\$362.50
01/05/2022	GSG	IAC	Review B. Michael emails re discovery requests and comments.	0.30	1045.00	\$313.50
01/05/2022	GSG	IAC	Review/research database re available DOE documents and HS transfers.	0.70	1045.00	\$731.50
01/10/2022	BMM	IAC	Revise memo regarding IAC-investigated transfer for Committee.	3.10	725.00	\$2,247.50
01/11/2022	GSG	IAC	Emails to/from B. Michael re adversary litigation and memoranda re same.	0.20	1045.00	\$209.00
01/11/2022	KBD	IAC	Review and prepare comments to memoranda for Committee regarding transfers.	1.20	1295.00	\$1,554.00
01/11/2022	BMM	IAC	Revise memo regarding IAC-investigated transfer for Committee.	0.90	725.00	\$652.50
01/12/2022	GSG	IAC	Draft memo re High School transfers and analysis of claims.	1.70	1045.00	\$1,776.50
01/12/2022	GSG	IAC	Review database re DOE/HS financials and	1.90	1045.00	\$1,985.50

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			discussion of transfers.			
01/12/2022	GSG	IAC	Review database re HS appraisals and discussion of investment assets.	1.50	1045.00	\$1,567.50
01/13/2022	GSG	IAC	Draft/revise memo re legal analysis of High School Transfers.	1.90	1045.00	\$1,985.50
01/13/2022	GSG	IAC	Draft/revise memo re facts relating to High School Transfers.	1.80	1045.00	\$1,881.00
01/14/2022	GSG	IAC	Revise HS complaint re pretransfer appraisals and damages.	0.80	1045.00	\$836.00
01/14/2022	GSG	IAC	Review Foundation facts and begin draft of short memo re legal claims.	0.60	1045.00	\$627.00
01/14/2022	GSG	IAC	Email to B. Michael re High School transfers and memo.	0.10	1045.00	\$104.50
01/17/2022	JIS	IAC	Review follow up request to Foundation.	0.10	1525.00	\$152.50
01/17/2022	JIS	IAC	Review and comment on memo regarding fraudulent transfers for Committee presentation.	0.30	1525.00	\$457.50
01/17/2022	JIS	IAC	Review and comment on powerpoint presentation to Committee on IAC issues.	0.20	1525.00	\$305.00
01/17/2022	JIS	IAC	Call with K. Brown regarding IAC presentation to Committee.	0.50	1525.00	\$762.50
01/17/2022	GSG	IAC	Review Foundation financials re current status.	0.40	1045.00	\$418.00
01/17/2022	GSG	IAC	Draft memo re Foundation transfer.	0.80	1045.00	\$836.00
01/17/2022	GSG	IAC	Call with B. Michael re discovery and Committee presentations.	0.30	1045.00	\$313.50
01/17/2022	BMM	IAC	Revise memo regarding IAC-investigated transfer for Committee.	0.60	725.00	\$435.00
01/18/2022	GSG	IAC	Review slide deck re preparation of individual presentations.	0.30	1045.00	\$313.50
01/18/2022	BMM	IAC	Revise memo regarding IAC-investigated transfer for Committee.	0.80	725.00	\$580.00
01/19/2022	GSG	IAC	Research NY DCL vs UVTA changes to fraudulent transfer law.	0.60	1045.00	\$627.00
01/19/2022	GSG	IAC	Draft presentation for Committee re Seminary Transfer.	3.10	1045.00	\$3,239.50
01/20/2022	LAF	IAC	Legal research re: Text of NY UFCA (repealed).	0.50	495.00	\$247.50

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01/20/2022	GSG	IAC	Research/review cases and resulting trust issues relating to transfers.	0.80	1045.00	\$836.00
01/20/2022	GSG	IAC	Review RFRA issues relating to fraudulent transfers.	1.10	1045.00	\$1,149.50
01/21/2022	GSG	IAC	Review First Amendment issues re Diocese's articulated defenses and responses.	0.80	1045.00	\$836.00
01/25/2022	GSG	IAC	Review HS financials and appraisals re transfers and valuation.	0.40	1045.00	\$418.00
01/25/2022	GSG	IAC	Draft powerpoint presentation re HS transfers.	1.90	1045.00	\$1,985.50
01/26/2022	GSG	IAC	Draft/complete powerpoint presentation re HS transfers.	1.40	1045.00	\$1,463.00
01/27/2022	KHB	IAC	Emails from B. Michael re meeting with Committee re fraudulent transfer claims.	0.20	1395.00	\$279.00
01/27/2022	GSG	IAC	Review draft document requests.	0.20	1045.00	\$209.00
01/31/2022	GSG	IAC	Review/revise High School transfer presentation.	0.40	1045.00	\$418.00
01/31/2022	GSG	IAC	Email from/to K. Brown re IAC memoranda and analysis.	0.30	1045.00	\$313.50
01/31/2022	GSG	IAC	Telephone call with B. Michael re discovery requests and Committee calls.	0.50	1045.00	\$522.50
01/31/2022	GSG	IAC	Review and annotate draft discovery requests.	0.50	1045.00	\$522.50
01/31/2022	GSG	IAC	Prepare power point presentation re Foundation Transfer and email B. Michael re same.	1.20	1045.00	\$1,254.00
01/31/2022	GSG	IAC	Review Powerpoints re flow and duplication.	0.50	1045.00	\$522.50
01/31/2022	GSG	IAC	Research/review memoranda re mixed intent re fraudulent transfers.	0.90	1045.00	\$940.50
01/31/2022	BMM	IAC	Call with G. Greenwood regarding discovery requests.	0.50	725.00	\$362.50
				37.40		\$37,683.00

Insurance Litigation

01/03/2022	IDS	IL	Revise insurance slotting chart.	3.20	995.00	\$3,184.00
01/03/2022	IDS	IL	Work on insurance slotting chart.	2.90	995.00	\$2,885.50
01/03/2022	IDS	IL	Revise insurance slotting chart.	2.80	995.00	\$2,786.00
01/04/2022	IAWN	IL	Reviewed B. Michael emails re Ecclesia.	0.20	1295.00	\$259.00

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01/04/2022	IAWN	IL	Exchanged emails with Berringer re chart.	0.10	1295.00	\$129.50
01/04/2022	IAWN	IL	Review I. Scharf emails re Berringer chart.	0.10	1295.00	\$129.50
01/04/2022	IAWN	IL	Exchange emails with J. Bair re chart.	0.10	1295.00	\$129.50
01/04/2022	IDS	IL	Continue work on insurance slotting chart.	2.20	995.00	\$2,189.00
01/04/2022	IDS	IL	Email to PSZJ/Burns Bowen Bair teams regarding slotting chart.	1.00	995.00	\$995.00
01/04/2022	IDS	IL	Finalize draft slotting chart.	1.80	995.00	\$1,791.00
01/04/2022	IDS	IL	Continue work on insurance slotting chart.	2.70	995.00	\$2,686.50
01/05/2022	IAWN	IL	Preparation for insurance coverage call with review of I. Scharf chart.	1.00	1295.00	\$1,295.00
01/05/2022	IDS	IL	Revise insurance slotting chart after discussion with PSZJ/Burns Bowen Bair teams.	2.20	995.00	\$2,189.00
01/07/2022	IAWN	IL	Review J. Bair responses to questions re issues.	0.10	1295.00	\$129.50
01/12/2022	IAWN	IL	Review B. Michael email re telephone calls with PSZJ team regarding coverage.	0.10	1295.00	\$129.50
01/17/2022	IAWN	IL	Review J. Bair follow-up re SIR exhaustion.	0.10	1295.00	\$129.50
01/20/2022	IAWN	IL	Review J. Bair emails re sexual abuse exclusion.	0.10	1295.00	\$129.50
01/20/2022	IAWN	IL	Review J. Bair email with excess analysis re SIR fund.	0.10	1295.00	\$129.50
01/20/2022	IAWN	IL	Review chart re SIR fund.	0.10	1295.00	\$129.50
01/20/2022	IAWN	IL	Exchange emails re same with I. Scharf and J. Bair.	0.10	1295.00	\$129.50
01/27/2022	IAWN	IL	Review J. Bair emails re Arrowood letter.	0.10	1295.00	\$129.50
01/28/2022	IAWN	IL	Review chart with claims against insurers.	0.10	1295.00	\$129.50
01/28/2022	IAWN	IL	Review B. Michael email re claims against insurers.	0.10	1295.00	\$129.50
01/31/2022	BMM	IL	Analyze Debtor's claims insurance slotting.	1.90	725.00	\$1,377.50
				23.20		\$23,321.00

Mtgs/Conf w/Client

01/03/2022	KBD	MCC	Correspondence among PSZJ and BRG teams regarding Committee meetings and next steps.	0.30	1295.00	\$388.50
01/03/2022	KBD	MCC	Correspondence with Committee and SCC regarding outstanding matters.	0.10	1295.00	\$129.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2022	JIS	MCC	Call with K. Dine and B. Michael regarding retention and meeting schedule.	0.10	1525.00	\$152.50
01/05/2022	KBD	MCC	Plan upcoming Committee meetings w/B. Michael and J. Stang.	0.10	1295.00	\$129.50
01/05/2022	BMM	MCC	Discussion with J. Stang and K. Dine regarding upcoming Committee meetings.	0.10	725.00	\$72.50
01/06/2022	KBD	MCC	Review correspondence to SCC.	0.10	1295.00	\$129.50
01/06/2022	BMM	MCC	Communication with SCC regarding upcoming meeting.	0.30	725.00	\$217.50
01/07/2022	JIS	MCC	Call with state court counsel for review of insurance issues.	1.20	1525.00	\$1,830.00
01/07/2022	KBD	MCC	Participate in call w/SCC regarding outstanding matters.	1.30	1295.00	\$1,683.50
01/10/2022	KBD	MCC	Review memoranda for Committee on outstanding issues.	0.30	1295.00	\$388.50
01/10/2022	KBD	MCC	Prepare agenda for Committee meeting.	0.10	1295.00	\$129.50
01/10/2022	KBD	MCC	Review correspondence among PSZJ team and Committee.	0.10	1295.00	\$129.50
01/11/2022	JIS	MCC	(Partial) Attend Committee meeting regarding insurance coverage.	0.50	1525.00	\$762.50
01/11/2022	KBD	MCC	Participate in meeting with Committee and SCC on outstanding matters.	1.10	1295.00	\$1,424.50
01/11/2022	KBD	MCC	Prepare for call w/Committee on outstanding matters.	0.30	1295.00	\$388.50
01/11/2022	BMM	MCC	Call with K. Dine regarding upcoming Committee meetings and presentations.	0.70	725.00	\$507.50
01/11/2022	BMM	MCC	Draft presentations for Committee meetings.	1.60	725.00	\$1,160.00
01/11/2022	BMM	MCC	Call with SCC regarding ongoing case issues.	0.70	725.00	\$507.50
01/11/2022	BMM	MCC	Participate in Committee meeting regarding ongoing case issues.	1.10	725.00	\$797.50
01/12/2022	KBD	MCC	Correspondence with SCC on outstanding matters.	0.10	1295.00	\$129.50
01/12/2022	BMM	MCC	Communications with PSZJ team regarding upcoming meetings and strategy.	1.00	725.00	\$725.00
01/12/2022	BMM	MCC	Draft presentations for Committee meetings.	1.60	725.00	\$1,160.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/14/2022	KBD	MCC	Review draft memoranda to Committee regarding legal issues.	0.40	1295.00	\$518.00
01/17/2022	KBD	MCC	Review materials for Committee meetings.	0.80	1295.00	\$1,036.00
01/17/2022	BMM	MCC	Call with G. Greenwood regarding Committee presentations.	0.30	725.00	\$217.50
01/17/2022	BMM	MCC	Revise PowerPoint for Committee meeting.	0.30	725.00	\$217.50
01/18/2022	GSG	MCC	Attend Committee meeting to discuss fraudulent transfers as litigation expert.	1.30	1045.00	\$1,358.50
01/18/2022	KBD	MCC	Participate in meeting of Committee and SCC regarding outstanding matters.	1.30	1295.00	\$1,683.50
01/18/2022	KBD	MCC	Review memoranda to Committee on legal issues.	0.40	1295.00	\$518.00
01/18/2022	BMM	MCC	Participate in and take minutes at Committee meeting regarding mediation and other case issues.	1.30	725.00	\$942.50
01/18/2022	BMM	MCC	Prepare for Committee meeting.	0.30	725.00	\$217.50
01/20/2022	BMM	MCC	Respond to Committee member question.	0.30	725.00	\$217.50
01/24/2022	KBD	MCC	Telephone call with J. Anderson regarding status.	0.10	1295.00	\$129.50
01/24/2022	KBD	MCC	Correspondence with PSZJ teams regarding status and next steps.	0.10	1295.00	\$129.50
01/24/2022	KBD	MCC	Review and prepare comments to memoranda for clients.	0.70	1295.00	\$906.50
01/24/2022	KBD	MCC	Correspondence w/Committee and SCC regarding upcoming meetings.	0.10	1295.00	\$129.50
01/27/2022	KBD	MCC	Correspondence among PSZJ team regarding Committee meetings.	0.20	1295.00	\$259.00
01/27/2022	BMM	MCC	Call with R. Tollner regarding asset investigation and case issues.	0.70	725.00	\$507.50
01/27/2022	BMM	MCC	Communication wih PSZJ team regarding upcoming Committee meetings.	0.60	725.00	\$435.00
01/28/2022	KBD	MCC	Correspondence among PSZJ team and SCC.	0.10	1295.00	\$129.50
01/28/2022	KBD	MCC	Correspondence among PSZJ team regarding preparation for Committee meeting.	0.10	1295.00	\$129.50
01/31/2022	KBD	MCC	Prepare and review correspondence among PSZJ team and Committee regarding meeting agenda.	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2022	KBD	MCC	Review materials and provide comments for presentation to Committee.	0.30	1295.00	\$388.50
01/31/2022	BMM	MCC	Prepare agenda for Committee meeting.	0.30	725.00	\$217.50
				23.00		\$23,490.00

Mtgs/Conf w/Cmte Profs

01/05/2022	KBD	MCP	Call w/A. Butler and J. Stang regarding outstanding matters.	0.40	1295.00	\$518.00
01/12/2022	KBD	MCP	Call w/Jones Day regarding outstanding issues	0.30	1295.00	\$388.50
01/12/2022	BMM	MCP	Call with Debtor's counsel regarding ongoing case issues.	0.30	725.00	\$217.50
01/19/2022	JIS	MCP	Call I. Scharf regarding update meeting with Debtor's counsel.	0.10	1525.00	\$152.50
01/19/2022	BMM	MCP	Communications with PSZJ team regarding call with Jones Day.	0.40	725.00	\$290.00
01/19/2022	BMM	MCP	Call with Debtor's counsel regarding mediation.	0.50	725.00	\$362.50
01/26/2022	JIS	MCP	Call with Debtor regarding case status.	0.20	1525.00	\$305.00
01/26/2022	KBD	MCP	Call w/J. Stang, B. Rosenblum, B. Michael and A. Butler regarding outstanding matters	0.20	1295.00	\$259.00
				2.40		\$2,493.00

Mediation

01/04/2022	IAWN	ME	Exchange emails with I. Scharf re mediator call.	0.10	1295.00	\$129.50
01/11/2022	IAWN	ME	Review emails between mediator and B. Michael and I. Scharf re telephone conference.	0.10	1295.00	\$129.50
01/12/2022	KBD	ME	Follow-up call w/B. Michael regarding mediation matters.	0.70	1295.00	\$906.50
01/12/2022	BMM	ME	Call with K. Dine regarding mediation strategy.	0.70	725.00	\$507.50
01/13/2022	IAWN	ME	Preparation for pre-mediation call with review of insurance.	0.80	1295.00	\$1,036.00
01/17/2022	IAWN	ME	Pre-mediation call with J. Stang, B. Michael, T. Burns, J Bair, I. Scharf and K. Dine.	0.80	1295.00	\$1,036.00
01/17/2022	IAWN	ME	Mediation call with P. Van Osselaer and TCC counsel.	1.70	1295.00	\$2,201.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/2022	IAWN	ME	Review B. Michael and BRG emails re availability for meeting.	0.10	1295.00	\$129.50
01/17/2022	JIS	ME	Meeting with mediator.	1.70	1525.00	\$2,592.50
01/17/2022	JIS	ME	Conference call with PSZJ team and special insurance counsel re issues to be discussed with the mediator.	0.80	1525.00	\$1,220.00
01/17/2022	KBD	ME	Call w/P. Van Osselaer, BBB and PSZJ teams regarding mediation.	1.70	1295.00	\$2,201.50
01/17/2022	KBD	ME	Telephone call with B. Michael regarding follow-up from meeting with mediator.	0.30	1295.00	\$388.50
01/17/2022	KBD	ME	Call w/BBB and PSZJ teams to prepare for call with P. Van Osselaer.	0.80	1295.00	\$1,036.00
01/17/2022	BMM	ME	Call with K. Dine regarding mediation deliverables.	0.30	725.00	\$217.50
01/17/2022	BMM	ME	Meeting with BBB and PSZJ teams regarding mediation.	0.80	725.00	\$580.00
01/17/2022	BMM	ME	Call with mediator and BBB and PSZJ teams regarding mediation.	1.70	725.00	\$1,232.50
01/26/2022	IAWN	ME	Review emails re timing for call re mediation with debtors' counsel.	0.10	1295.00	\$129.50
01/27/2022	KBD	ME	Call w/BBB and PSZJ teams regarding next steps relating to mediation.	0.80	1295.00	\$1,036.00
01/27/2022	BMM	ME	Call with team regarding mediation strategy.	0.80	725.00	\$580.00
01/28/2022	IAWN	ME	Review B. Michael draft email to mediator.	0.10	1295.00	\$129.50
01/28/2022	KBD	ME	Review draft correspondence relating to mediation.	0.10	1295.00	\$129.50
01/28/2022	KBD	ME	Telephone conference with B. Michael regarding mediation matters.	0.90	1295.00	\$1,165.50
01/28/2022	BMM	ME	Call with K. Dine regarding mediation strategy.	0.90	725.00	\$652.50
01/31/2022	IAWN	ME	Review B. Michael email to P. Van Osselaer re mediation.	0.10	1295.00	\$129.50
				16.90		\$19,496.50

Monthly Fee Statements

01/18/2022	BMM	MFA	Revise PSZJ monthly fee statement.	0.20	725.00	\$145.00
01/18/2022	BMM	MFA	Revise PSZJ monthly fee statement.	0.40	725.00	\$290.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/2022	BMM	MFA	Revise PSZJ monthly fee statement.	0.60	725.00	\$435.00
01/18/2022	BMM	MFA	Revise PSZJ monthly fee statement.	0.30	725.00	\$217.50
01/19/2022	DHH	MFA	Review/edit PSZJ December monthly statement (.50); prepare PSZJ December fee statement for filing with the court (.60).	1.10	395.00	\$434.50
01/19/2022	KLL	MFA	Finalize certificate of no objection to counsels' fee statements for filing.	0.40	495.00	\$198.00
01/19/2022	DLM	MFA	Review, finalize and file CNO re: November Fee Statements of PSZJ and Burns Bowen Bair.	0.40	395.00	\$158.00
01/28/2022	KLL	MFA	Review, revise and finalize PSZJ December monthly fee statement.	0.50	495.00	\$247.50
01/28/2022	KLL	MFA	Review, revise and finalize Burns Bowen Bair December monthly fee statement.	0.50	495.00	\$247.50
				4.40		\$2,373.00

Real Estate

01/03/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	2.50	395.00	\$987.50
01/04/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	2.00	395.00	\$790.00
01/05/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	6.00	395.00	\$2,370.00
01/06/2022	BCD	REAL	Analysis of Diocese and Parish real estate holdings	2.90	395.00	\$1,145.50
01/06/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	6.00	395.00	\$2,370.00
01/07/2022	BCD	REAL	Analysis of Diocese and Parish real estate holdings	1.90	395.00	\$750.50
01/07/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	6.00	395.00	\$2,370.00
01/10/2022	BCD	REAL	Analysis of Diocese and Parish real estate holdings	2.40	395.00	\$948.00
01/10/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	5.50	395.00	\$2,172.50
01/11/2022	BCD	REAL	Analysis of Diocese and Parish real estate holdings	2.60	395.00	\$1,027.00
01/11/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	4.30	395.00	\$1,698.50
01/12/2022	BCD	REAL	Analysis of Diocese and Parish real estate holdings	2.60	395.00	\$1,027.00
01/14/2022	BCD	REAL	Analysis of Diocese and Parish real estate holdings	3.10	395.00	\$1,224.50
01/18/2022	BCD	REAL	Analysis of Diocese and Parish real estate holdings	4.40	395.00	\$1,738.00
01/19/2022	BCD	REAL	Analysis of Diocese and Parish real estate holdings	0.50	395.00	\$197.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/2022	DHH	REAL	Emails to/from B. Downing regarding status of analysis of Diocese and Parish real estate holdings.	0.10	395.00	\$39.50
01/19/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	2.00	395.00	\$790.00
01/19/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	2.80	395.00	\$1,106.00
01/20/2022	DHH	REAL	Analysis of Diocese and Parish real estate holdings.	3.20	395.00	\$1,264.00
01/21/2022	BCD	REAL	Analysis of Diocese and Parish real estate holdings	0.20	395.00	\$79.00
01/27/2022	BMM	REAL	Review real estate analysis.	0.30	725.00	\$217.50
				61.30		\$24,312.50

Seminary Transfers

01/05/2022	BMM	SEM	Review draft assumptions for Seminary appraisal.	0.50	725.00	\$362.50
01/06/2022	KBD	SEM	Review correspondence with Jones Day regarding appraisal.	0.10	1295.00	\$129.50
01/11/2022	KBD	SEM	Review correspondence relating to appraisal matters.	0.10	1295.00	\$129.50
01/13/2022	KBD	SEM	Call w/Jones Day and real estate counsel regarding appraisal assumptions.	0.20	1295.00	\$259.00
01/14/2022	KBD	SEM	Review correspondence relating to appraisal assumptions.	0.10	1295.00	\$129.50
01/17/2022	JIS	SEM	Review assumptions regarding appraisal.	0.10	1525.00	\$152.50
01/18/2022	KBD	SEM	Call w/C. Murray and B. Michael regarding appraisal assumptions.	0.20	1295.00	\$259.00
01/18/2022	KBD	SEM	Review and prepare comments to seminary assumptions.	0.20	1295.00	\$259.00
01/18/2022	BMM	SEM	Call with C. Murray and K. Dine regarding seminary appraisal.	0.20	725.00	\$145.00
01/20/2022	GSG	SEM	Prepare/revise visual presentation for Committee re Seminary Transfer and anticipated defenses.	3.50	1045.00	\$3,657.50
01/21/2022	GSG	SEM	Finalize presentation for Committee re Seminary Transfer.	1.10	1045.00	\$1,149.50
01/21/2022	KBD	SEM	Review draft appraisal assumptions and related correspondence.	0.20	1295.00	\$259.00
01/25/2022	KBD	SEM	Correspondence w/C. Murray, PSZJ and Jones Day regarding appraisal matters.	0.20	1295.00	\$259.00

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\$227,390.50

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Expenses

09/13/2021	LV	Legal Vision Atty/Mess. Service- Inv. 08308, S. Lee	45.00
09/15/2021	LV	Legal Vision Atty/Mess. Service- Inv. 08311, S. Lee	82.50
10/19/2021	TR	Transcript [E116] Copy of transcript from Cristian Bros. case, LAF	215.50
01/04/2022	LN	18491.00002 Lexis Charges for 01-04-22	5.16
01/04/2022	LN	18491.00002 Lexis Charges for 01-04-22	19.60
01/13/2022	LN	18491.00002 Lexis Charges for 01-13-22	2.60
01/13/2022	LN	18491.00002 Lexis Charges for 01-13-22	18.31
01/19/2022	LN	18491.00002 Lexis Charges for 01-19-22	3.90
01/19/2022	LN	18491.00002 Lexis Charges for 01-19-22	18.31
01/20/2022	LN	18491.00002 Lexis Charges for 01-20-22	110.20
01/28/2022	FE	18491.00002 FedEx Charges for 01-28-22	23.92
01/28/2022	FE	18491.00002 FedEx Charges for 01-28-22	23.92
01/28/2022	PO	Postage	26.95
01/31/2022	BB	18491.00002 Bloomberg Charges through 01-31-22	12.50
01/31/2022	LN	18491.00002 Lexis Charges for 01-31-22	6.13
01/31/2022	RS	Research [E106] Everlaw, Inc. Inv. 51761	4,466.00

Total Expenses for this Matter

\$5,080.50

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 01/31/2022

Total Fees **\$227,390.50**

Total Expenses **5,080.50**

Total Due on Current Invoice **\$232,471.00**

Outstanding Balance from prior invoices as of 01/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
128137	05/31/2021	\$715,301.00	\$5,319.79	\$7,500.00
128882	10/31/2021	\$253,690.00	\$5,405.69	\$50,738.00
129012	11/30/2021	\$253,510.00	\$1,075.50	\$50,702.00
129230	12/31/2021	\$149,038.50	\$4,704.51	\$29,807.70

Total Amount Due on Current and Prior Invoices: **\$371,218.70**

SERVICE LIST

Debtor

Attn: Thomas Renker
The Roman Catholic Diocese of Rockville Centre
992 North Village Avenue
P.O. Box 9023
Rockville Centre, NY 11570-9023

Attorneys for the Debtor

Jones Day
Attn: Corinne Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.
250 Vesey Street
New York, NY 10281

The U.S. Trustee

The Office of the United States Trustee Region 2
Attn: Greg Zipes, Esq. and Shara Cornell, Esq.
201 Varick Street, Suite 1006
New York, NY 10014

EXHIBIT F

Proposed Order

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Case No. 20-12345 (SCC)
)	
THE ROMAN CATHOLIC DIOCESE OF)	Chapter 11
ROCKVILLE CENTRE, NEW YORK,)	
)	
Debtor. ¹)	

**ORDER GRANTING
FOURTH INTERIM APPLICATION FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES BY PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM OCTOBER 1, 2021 THROUGH JANUARY 31, 2022**

Pachulski Stang Ziehl & Jones LLC (“PSZJ”) as Counsel to the Official Committee of Unsecured Creditors in the above-captioned case, filed its Fourth Interim Application for Compensation for the Period from October 1, 2021 through January 31, 2022 (the “Fourth Interim Fee Application”). The Court has reviewed the Fourth Interim Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Fourth Interim Fee Application, and any hearing on the Fourth Interim Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Fourth Interim Fee Application. Accordingly, it is hereby

ORDERED that the Fourth Interim Fee Application is GRANTED. PSZJ is hereby awarded, on an interim basis, the allowance of \$883,629.00 for services rendered and \$16,266.20 for actual and necessary expenses incurred in the Chapter 11 case during the Fourth

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue, P.O. Box 9023, Rockville Centre, NY 11571-9023.

Interim Compensation Period. The Debtor is hereby authorized and directed to immediately pay PSZJ the unpaid portion of such allowed fees.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE SHELLEY C. CHAPMAN
U.S. BANKRUPTCY JUDGE